



INTERLOCAL OVERSIGHT COMMITTEE MEETING

JUNE 11, 2026



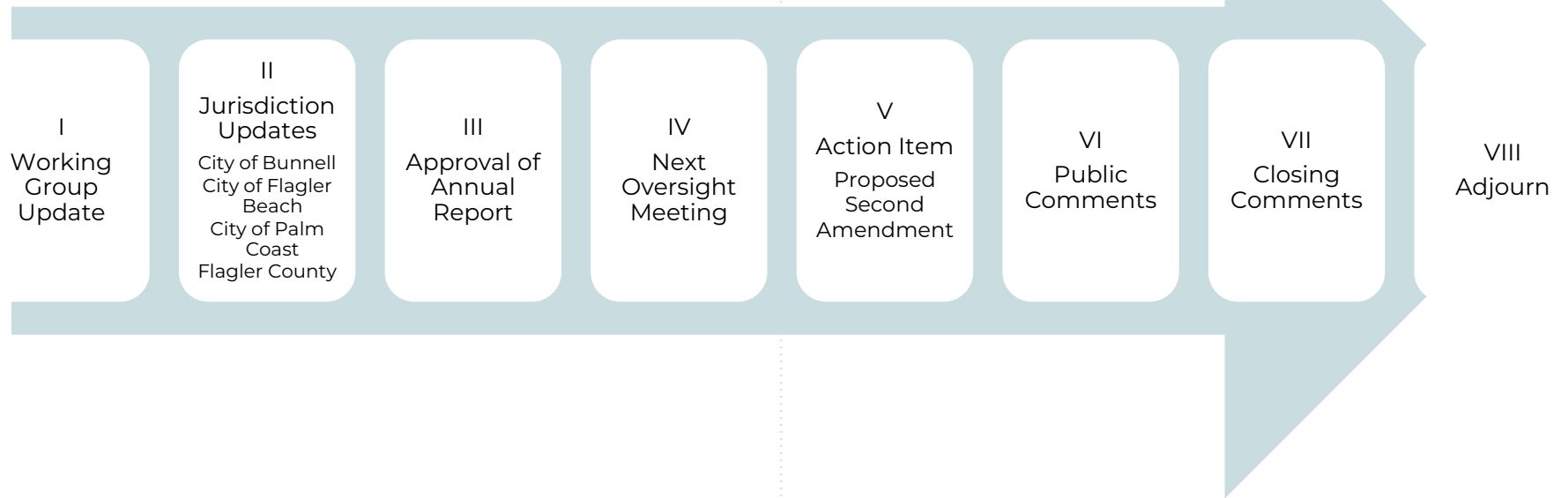
CALL TO ORDER
PLEDGE OF ALLEGIANCE
WELCOME & INTRODUCTIONS



APPROVAL OF MINUTES

OVERSIGHT COMMITTEE MEETING – JUNE 12, 2025

OVERVIEW



WORKING GROUP UPDATES



- ILA Working Group – County + Cities + School District staff
 - ◆ Purpose: Monitor development, track concurrency, implement the agreement
 - ◆ Since last meeting, met twice (Jan 22nd, Apr 23rd)
 - ◆ Completed review of (1) FCS five year work plan, (2) October FTE survey report and trends, (3) capacity and LOS levels, (4) mitigation payment & vouchers tracking, and (5) annual report outline
 - ◆ Discussion - Decision Thresholds on New Construction
 - ◆ Discussion - Recommendation to change Working Group meeting schedule
 - ◆ Review - New legislation
- Next Working Group Meeting – December 3rd
 - ◆ Annual enrollment and LOS reports
 - ◆ Review of the 2026-2027 Five-Year Work Plan (if available)

ENROLLMENTS - BIG PICTURE



→ Declining Trends: Traditional public schools

- State enrollments dropping 1 percentage point year on year, corresponding rise in private school growth
- Expanded school choice options
- Estimating Conference forecasts slow down in birth rates
 - Decline in Kindergarten enrollment
 - Fewer students to educate

→ Increasing Trends: School choice options

- Legislation favoring expanded school choice
- Universal access to scholarship/voucher program → Removed income limits in May 2023
- Surge in school voucher use → Increase in homeschool and private school enrollment
- Charter schools showing stable growth year on year

→ Evolving parent preferences

- Microschools / School pods (“learning” pods)

HISTORICAL FTE

Type	2017-2018	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026
FCSD ²	12,065	12,232	12,267	11,858	12,275	12,437	12,643	12,557	12,369
Charter Schools	908	894	893	859	863	895	856	889	912
Home School ¹	706	737	844	1,007	1,201	1,173	1,119	1,259	1,320
Private Schools ¹	1,033	1,088	1,282	1,238	1,558	1,393	2,564	2,396	2,470
Totals	14,712	14,951	15,286	14,962	15,897	15,898	17,182	17,101	17,071
Scholarships*	501	480	532	600	632	710	839	1,236	1,926

NOTES:

¹ Homeschool and private school students may also be scholarship recipients

² Does not include VPK enrollment

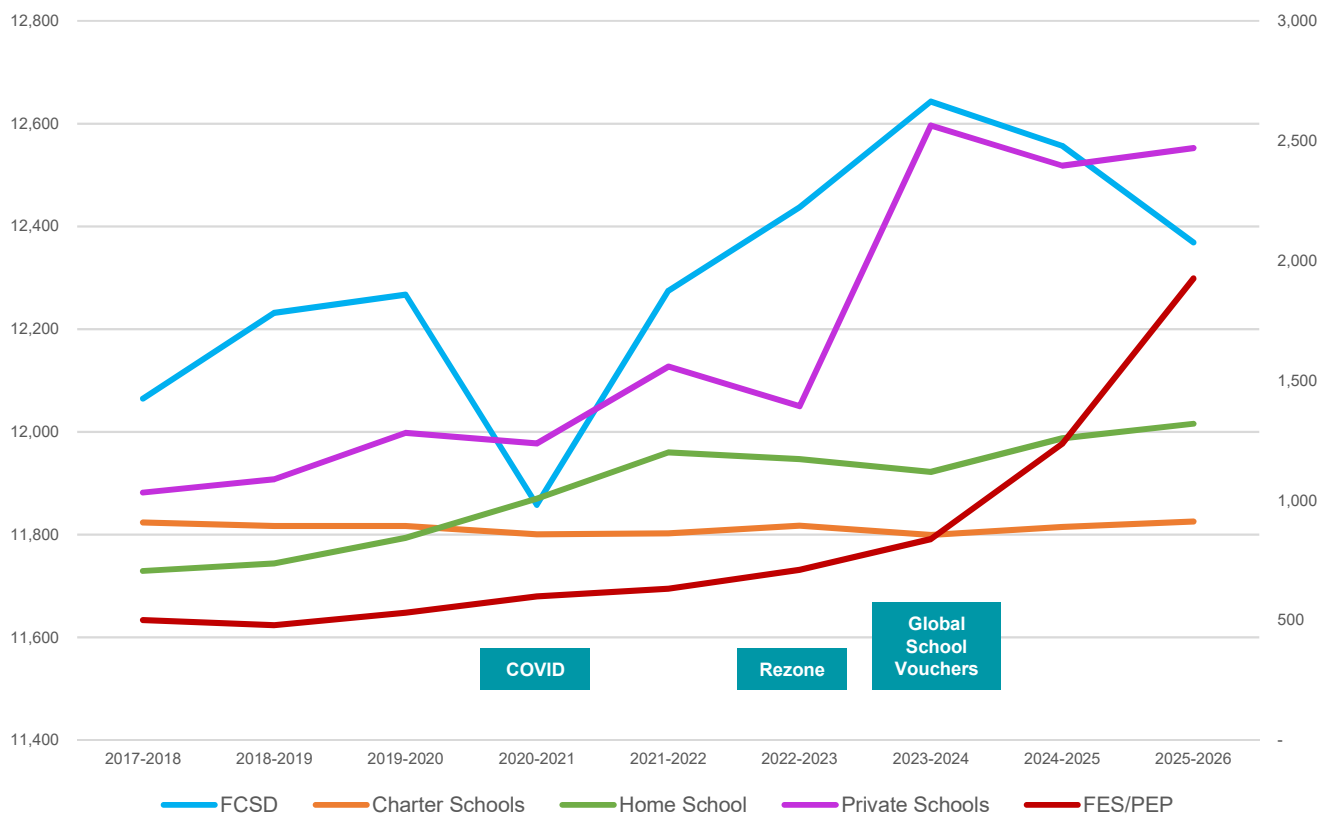
* Scholarship counts before SY 2020-2021 were from Florida Tax Credit Scholarships quarterly reports; does not include McKay and Gardiner scholarships



FTE TRENDS

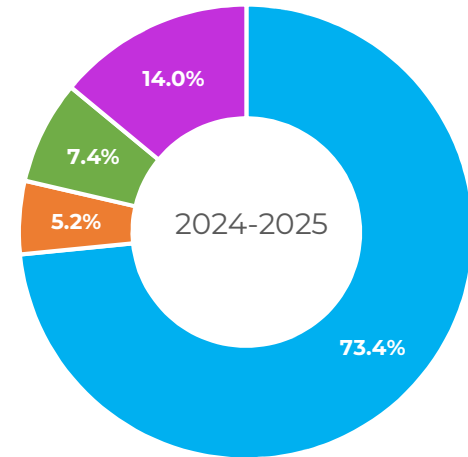
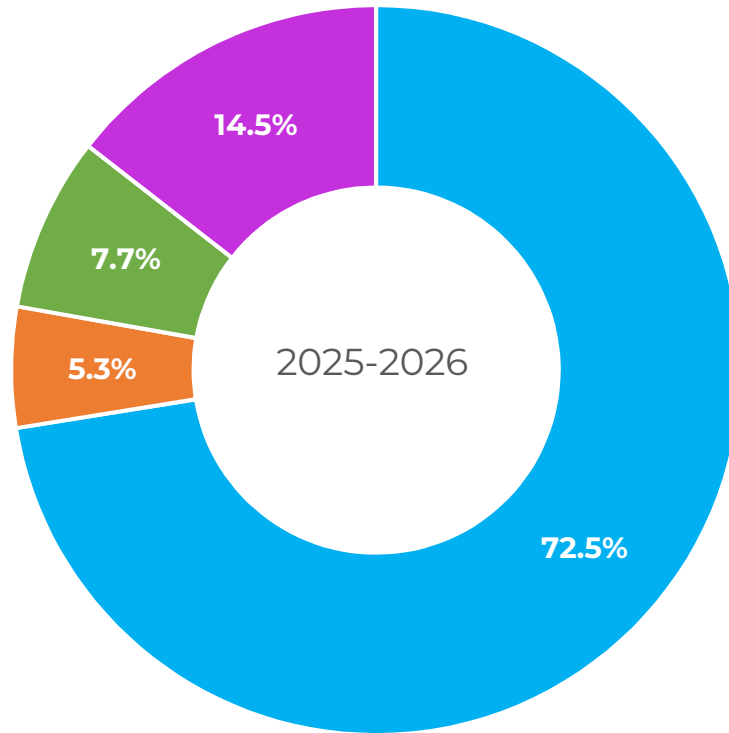
NB:

- FTE is the basis for FEFP funding; Trends do not show actual enrollment
- FCSD trendline is on a primary axis; all other trendlines are on a secondary axis
- Sources: FCSD, FDOE





MARKET SHARE SY 2025-2026

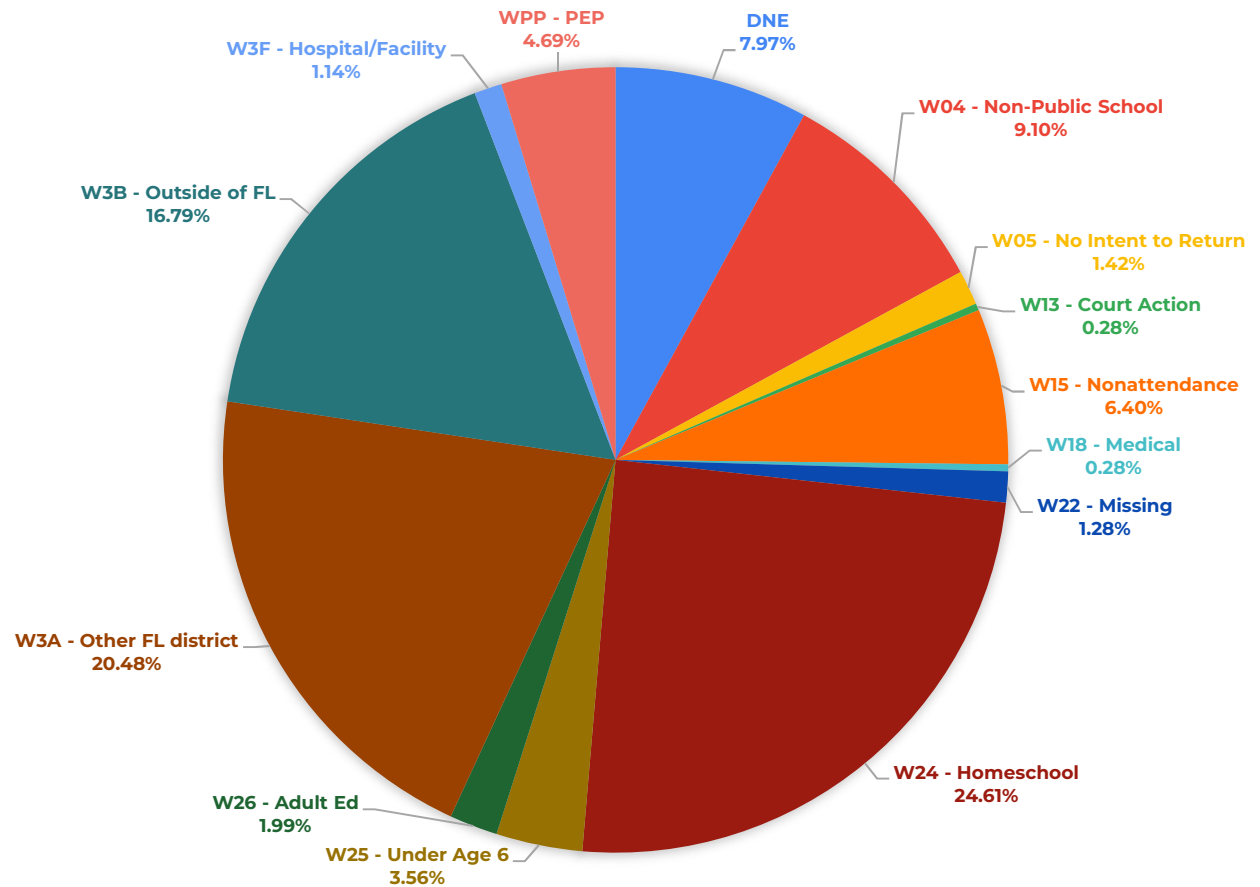


- Flagler Schools
- Charter (Imagine)
- Homeschool
- Private School

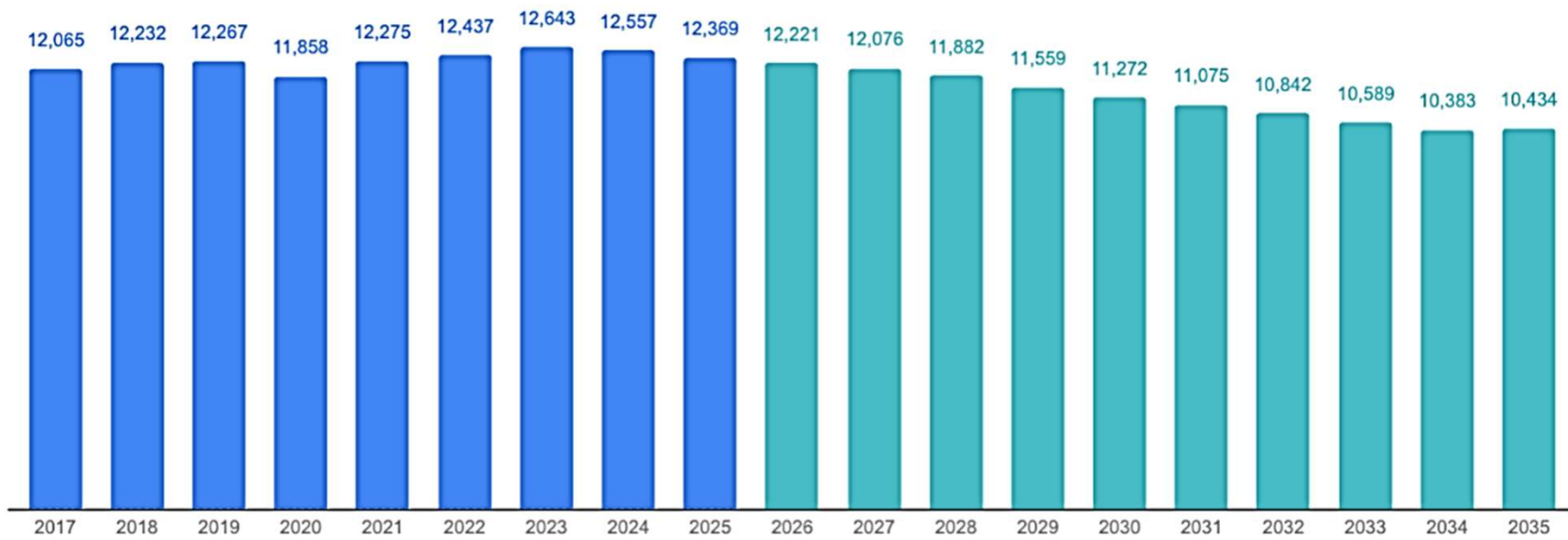
- Flagler Schools
- Charter (Imagine)
- Homeschool
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MARKET SHARE

Where are our students going when they leave our public schools?



FTE PROJECTIONS



- Districtwide projections based on scholarships model
- FCSD enrollments based on October FTE counts

SCHOOL CAPACITY SNAPSHOT, JUNE 2026

Table 1a: School Data Supplement

Utilization % - ES Capacity @ 100%, MS @ 90%, HS @ 95%					Enrollment				Reserved Seats				Permanent Capacity				Portables			
Elementary = P1-P2-P3-5th (NOT PK) Middle = 6-8 High = 9-12	Type	Starting Permanent Capacity	Portable Capacity	Total School Capacity	SY 2025-2026 October Enrollment	Flagler Virtual	TOTAL ENROLLMENT	Concurrency Reserved Student Stations	Total Adjusted Available Capacity	Permanent Utilization	Adopted LOS Standard	Permanent Seats Available	Capacity Status Without Portables	Adjusted Utilization with Portables	Seats Available with Portables	Capacity Status with Portables	Portables % of School Capacity			
0301 Belle Terre	ES	1,557	0	1,557	1,291	2	1,293	146	118	93%	100%	118	UNDER CAPACITY	93%	118	UNDER CAPACITY	0.0%			
0022 Bunnell	ES	1,507	0	1,507	997	7	1,004	415	88	95%	100%	88	UNDER CAPACITY	95%	88	UNDER CAPACITY	0.0%			
0201 Old Kings	ES	1,272	18	1,290	992	4	996	158	118	91%	100%	118	UNDER CAPACITY	90%	136	UNDER CAPACITY	1.4%			
0051 Rymfire	ES	1,480	0	1,480	934	7	941	91	448	70%	100%	448	UNDER CAPACITY	70%	448	UNDER CAPACITY	0.0%			
0131 Wadsworth	ES	908	0	908	728	4	732	5	171	82%	100%	171	UNDER CAPACITY	82%	171	UNDER CAPACITY	0.0%			
0011 Buddy Taylor	MS	1,621	119	1,740	1,283	15	1,298	400	(77)	105%	100%	-77	OVER CAPACITY	98%	42	UNDER CAPACITY	7.3%			
0401 Indian Trails	MS	1,598	0	1,598	1,451	20	1,471	97	30	99%	100%	30	UNDER CAPACITY	99%	30	UNDER CAPACITY	0.0%			
0091 Flagler Palm Coast	HS	2,503	109	2,612	2,498	41	2,539	606	(642)	126%	100%	-642	OVER CAPACITY	121%	-533	OVER CAPACITY	4.4%			
0090 Matanzas	HS	2,580	0	2,580	2,061	33	2,094	139	347	87%	100%	347	UNDER CAPACITY	87%	347	UNDER CAPACITY	0.0%			
TOTALS		15,026	246	15,272	12,235	133	12,368	2,057	601	97%		601		95%	847		1.6%			

Data Summary Totals	Perm. Capacity	Perm. Utilization	Perm. Seats Avail	Total School Capacity	Adjusted Utilization	Total Seats Avail.	2025-2026 Enrollment	2029-2030 COFTE (Year 5)	2034-2035 COFTE (Year 10)
Elementary School	6,724	86%	943	6,742	86%	961	4,966	5,675	6,155
Middle School	3,219	102%	(47)	3,338	99%	72	2,769	2,987	3,353
High School	5,083	107%	(295)	5,192	104%	(186)	4,633	4,165	4,477
Grand Totals	15,026	97%	601	15,272	95%	847	12,368	12,827	13,986

VPK	Class rooms used	ESE SEPARATE CLASS (Cluster Students enrollment) 6 Students per Classroom
BES	12	BTES 5 BTMS 4
BTES	3	BES 1 ITMS 6
OKES	2	OKES 5 FPC 4
RES	3	RES 6 MHS 12
WES	3	WES 5 48
	23	

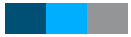
*COFTE Forecast, minus Pre-K students served in

Flagler County School Facilities

Permanent FISH Capacity as of 12/6/2024 DOE Validation, accessed 1/15/2026

All Concurrency Reserved seats updated 6/05/2026





JURISDICTIONAL UPDATES

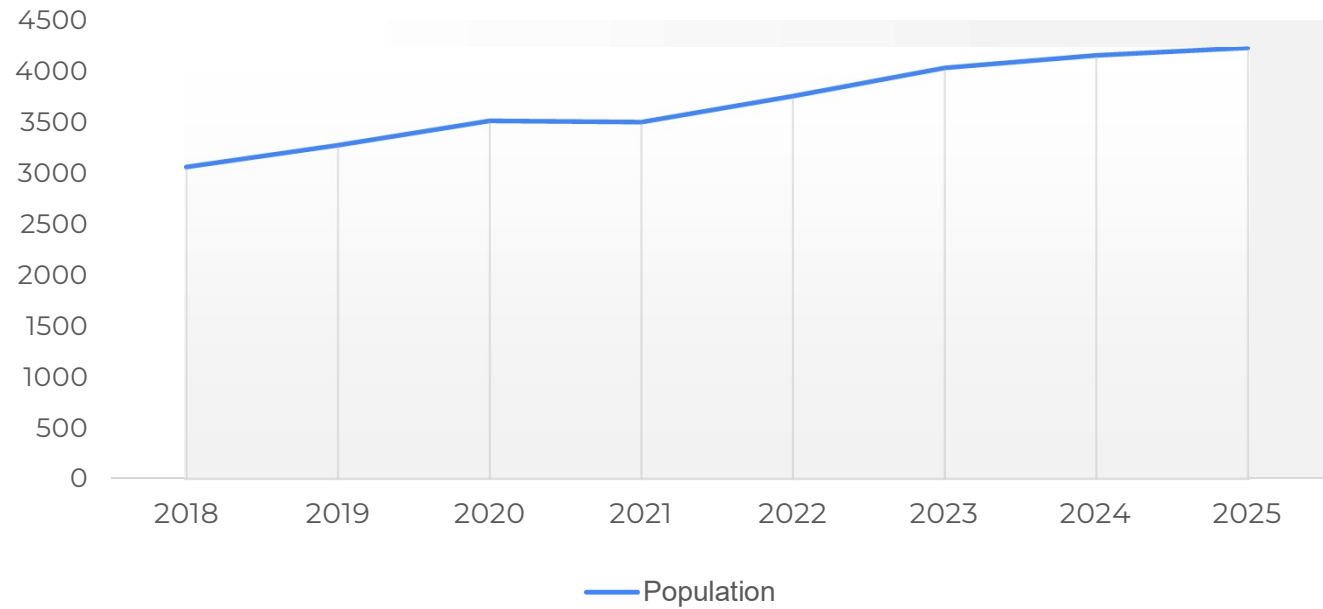


CITY OF BUNNELL

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- 2018 – 3,056
- 2019 – 3,271
- 2020 – 3,507
- 2021 – 3,495
- 2022 – 3,752
- 2023 – 4,027
- 2024 – 4,149
- 2025 – 4,224

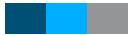


CITY OF BUNNELL

Permits issued	COs Issued	Housing Pipeline
<ul style="list-style-type: none"> ▪ 70 	<ul style="list-style-type: none"> ▪ 73 	<ul style="list-style-type: none"> ▪ Reserve at Haw Creek – Phase 1 (3-5 years) ▪ Flagler County Housing Authority Redevelopment (2-3 years) ▪ Palm Terrace Mobile Home Park Expansion (1-2 years) ▪ Bunnell Tiny Home Community (TBD) ▪ Lake Point Villas PUD (TBD) ▪ Cypress Lake PUD (TBD) ▪ 6,633 dwelling units ▪ 1,198 students anticipated



*Note: Years given are estimates of when development is to break ground based on discussions with each project representative and typical development plan review times. Developments with TBD are only in discussions and have not made any indication of moving forward or have not submitted any applications.



CITY OF FLAGLER BEACH

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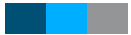
Permits issued	COs Issued	Housing Pipeline
<ul style="list-style-type: none">94	<ul style="list-style-type: none">106	<ul style="list-style-type: none">Legacy Pointe CottagesVeranda BaySummertown 2,252 dwelling units435 students anticipated



CITY OF PALM COAST

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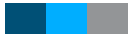
Permits issued	COs Issued	Housing Pipeline
<ul style="list-style-type: none">▪ 1,221▪ 677 (ITT)	<ul style="list-style-type: none">▪ 1,301▪ 972 (ITT)	<ul style="list-style-type: none">▪ Kensington at Old Kings (55+)▪ Easthampton of Palm Coast▪ Sesame Reserve▪ Magnolia Trace▪ Iroquois▪ Westward Expansion MPD ▪ 30,269 dwelling units▪ 5,760 students anticipated



FLAGLER COUNTY

FLAGLER COUNTY

Permits issued	COs Issued	Housing Pipeline
<ul style="list-style-type: none">▪ 385	<ul style="list-style-type: none">▪ 426	<ul style="list-style-type: none">▪ Brookside at Ormond Station▪ Gardenside at Ormond Station, Phase II▪ Radiance▪ Cresswind (55+)▪ Westlake 10A ▪ 1,519 dwelling units▪ 163 students anticipated



NEW SCHOOL CONSTRUCTION

DECISION THRESHOLDS

Annual Capacity & Utilization Review	Tiered Threshold Screening	Options Analysis	Sustainability Test	New Construction Recommendation
<ul style="list-style-type: none"> → Permanent capacity baseline (Permanent FISH + 20% temporary) → Current utilization by school/school level → 5-year projected utilization → DOE vacant, underutilized, surplus report 	<ul style="list-style-type: none"> → Tier 1 – Watch and Hold → Tier 2 – Planning Action (LOS exceeds actual 105% utilization over three years) → Tier 3 – Sustained overcrowding 	<ul style="list-style-type: none"> → Least disruptive <ul style="list-style-type: none"> ◆ Suspension of school choice ◆ Program movements ◆ Portables ◆ Virtual Schools → Most disruptive <ul style="list-style-type: none"> ◆ Rezoning ◆ Grade centers ◆ Grade reconfiguration ◆ Classroom Addition 	<ul style="list-style-type: none"> → Is overcrowding structural or episodic? → Will portables become a long term solution? → How does shift in school choice patterns affect enrollment & capacity? → What are the projected utilization rates of the new school in its first 3-5 years? 	<ul style="list-style-type: none"> → Funding sources → New school feasibility study → Recommendation path <ul style="list-style-type: none"> ◆ Planning staff ◆ ILA Working Group & Oversight inputs ◆ Cabinet review ◆ Board consideration → Construction timeline - 3 years to additional capacity



APPROVAL OF ANNUAL REPORT



2027 MEETING DATE

Next Oversight Committee Meeting

JUNE 10, 2027

(Second Thursday per ILA)

OVERSIGHT COMMITTEE ACTION ITEM



The ILA specifies that the Working Group is to meet on the first Thursday of March each year and the first Thursday of September or October each year.

The Working Group recommends this second amendment to the ILA to modify its meeting and reporting requirements to allow flexibility based on the state's delayed timing in issuing the Work Plan platform.



PUBLIC COMMENTS



CLOSING COMMENTS

OVERSIGHT COMMITTEE MEMBERS