#### **Nicole Shea**

Dallas, Texas 75230 | nicolesheanms@gmail.com | 214 930-8429 | www.linkedin.com/in/nicolemartinezshea

## **Professional Summary**

Strategic operations and financial leader with 21 years of experience guiding large, matrixed organizations through transformational change. Trusted advisor to senior executives, known for translating high-level strategy into clear, actionable plans that align with organizational goals and deliver measurable results.

Recognized for emotional intelligence, calm under pressure, and cross-functional leadership that builds trust across diverse teams and stakeholders. Skilled at managing multi-million-dollar budgets, optimizing resources, simplifying systems, and enhancing service delivery - all with a focus on transparency, accountability, and public impact.

Known for designing culturally relevant initiatives rooted in equity, inclusion, and community engagement, and driving sustainable success through collaboration and data-informed decision-making.

## **Core Competencies**

- Strategic Planning & Organizational Alignment
- Budgeting, Forecasting & Financial Oversight
- Human Resources
- Program Evaluation & Performance Metrics
- Administrative Systems & Process Improvement
- Risk Management & Regulatory Compliance
- Cross-Functional Team Leadership
- Change Management & Business Continuity
- Procurement & Contract Oversight
- Executive Communications & Reporting

#### **Education & Certifications**

- MBA, Business Administration Dowling College, Oakdale, NY
- BBA, Business Administration Dowling College, Oakdale, NY
- Small Farms Program: The Promise of Urban Agriculture Cornell University (Jan 25')
- Equitable Community Change Cornell ILR School (Jun 24')
- **Diversity, Equity & Inclusion** Cornell ILR School (May 24')

### Experience

### **Business Manager**

Functioning as Director of Administration, Strategy, Finance, and Operations

JPMorgan Chase | Marketing & Communications | Dallas, TX

11/2015 – Present

- Administrative Leadership: Oversee HR, procurement, and contract management functions. Develop and implement internal systems that improve efficiency, compliance, and organizational accountability.
- **Strategic Planning**: Lead strategic initiatives and long-range planning efforts. Align resources, programs, and policies to meet organizational goals and respond to evolving community and stakeholder needs.
- **Financial Oversight**: Manage an annual budget \$38M+, conduct financial forecasting and reporting, and ensure sound fiscal management. Supervise audits and maintain compliance with funding and regulatory requirements.
- **Operations Management**: Direct day-to-day operations across multiple functions to ensure high-quality service delivery, process improvements, and adherence to internal standards and external regulations.
- **Cross-Sector Collaboration**: Serve as a key liaison between departments, vendors, and public-sector stakeholders. Cultivate partnerships with local agencies, community organizations, and service providers.

#### **Chief of Staff**

JPMorgan Chase | New York, NY

8/2014 - 11/2015

- Supported international policy and operational strategy, driving executive initiatives and compliance reviews.
- Coordinated quarterly business reviews and transformation efforts focused on internal controls and governance.
- Authored executive briefs, policy templates, and performance scorecards for use in audits and board presentations.

## **Program Manager**

JPMorgan Chase | New York, NY

9/2010 - 8/2014

- Managed cross-functional teams to develop enterprise reporting systems, improving data accuracy by 30%.
- Aligned program development with operations, compliance, and business development strategies.

## **Business Manager & Program Manager**

Merrill Lynch | Banking and Markets | New York, NY

4/2006 - 9/2010

- Designed financial reporting tools to increase transparency and improve forecasting accuracy.
- Managed department-wide performance reviews and contributed to strategic planning across business units.

## **Credit Officer Support Analyst**

JPMorgan Chase | New York, NY

5/2003 - 4/2006

 Conducted hedge fund financial analysis, supporting risk assessments and regulatory compliance.

# **Residence Hall Director (RHD)**, Office of Residence Life Dowling College | Oakdale, NY

6/2000 - 5/2003

- Full-time live-in graduate student, committed to creating and sustaining supportive learning environments and helping students to reach their curricular goals.
- Responsible for the administrative and managerial functions of the residence hall and managing: 6 RAs (resident assistant), 1 secretary, staffed 24-hour customer service desk, maintenance staff and house keepers.

# **Resident Assistant (RA)**, Office of Residence Life Dowling College | Oakdale, NY

6/1996 - 5/2000

- Full-time live-in student, responsible for an assigned wing of the residence hall, living side
  by side with the residents. Reporting to the RHD (residence hall director), responsible for
  being a visible role model, helping students live together productively in the residence hall.
- On duty 24 hour rotating shifts and on-call as backup 1 week a month.
- Provide assistance and appropriate referrals in a variety of areas; academic, spiritual, social, personal. Host 4 activities a month, accompany the RHD on weekly dorm room checks, enforce dry campus policies, responsible for check-in and check-out of my wing.