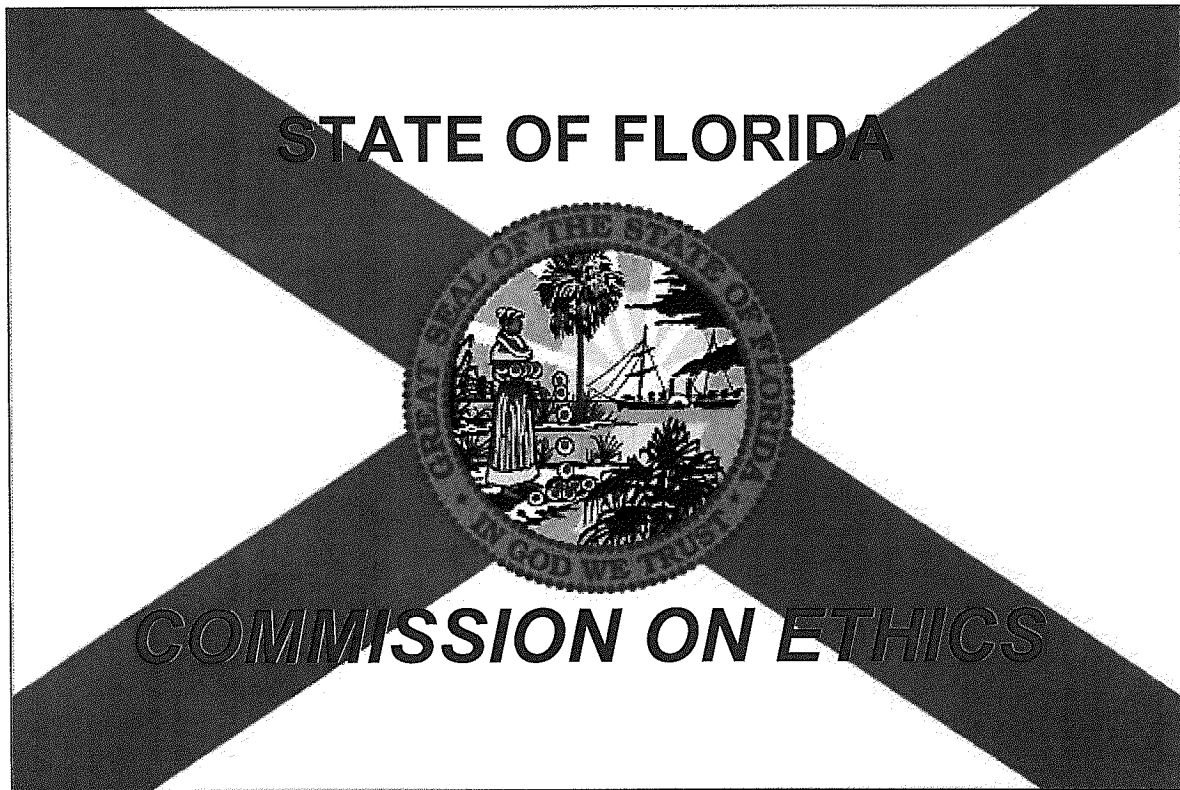


# REPORT OF INVESTIGATION



Complaint Number 15-126

## NOTICE CONCERNING CONFIDENTIALITY

This report of investigation concerns an alleged violation of Chapter 112, Part III, Florida Statutes, or other breach of public trust under provisions of Article II, Section 8, Florida Constitution. The Report and any exhibits may be confidential (exempt from the public records law) pursuant to Section 112.324, Florida Statutes, and Chapter 34-5, F.A.C., the rules of the Commission on Ethics. Unless the Respondent has waived the confidentiality in writing, this report will remain confidential until one of the following occurs: (1) the complaint is dismissed by the Commission; (2) the Commission finds sufficient evidence to order a public hearing; or (3) the Commission orders a public report as a final disposition of the matter.

STATE OF FLORIDA  
COMMISSION ON ETHICS  
Post Office Drawer 15709  
Tallahassee, Florida 32317-5709

## REPORT OF INVESTIGATION

TITLE: BARBARA SUE REVELS  
Flagler County Commissioner, District 3  
Flagler Beach, Florida

COMPLAINT NO.: 15-126  
Exhibits A through C

INVESTIGATED BY: Roberto Anderson-Córdova  
Roberto Anderson-Córdova

Distribution: Commission on Ethics  
Respondent  
Advocate  
File

Releasing Authority: Valencia D. S.  
Executive Director

10/5/14  
Date

\* \* \* \*

**REPORT OF INVESTIGATION  
COMPLAINT NO. 15-126**

(1) Mr. John Ruffalo of Palm Coast alleges that Barbara Revels, a Flagler County Commissioner, failed to accurately disclose her net worth, income, assets, and liabilities on her CE Form 6s, for the years 2012, 2013, and 2014. The Complainant further alleges that the Respondent filed "revised," CE Form 6, Full and Public Disclosure of Financial Interests for the years 2012 and 2013, rather than the required CE Form 6X, Amendment To Full and Public Disclosure of Financial Interests, and that these forms also contained errors and omissions.

(2) The Executive Director of the Commission on Ethics noted that based upon the information provided in the complaint, the above-referenced allegations were sufficient to warrant a preliminary investigation to determine whether the Respondent's actions violated Article II, Section 8, Florida Constitution, and Section 112.3144, Florida Statutes (Full and Public Disclosure of Financial Interests).

(3) The Respondent's CE Form 6s for 2012, 2013, and 2014, are appended as composite Exhibit A. These records reflect that the Respondent filed a 2012 CE Form 6 on June 21, 2013, and a second 2012 CE Form 6 on July 31, 2014. The records further reflect that the Respondent filed a 2013 CE Form 6 on June 2, 2014, and a second 2013 CE Form 6, on July 31, 2014; and filed a 2014 CE Form 6 on June 1, 2015. The Respondent, in a cover letter (Exhibit A-4 and A-11) to the forms filed July 31, 2014, states:

Please find enclosed a financial disclosure forms, REVISED for years 2012 and 2013. I recently discovered in reviewing my assets that my husband and I purchased a boat in the 2012 reporting year such that it should have been added to my personal property assets. These revised Form 6 forms reflect the corrected addition of the boat's value.

(4) The 2012 Form 6 filed on July 31, 2014 reflects an increase of \$120,000 in the Respondent's Net Worth and Part B – Assets Household Goods and Personal Effects (Exhibit A-4 and A-5). Although the Respondent's letter states that both the 2012 and 2013 forms were "revised," the 2013 Form 6 filed on July 31, 2014 is identical to the one filed on June 2, 2014, with the exception that the July 31 form lacks the notary seal (A-13), and the notary and signature dates are different.

Note: An earlier complaint against the Respondent (Complaint No. 14-082) alleged that she had voted on a measure benefitting a business associate – an officer and fellow shareholder at Intracoastal Bank. An amendment to that complaint was filed June 30, 2014, alleging that she had received a loan from that bank prior to the vote, and it included the Respondent's 2011 and 2012 Form 6 disclosures, presumably as evidence that her financial circumstances did not support the loan.

Possible violations of Section 112.3143, Florida Statutes (Voting Conflicts) and Section 112.313(4), Florida Statutes (Unauthorized Compensation) were investigated. In a pre-

probable cause stipulation adopted by the Commission at its January 23, 2015 meeting, the allegation of unauthorized compensation was dismissed, and the Respondent admitted two violations of the voting conflicts law, and agreed to a \$2,500 civil penalty.

(5) The Respondent, who was interviewed in the presence of her attorney, Mark Herron, stated that she did not originally file a Form 6X, Amendment To Full and Public Disclosure of Financial Interests, because she did not know at the time that a Form 6X existed.

(6) The Respondent acknowledged that there were errors on her 2012, 2013, and 2014 CE Form 6 filings. On February 15, 2016, she filed CE Form 6Xs for years 2012, 2013, and 2014 (composite Exhibit B).

### **FAILURE TO PROPERLY NOTARIZE**

(7) The Respondent stated that Sheryl Kuback is her office secretary, and also the notary whose signature is on the 2013 Form 6 filed on July 31, 2014. The Respondent stated she had no explanation as to why this form did not have a notary seal (Exhibit A-13), but commented that it was her (Respondent's) "fault" and that "it should have been notarized" properly, with the notary seal.

### **NET WORTH**

(8) The Complainant alleges that the Respondent failed to accurately disclose her net worth on her Form 6s for 2012, 2013, and 2014.

(9) As previously stated, the Respondent filed a 2012 Form 6 on June 21, 2013, a second 2012 Form 6 on July 31, 2014, and a Form 6X on February 15, 2016. The forms reflect net worth as follows:

- 2012 Form 6 filed June 21, 2013: \$1,539,802 (Exhibit A-1)
- 2012 Form 6 filed July 31, 2014: \$1,659,802 (Exhibit A-5)
- 2012 Form 6X filed February 15, 2016: \$1,696,018 (Exhibit B-1)

(10) The Respondent filed a 2013 Form 6 on June 2, 2014, a second 2013 Form 6 on July 31, 2014, and a Form 6X on February 15, 2016. The forms reflect net worth as follows:

- 2013 Form 6 filed June 2, 2014: \$1,727,922 (Exhibit A-8)
- 2013 Form 6 filed July 31, 2014: \$1,727,922 (Exhibit A-12)
- 2013 Form 6X filed February 15, 2016: \$1,831,455 (Exhibit B-8)

(11) The Respondent filed a 2014 Form 6 on June 1, 2015, and a 2014 Form 6X on February 15, 2016. The forms reflect net worth as follows:

- 2014 Form 6 filed June 1, 2015: \$1,946,535.60 (Exhibit A-15)
- 2014 Form 6X filed February 15, 2016: \$1,907,506 (Exhibit B-15)

## INCOME

(12) The Complainant alleges that the Respondent failed to accurately disclose her income on her 2012, 2013, and 2014 Form 6s. The errors and omissions alleged include failure to report the names and addresses of income sources; reporting of rental income that was "unreasonable"; reporting of an "unreasonable" amount of income for her business, and failure to disclose whether her business income was from rent or from income to her business; and failure to properly identify secondary sources of income.

(13) As previously stated, the Respondent filed a 2012 Form 6 on June 21, 2013, a second 2012 Form 6 on July 31, 2014, and a Form 6X on February 15, 2016. The two Form 6s reflect income as follows:

2012 Form 6 filed June 21, 2013:

- \$47,384 from Flagler County Board of County Commissioners. (Exhibit A-2)
- \$28,529 from Coquina Real Estate & Construction. (Exhibit A-2)

2012 Form 6 filed July 31, 2014:

- \$47,384 from Flagler County Board of County Commissioners. (Exhibit A-6)
- \$28,529 from Coquina Real Estate & Construction. (Exhibit A-6)

As secondary sources of income on both Form 6s, the Respondent listed only "Rental Properties" at "various locations," without stating any amounts.

(14) The Respondent filed a 2012 Form 6X on February 15, 2016, in which she listed her total income as \$308,537. She itemized this as follows:

- \$45,941 from Flagler County Board of County Commissioners. (Exhibit B-6)
- \$14,462 from Intracoastal Bank. (Exhibit B-6)
- \$133,477 from the sale of a property in Horseshoe Beach, Florida. (Exhibit B-6)
- \$144,657 from rental properties, for which she itemized tenants by name, address, and amounts paid. (Exhibit B-6/B-7).

(15) As previously stated, the Respondent filed a 2013 Form 6 on June 2, 2014, a second 2013 Form 6 on July 31, 2014, and a Form 6X on February 15, 2016. The two Form 6s reflect income as follows:

2013 Form 6 filed June 2, 2014:

- \$48,701 from Flagler County Board of County Commissioners. (Exhibit A-9)
- \$18,328 from Coquina Real Estate & Construction. (Exhibit A-9)

2013 Form 6 filed July 31, 2014:

- \$48,701 from Flagler County Board of County Commissioners. (Exhibit A-13)
- \$18,328 from Coquina Real Estate & Construction. (Exhibit A-13)

As secondary sources of income on both Form 6s, the Respondent listed only "Rental Properties" at "various locations," without stating any amounts.

(16) The Respondent filed a 2013 Form 6X on February 15, 2016, in which she listed her total income as \$196,083. She itemized this as follows:

- \$45,956 from Flagler County Board of County Commissioners. (Exhibit B-13)
- \$21,195 from Intracoastal Bank. (Exhibit B-13)
- \$128,932 from rental properties, for which the Respondent itemized tenants by name, address, and amounts paid. (Exhibit B-13/B-14).

(17) On the 2014 Form 6 she filed June 1, 2015, the Respondent listed income as follows:

- \$47,506 from Flagler County Board of County Commissioners. (Exhibit A-16)
- \$77,671 from Coquina Real Estate & Construction. (Exhibit A-16)

As secondary sources of income, the Respondent listed only "Rental Properties" at "various locations," without stating any amounts.

(18) The Respondent filed a 2014 Form 6X on February 15, 2016, in which she listed her total income as \$276,573. She itemized this as follows:

- \$47,507 from Flagler County Board of County Commissioners. (Exhibit B-20)
- \$77,671 from Coquina Real Estate & Construction. (Exhibit B-20)
- \$20,421 income from Intracoastal Bank. (Exhibit B-20)
- \$130,974 from rental properties, for which she itemized tenants by name, address, and amounts paid (Exhibit B-20/B-21).

(19) The Respondent acknowledged her failure to report all of her income, and stated the following:

I'm going to plead my absolute and pretty bad ignorance. When I started [completing] this form back in 2009, it asked for Primary Sources of Income, two lines, so: Flagler County Commission, Coquina Real Estate and Construction. I go down the form, other sources of income for secondary, and here I say all the rentals. Well this doesn't ask for any money amount. This asks for amounts [Primary Sources of Income section], this doesn't [Secondary Sources of Income section]. So I thought, you'll see, I've put rentals. They're [rentals] all listed under assets, but there is no income listed here. It should have been attached. Just like everything else. I would have had rentals in primary sources of income, and they would have been broken down per asset. And that's what I didn't do. I was saying I had them, but I wasn't giving the amount.

## ASSETS

(20) The Complainant alleges that the Respondent failed to fully disclose her assets on her 2012, 2013, and 2014 Form 6s. The Complainant specifically alleges that the Respondent failed to disclose a boat; did not itemize all assets exceeding \$1,000 in value; did not provide values for assets; did not report assets such as stock, life insurance cash value, Individual Retirement Account (IRA), bank accounts, and business interest in Coquina Real Estate & Construction on her 2012 Form 6 filed on June 21, 2013; listed "Business interest in Coquina" as an asset for nearly \$250,000, but did not itemize the asset value; and failed to report an interest in a trust of real estate properties that are in the name of "Barbara Revels Trustee and JTWROS."

(21) The Respondent stated that originally she failed to report a 36-foot trawler-style boat on her 2012 and 2013 Form 6s, and that when she realized the error in July 2014, she filed an additional Form 6 placing the boat valued at \$120,000 under aggregate household items. The Respondent stated that she paid for the boat in cash from the proceeds she and her husband received from a property they sold in Horseshoe Beach, Florida, and that she believes she bought the boat in May 2012. When asked how this item was omitted in her original 2012 Form 6, filed June 21, 2013, the Respondent stated:

I don't know how the timing was as to why it wasn't added, but then I totally forgot about it. There's not a slot when you read about household goods. There's something that does say vehicles, and then it talks about other assets, but you read everything and it talks about stocks and bonds. And all those different things, but nowhere does it say boats, and that's a big asset. When I started looking back I realized it should have been added. I think that year it was bought in May of 2012. So, anyway, that is the major item that I missed for at least a year, and that's when I filed the revised form when I discovered it.

(22) On the 2012 Form 6 she filed on June 21, 2013, the Respondent listed Intracoastal Bank stock at \$100,000; an IRA with United Planners Financial at \$340,165 (without identifying the assets held in the IRA); accounts in Bank of America, Intracoastal Bank, and RBC at \$55,442, although she did not itemize them further; and an interest in Coquina Real Estate & Construction at \$201,007.

(23) The Respondent's revised 2012 Form 6, filed on July 31, 2014, lists only real estate holdings as assets.

(24) The Respondent's 2012 Form 6X disclosed cash assets in Intracoastal Bank checking and savings accounts; further itemized Bank of America and PNC (formerly RBC) accounts; listed Intracoastal Bank stock at \$130,997; and listed the liquidation value of Coquina Real Estate & Construction at \$211,705. The Respondent also itemized her IRA with further detail including the names and values of investment products. The Respondent also itemized the \$120,000 boat as an asset instead of placing it under household items as she had previously done.

(25) On the 2013 Form 6 she filed on June 2, 2014, the Respondent listed Intracoastal Bank stock at \$100,000; an IRA with United Planners Financial at \$370,899 (without identifying the assets held in the IRA); accounts in Bank of America, Intracoastal Bank, and RBC at \$84,920, although she did not itemize them further; and an interest in Coquina Real Estate & Construction at \$214,339.

(26) As previously stated, the Respondent's "revised" 2013 Form 6, filed July 31, 2014, lists exactly the same financial information as the original 2013 Form 6 she filed June 2, 2014.

(27) The Respondent's 2013 Form 6X disclosed a 2011 Nissan Leaf as an asset valued at \$15,000. All other assets appear similar to what she reported on her 2012 Form 6X with the values disclosed as of December 31, 2013.

(28) On the 2014 Form 6 she filed on June 1, 2015, the Respondent listed Intracoastal Bank stock at \$117,000; an IRA with United Planners Financial at \$375,698 (without identifying the assets held in the IRA); accounts in Bank of America, Intracoastal Bank, and RBC at \$91,520, although she did not itemize them further; an interest in Coquina Real Estate & Construction at \$244,306.87, and a \$120,000 boat.

(29) The Respondent's 2014 Form 6X lists similar financial information regarding assets in comparison to the Form 6Xs she filed for 2012 and 2013, with the exception of an additional rental property at 704 Moody Lane, Flagler Beach, Florida, with a value of \$109,403.

(30) The Respondent related that there is no interest generated from the Trust, meaning that there is no income, and that the Trust is used as a way of holding the title to a property. She stated that JTWR0S stands for Joint Tenant with Right of Survivorship.

(31) Flagler County Property Appraisers' website indicates that the 500 North Central Avenue, 112 5 Street North, and 316 South Ocean Shore Boulevard properties in Flagler Beach are held by "Barbara Revels Trustee," and the 354 22 Street South property is held by the "Revels Barbara S Life Estate."

(32) The complaint alleges at page 7 that the Respondent purchased a property at 100 Dotney Avenue in San Mateo, Florida, in February 2006, for \$117,500, and that the Respondent underreported this property's value. The Respondent states that this property declined in value drastically, and by 2012-2014, was worth approximately \$16,000. The Putnam County Property Appraisers' website lists the value of the 100 Dotney Avenue property at \$14,400.

### **LIABILITIES**

(33) The Complainant alleges that the Respondent failed to fully disclose loans for mortgages, vehicles, and a boat as liabilities on her 2012, 2013, and 2014 Form 6s.

(34) As previously stated, the Respondent maintains that she paid cash for the boat.



(35) On both of the Form 6s she filed for 2012, the Respondent listed a total liability to Intracoastal Bank of \$312,685. She listed a total liability with Intracoastal Bank of \$426,234.07 on both of her 2013 Form 6s, and \$420,217.29 on the 2014 Form 6. None of these Form 6s itemizes the liabilities as attributable to mortgages, vehicles, or other items.

(36) The Respondent stated that she combined her liabilities and listed them under one total.

(37) On her 2012 Form 6X, the Respondent's liabilities total \$322,087. They are itemized as follows:

- \$62,025 – Mortgage, 316 South Oceanshore, Flagler Beach.
- \$79,500 – Credit Line, 354 South 22nd Street, Flagler Beach.
- \$60,876 – Mortgage, 500 North Central Avenue, Flagler Beach.
- \$119,686 – Mortgage, 115 Avalon Avenue, Flagler Beach.

(38) On her 2013 Form 6X, the Respondent's liabilities total \$311,392. They are itemized as follows:

- \$52,244 – Intracoastal Bank, Mortgage, 316 South Oceanshore, Flagler Beach.
- \$79,352 – Intracoastal Bank, Credit Line, 354 South 22nd Street, Flagler Beach.
- \$51,108 – Intracoastal Bank, Mortgage, 500 North Central Avenue, Flagler Beach.
- \$116,235 – Intracoastal Bank, Mortgage, 115 Avalon Avenue, Flagler Beach.
- \$12,453 – Bank of America, automobile loan, 2011 Nissan Leaf

(39) On her 2014 Form 6X, the Respondent's liabilities total \$492,092. They are itemized as follows:

- \$41,956 – Intracoastal Bank, Mortgage, 316 South Oceanshore, Flagler Beach.
- \$225,802 – Intracoastal Bank, Credit Line, 354 South 22nd Street, Flagler Beach.
- \$40,883 – Intracoastal Bank, Mortgage, 500 North Central Avenue, Flagler Beach.
- \$111,953 – Intracoastal Bank, Mortgage, 115 Avalon Avenue, Flagler Beach.
- \$8,498 – Bank of America, Automobile Loan, 2011 Nissan Leaf.

(40) The Respondent consented to review of her Internal Revenue Service tax returns for the years 2012, 2013, and 2014, but refused to provide the documents for retention in the investigative file. The amounts on the tax returns pertaining to income were consistent with the amounts on the Respondent's Form 6Xs with the exception of the 2012 tax return, which reflected a loss of \$47,981 for the 225 East 8th Avenue, Horseshoe Beach, Florida, property. The Respondent listed income of \$133,477 from the sale of this property on her 2012 Form 6X.

(41) A listing of the Form 6 instructions are appended in order as Exhibit C for years 2012 through 2014.

## **END OF REPORT OF PRELIMINARY INVESTIGATION**

**EXHIBIT A**

**EXHIBIT A**

FOR OFFICE USE ONLY:

COMMISSION ON ETHICS

\*\*\*\*\*AUTO\*\*MIXED AADC 323 T7 P1 20

Barbara Sue Revels  
County Commissioner, District 3  
Flagler County  
Elected Constitutional Officer  
PO Box 434  
Flagler Beach, FL 32136-0434

DATE RECEIVED

JUN 21 2013

ID Code



ID No 83891

Conf. Code

PROCESSED

Revels, Barbara Sue

CHECK IF THIS IS A FILING BY A CANDIDATE

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2012, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of June 18th, 2013, 20\_\_ was \$1,539,802.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ 8,800.00

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

VALUE OF ASSET

See attached listing of individual assets

\$1,843,687

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

Intracoastal Bank, 1290 Palm Coast Parkway, Palm Coast, FL

312,685

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

**PART D -- INCOME**

You may **EITHER** (1) file a complete copy of your 2012 federal income tax return, including all W2's, schedules, and attachments, **OR** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

I elect to file a copy of my 2012 federal income tax return and all W2's, schedules, and attachments.  
 [If you check this box and attach a copy of your 2012 tax return, you need not complete the remainder of Part D.]

**PRIMARY SOURCES OF INCOME (See instructions on page 5):**

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Flagler County Board of County Commissioners	1769 E. Moody Blvd., Bunnell, FL 32110	47,384
Ren Coquina Real Estate & Const.	316 S. Oceanshore Blvd., Flagler Beach, FL	28529

**SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:**

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Rental Properties	Rental properties	various locations	renting personal properties

**PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]**

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	Coquina Real Estate & Constr.		
ADDRESS OF BUSINESS ENTITY	316 S. Oceanshore Blvd. Flagler Beach, FL		
PRINCIPAL BUSINESS ACTIVITY	Real Estate sales and general construction		
POSITION HELD WITH ENTITY	President/owner		
DO I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	Yes		
NATURE OF MY OWNERSHIP INTEREST	100% stockholder		

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

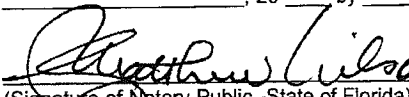
**OATH**

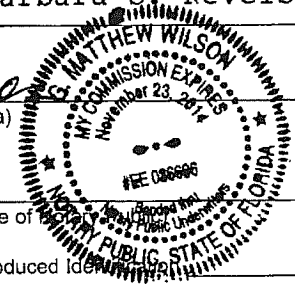
STATE OF FLORIDA Flagler  
 COUNTY OF \_\_\_\_\_

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Sworn to (or affirmed) and subscribed before me this 18th day of

June, 2013 by Barbara S. Revels

  
 (Signature of Notary Public--State of Florida)



(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known  OR Produced Identification

Type of Identification Produced \_\_\_\_\_

  
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

**FILING INSTRUCTIONS** for when and where to file this form are located at the top of page 3.  
**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.  
**OTHER FORMS** you may need to file are described on page 6.

A-2

Assets of Barbara S. Revels		as of June 18, 2013	
Asset type	Address		Asset Value
Personal Residence	354 S. 22nd Street, Flagler Beach		\$381,582.00
Coquina Office Bldg	316 S. A1A, Flagler Beach		\$212,004.00
Apartment rentals	500 N. Central Ave, Flagler Beach		\$102,774.00
Apartment rental	112 N. 5th Street, Flagler Beach		\$95,101.00
House rental	324 Connecticut Ave, Flagler Beach		\$46,128.00
Duplex rental	11 A&B Emerald Lane, Palm Coast		\$96,217.00
House rental	115 Avalon Ave, Flagler Beach		\$127,202.00
Vacant Commercial Land	100 Dohney Avenue, San Mateo, FL		\$16,248.00
Condo rental 1/2 ownership	Unit #4 Plaza Caribe, 301 S. Central, FB		\$33,850.00
Life Insurance cash value	Phoenix Life Insurance		\$35,967.00
Stock	Intracoastal Bank		\$100,000.00
IRA -retirement acct	United Planners Financial		\$340,165.00
Bank accounts	Bank of America, Intracoastal Bank, RBC		\$55,442.00
Business Interest in Coquina	316 S. A1A, Flagler Beach		\$201,007.00
<b>Totals</b>			<b>\$1,843,687.00</b>

FLORIDA  
COMMISSION ON ETHICS

JUL 31 2014

RECEIVED

**BARBARA S. REVELS**

**P.O. Box 434**

**Flagler Beach, FL 32136**

**386 439-3130**

July 29, 2014

State of Florida

Commission on Ethics

P.O. Drawer 15709

Tallahassee, FL 32317-5709

Dear Sirs and Madams:

Please find enclosed a financial disclosure forms, REVISED for years 2012 and 2013. I recently discovered in reviewing my assets that my husband and I purchased a boat in the 2012 reporting year such that it should have been added to my personal property assets.

These revised Form 6 forms reflect the corrected addition of the boat's value.

Sincerely,



Barbara S. Revels

County Commissioner

District 3, Flagler County, FL

Please print or type your name, mailing address, agency name, and position below :

FINANCIAL INTERESTS

FOR OFFICE USE ONLY:

83891  
 FLORIDA  
 COMMISSION ON ETHICS  
 JUL 3 1 2014  
 RECEIVED  
 PROCESSED

LAST NAME — FIRST NAME — MIDDLE NAME:

Revels, Barbara Sue

MAILING ADDRESS:

P.O. Box 434

CITY :

ZIP :

COUNTY :

Flagler Beach

32136

Flagler

NAME OF AGENCY :

Flagler County Commission

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

County Commissioner

CHECK IF THIS IS A FILING BY A CANDIDATE

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2012, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of June 18, 20 13 was \$ 1,659,802.00

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ 128,800

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions page 4)	VALUE OF ASSET
See attached listing of individual assets	1,843.687

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See Instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Intracoastal Bank, 1290 Palm Coast Parkway, Palm Coast, FL	312,685

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

**PART D -- INCOME**

You may **EITHER** (1) file a complete copy of your 2012 federal income tax return, *including all W2's, schedules, and attachments*, **OR** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

I elect to file a copy of my 2012 federal income tax return and all W2's, schedules, and attachments.  
 [If you check this box and attach a copy of your 2012 tax return, you need not complete the remainder of Part D.]

**PRIMARY SOURCES OF INCOME (See instructions on page 5):**

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Flagler County Board of County Commissioners	1769 E. Moody Blvd., Bunnell, FL 32110	47,384
Coquina Real Estate & Construction, Inc.	316 S. Oceanshore Blvd, Flagler Beach, FL 32136	28,529

**SECONDARY SOURCES OF INCOME** [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5].

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Rental Properties	Rental Properties	various locations	renting personal properties

**PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]**

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	Coquina Real Estate & Construc.		
ADDRESS OF BUSINESS ENTITY	316 S. Oceanshore Blvd., Flagler Beach, FL 32136		
PRINCIPAL BUSINESS ACTIVITY	Real Estate Sales & Gen.Constr.		
POSITION HELD WITH ENTITY	President, owner		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	Yes		
NATURE OF MY OWNERSHIP INTEREST	100% stockholder		

**IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE**

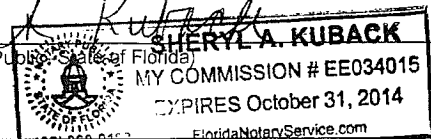
**OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA  
 COUNTY OF Flagler  
 Sworn to (or affirmed) and subscribed before me this 28<sup>th</sup> day of

July, 2014 by \_\_\_\_\_

Sheryl A. Kuback  
 (Signature of Notary Public, State of Florida)



(Print, Type, or Stamp Commissioned Name of Notary Public)

Barbara Stevens  
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

Personally Known  OR Produced Identification \_\_\_\_\_

Type of Identification Produced \_\_\_\_\_

FILING INSTRUCTIONS for when and where to file this form are located at the top of page 3.  
 INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.  
 OTHER FORMS you may need to file are described on page 6.

A-6



Assets of Barbara S. Revels

as of June 18, 2013

<u>Asset type</u>	<u>Address</u>
Personal Residence	354 S. 22nd Street. Flagler Beach
Coquina Office Bldg	316 S. A1A, Flagler Beach
Apartment rentals	500 N. Central Ave, Flagler Beach
Apartment rental	112 N. 5th Street, Flagler Beach
House rental	324 Connecticut Ave. Flagler Beach
Duplex rental	11 A&B Emerald Lane, Palm Coast
House rental	115 Avalon Ave, Flagler Beach
Vacant Commercial Land	100 Dotney Avenue, San Mateo, FL
Condo rental 1/2 ownership	Unit #4 Plaza Caribe, 301 S. Central, FB

FOR OFFICE USE ONLY:

PROCESSED

Barbara Sue Revels  
County Commissioner, District 3  
Flagler County  
Elected Constitutional Officer  
PO Box 434  
Flagler Beach FL 32136-0434



FLORIDA  
COMMISSION ON ETHICS

JUN 02 2014

RECEIVED

ID Code



ID No. 83891

Conf. Code

Revels, Barbara Sue

CHECK IF THIS IS A FILING BY A CANDIDATE

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2013, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of May 28th, 2014 was \$ 1,727,922

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ 129,130.00

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See Attached listing of individual assets	2,025,026.00

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Intracoastal Bank, 1290 Palm Coast Parkway, Palm Coast, FL	426,234.07

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

**PART D -- INCOME**

You may **EITHER** (1) file a complete copy of your 2013 federal income tax return, including all W2's, schedules, and attachments, **OR** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

I elect to file a copy of my 2013 federal income tax return and all W2's, schedules, and attachments.  
 [If you check this box and attach a copy of your 2013 tax return, you need not complete the remainder of Part D.]

**PRIMARY SOURCES OF INCOME (See instructions on page 5):**

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Flagler County Board of County Commissioners	1769 E. Moody Blvd. Bunnell, FL 32110	48,701
Coquina Real Estate & Const.	316 S. Oceanshore Blvd., Flagler Beach	18,328.00

**SECONDARY SOURCES OF INCOME** [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Rental Properties	Rental Properties	various Locations	renting personal properties

**PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]**

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	Coquina Real Estate & Construction, Inc.		
ADDRESS OF BUSINESS ENTITY	316 S. Oceanshore Blvd. Flagler Beach, FL		
PRINCIPAL BUSINESS ACTIVITY	Real Estate sales and general construction,		
POSITION HELD WITH ENTITY	President and owner		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	Yes		
NATURE OF MY OWNERSHIP INTEREST	100% stockholder		

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

**OATH**

STATE OF FLORIDA Flagler  
 COUNTY OF \_\_\_\_\_

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Sworn to (or affirmed) and subscribed before me this 28th day of

May, 2014 by Barbara S. Revels

*(Signature of Notary Public--State of Florida)*  


(Print, Type, or Stamp Commissioned Name of Notary Public) \_\_\_\_\_

Personally Known XX OR Produced Identification \_\_\_\_\_

Type of Identification Produced \_\_\_\_\_

*(Signature of Barbara S. Revels)*  
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, Barbara S. Revels, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

*(Signature of Barbara S. Revels)* \_\_\_\_\_ Date 5/28/2014

**Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.**

A-9

<b>Asset type</b>	<b>Address</b>	<b>Asset Value</b>
Personal Residence	354 S. 22nd Street, Flagler Beach	\$391,082.00
Coquina Office Bldg	316 S. A1A, Flagler Beach	\$212,004.00
Apartment rentals	500 N. Central Ave., Flagler Beach	\$103,764.00
Apartment rental	112 N. 5th Street, Flagler Beach	\$95,101.00
House rental	324 Connecticut Ave., Flagler Beach	\$46,128.00
Duplex rental	11 A&B Emerald Lane, Palm Coast	\$97,839.00
House rental	115 Avalon Ave., Flagler Beach	\$129,954.00
Vacant Commercial Land	100 Dotney Avenue, San Mateo, FL	\$16,248.00
house rental	704 Moody Lane	\$101,081.00
Condo rental 1/2 ownership	Unit #4 Plaza Caribe, 301 S. Central, FB	\$25,700.00
Life Insurance cash value	Phoenix Life Insurance	\$35,967.00
Stock	Intracoastal Bank	\$100,000.00
IRA -retirement acct	United Planners Financial	\$370,899.00
Bank accounts	Bank of America, Intracoastal Bank, RBC	\$84,920.00
Business Interest in Coquina	316 S. A1A, Flagler Beach	\$214,339.00
<b>Totals</b>		<b>\$2,025,026.00</b>

FLORIDA  
COMMISSION ON ETHICS

JUL 31 2014

RECEIVED

**BARBARA S. REVELS**

**P.O. Box 434**

**Flagler Beach, FL 32136**

**386 439-3130**

July 29, 2014

State of Florida

Commission on Ethics

P.O. Drawer 15709

Tallahassee, FL 32317-5709

Dear Sirs and Madams:

Please find enclosed a financial disclosure forms, REVISED for years 2012 and 2013. I recently discovered in reviewing my assets that my husband and I purchased a boat in the 2012 reporting year such that it should have been added to my personal property assets.

These revised Form 6 forms reflect the corrected addition of the boat's value.

Sincerely,



Barbara S. Revels

County Commissioner

District 3, Flagler County, FL

FOR OFFICE USE ONLY:

Barbara Sue Revels  
County Commissioner, District 3  
Flagler County  
Elected Constitutional Officer  
PO Box 434  
Flagler Beach FL 32136-0434

PROCESSED

FLORIDA **83891**  
COMMISSION ON ETHICS

JUL 31 2014

RECEIVED

ID Code



ID No.

83891

Conf. Code

Revels, Barbara Sue

CHECK IF THIS IS A FILING BY A CANDIDATE

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2013, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of May 28th, 2014 was \$ 1,727,922

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ 129,130.00

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See Attached listing of individual assets	2,025,026.00

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Intracoastal Bank, 1290 Palm Coast Parkway, Palm Coast, FL	426,234.07

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

A-12

**PART D -- INCOME**

You may **EITHER** (1) file a complete copy of your 2013 federal income tax return, including all W2's, schedules, and attachments, **OR** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

I elect to file a copy of my 2013 federal income tax return and all W2's, schedules, and attachments.  
 [If you check this box and attach a copy of your 2013 tax return, you need not complete the remainder of Part D.]

PRIMARY SOURCES OF INCOME (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Flagler County Board of County Commissioners	1769 E. Moody Blvd. Bunnell, FL 32110	48,701
Coquina Real Estate & Const.	316 S. Oceanshore Blvd., Flagler Beach	18,328.00

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Rental Properties	Rental Properties	various Locations	renting personal properties

**PART E -- INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]**

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	Coquina Real Estate & Construction, Inc.		
ADDRESS OF BUSINESS ENTITY	316 S. Oceanshore Blvd. Flagler Beach, FL		
PRINCIPAL BUSINESS ACTIVITY	Real Estate sales and general construction,		
POSITION HELD WITH ENTITY	President and owner		
DO I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	Yes		
NATURE OF MY OWNERSHIP INTEREST	100% stockholder		

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

**OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA Flagler  
 COUNTY OF \_\_\_\_\_

Sworn to (or affirmed) and subscribed before me this 28th day of

July, 2014 by Barbara S. Revels

[Signature]  
 (Signature of Notary Public--State of Florida)

(Print, Type, or Stamp Commissioned Name of Notary Public)

Personally Known XX OR Produced Identification \_\_\_\_\_

Type of Identification Produced \_\_\_\_\_

[Signature]  
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, Barbara S. Revels, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

[Signature]  
 Signature

July 28, 2014  
 Date

Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.

Assets of Barbara S. Revels		23-May-14
Asset type	Address	Asset Value
Personal Residence	354 S. 22nd Street, Flagler Beach	\$391,082.00
Coquina Office Bldg	316 S. A1A, Flagler Beach	\$212,004.00
Apartment rentals	500 N. Central Ave, Flagler Beach	\$103,764.00
Apartment rental	112 N. 5th Street, Flagler Beach	\$95,101.00
House rental	324 Connecticut Ave, Flagler Beach	\$46,128.00
Duplex rental	11 A&B Emerald Lane, Palm Coast	\$97,839.00
House rental	115 Avalon Ave, Flagler Beach	\$129,954.00
Vacant Commercial Land	100 Dotney Avenue, San Mateo, FL	\$16,248.00
house rental	704 Moody Lane	\$101,081.00
Condo rental 1/2 ownership	Unit #4 Plaza Caribe, 301 S. Central, FB	\$25,700.00
Life Insurance cash value	Phoenix Life Insurance	\$35,967.00
Stock	Intracoastal Bank	\$100,000.00
IRA -retirement acct	United Planners Financial	\$370,899.00
Bank accounts	Bank of America, Intracoastal Bank, RBC	\$84,920.00
Business Interest in Coquina	316 S. A1A, Flagler Beach	\$214,339.00
<b>Totals</b>		<b>\$2,025,026.00</b>

M-14



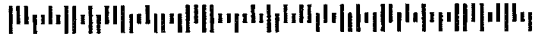
FOR OFFICE USE ONLY:  
FLORIDA  
COMMISSION ON ETHICS

JUN 01 2015

RECEIVED

PROCESSED

\*\*\*\*\*AUTO\*\*ALL FOR AADC 328 T4 P1 22  
Barbara Sue Revels  
County Commissioner, District 3  
Flagler County  
Elected Constitutional Officer  
PO Box 434  
Flagler Beach FL 32136-0434



ID Code



ID No. 83891

Conf. Code

Revels , Barbara Sue

CHECK IF THIS IS A FILING BY A CANDIDATE

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2014. [Note: Net worth is not calculated by subtracting your *reported* liabilities from your *reported* assets, so please see the instructions on page 3.]

My net worth as December 31, 2014 was \$ 1,946,535.60.

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is \$ 89,300.00

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See Attached listing of individual assets	2,277,452.87

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Intracoastal Bank, 1290 Palm Coast, Parkway, Palm Coast, FL	420,217.29

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

A-15

**PART D -- INCOME**

You may **EITHER** (1) file a complete copy of your 2014 federal income tax return, including all W2's, schedules, and attachments, **OR** (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.

I elect to file a copy of my 2014 federal income tax return and all W2's, schedules, and attachments.  
 [If you check this box and attach a copy of your 2014 tax return, you need not complete the remainder of Part D.]

**PRIMARY SOURCES OF INCOME** (See instructions on page 5):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
Flagler County Board of County Commissioners	1769 E. Moody Blvd., Bunnell, FL 32110	47,506
Coquina Real Estate & Const	316 S. Ocean Shore Blvd., Flagler Beach, FL 32136	77,671

**SECONDARY SOURCES OF INCOME** [Major customers, clients, etc., of businesses owned by reporting person - see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Rental Properties	Rental Properties	various locations	renting rental properties

**PART E -- INTERESTS IN SPECIFIED BUSINESSES** [Instructions on page 6]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	Coquina Real Estate & Construction, Inc.		
ADDRESS OF BUSINESS ENTITY	316 S. Ocean Shore Blvd., Flagler Beach, FL 32136		
PRINCIPAL BUSINESS ACTIVITY	Real Estate sales and General Construction		
POSITION HELD WITH ENTITY	President & Owner		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	yes		
NATURE OF MY OWNERSHIP INTEREST	100% stockholder		

**PART F - TRAINING**

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

**OATH**

STATE OF FLORIDA Flagler  
 COUNTY OF \_\_\_\_\_

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Sworn to (or affirmed) and subscribed before me this 26 day of May, 2015 by Barbara S. Revels

Sheryl Anne Kuback  
 (Signature of Notary Public--State of Florida)  
 (Print, Type, or Stamp Commissioned Name of Notary Public)  
**SHERYL ANNE KUBACK**  
 MY COMMISSION #FF161652  
 EXPIRES **October 31, 2018**  
 (407) 398-0153 FloridaNotaryService.com

Barbara S. Revels  
 SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

Personally Known  OR Produced Identification \_\_\_\_\_  
 Type of Identification Produced \_\_\_\_\_

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and

*I signed this area in error* (BR)

\_\_\_\_\_  
 Signature Date

**Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.**

**IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE**

<u>Asset type</u>	<u>Address</u>	<u>Asset Value</u>
Personal Residence	354 S. 22nd Street, Flagler Beach	\$397,756.00
Coquina Office Bldg	316 S. A1A, Flagler Beach	\$233,204.00
Apartment rentals	500 N. Central Ave, Flagler Beach	\$111,882.00
Apartment rental	112 N. 5th Street, Flagler Beach	\$104,611.00
House rental	324 Connecticut Ave, Flagler Beach	\$48,198.00
Duplex rental	11 A&B Emerald Lane, Palm Coast	\$105,368.00
House rental	115 Avalon Ave, Flagler Beach	\$139,174.00
Investment House	704 Moody Lane, Flagler Beach	\$109,403.00
Vacant Commercial Land	100 Dotney Avenue, San Mateo, FL	\$16,248.00
Condo rental 1/2 ownership	Unit #4 Plaza Caribe, 301 S. Central, FB	\$22,227.00
Life Insurance cash value	Phoenix Life Insurance	\$40,857.00
Stock	Intracoastal Bank	\$117,000.00
IRA -retirement acct	United Planners Financial	\$375,698.00
Bank accounts	Bank of America, Intracoastal Bank, PNC	\$91,520.00
Business Interest in Coquina	316 S. A1A, Flagler Beach	\$244,306.87
36' Manatee Trawler Boat	located at 115 Avalon Avenue, Flagler Beach	\$120,000.00
<b>Totals</b>		<b>\$2,277,452.87</b>

L1-A

**EXHIBIT B**

**EXHIBIT B**

**PROCESSED** 83891 **HAND DELIVERED**

**FORM 6X AMENDMENT TO FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS** **FLORIDA COMMISSION ON ETHICS**

LAST NAME - FIRST NAME - MIDDLE NAME (same as on original Form 6): <b>Revels, Barbara Sue</b>	♦ THIS FORM AMENDS THE (Choose one) <span style="float: right;"><b>FEB 15 2016</b></span> <input checked="" type="checkbox"/> FORM 6 I FILED FOR THE YEAR: <b>RECEIVED</b> <input type="checkbox"/> FORM 6F I FILED FOR THE PERIOD _____ THROUGH _____
MAILING ADDRESS: <b>P.O. Box 434</b>	♦ DURING THAT YEAR, I HELD, OR WAS A CANDIDATE FOR, THE POSITION OF: <b>County Commission District 3</b>
CITY: <b>Flagler Beach</b> ZIP: <b>32136</b> COUNTY: <b>Flagler</b>	
♦ WITH THIS GOVERNMENTAL AGENCY: <b>Flagler County Board of County Commissioners</b>	

**PART A -- NET WORTH**

[Instructions on page 3] If your reported net worth will change because of this amendment, please enter the corrected value of your net worth as of the date used on the original Form 6 or 6F you are seeking to amend, together with that date:

My net worth as of December 31, 20 12 was \$ 1,696,018

**PART B -- ASSETS**

**HOUSEHOLD GOODS AND PERSONAL EFFECTS** (Instructions on page 3):  
 If you are amending the value originally reported for household goods and personal effects, please enter the amended value below:

The aggregate value of my household goods and personal effects as of the above date was \$ 8,800

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

DESCRIPTION OF ASSET	VALUE OF ASSET
<b>See Attached</b>	<b>\$2,009,305</b>

**PART C -- LIABILITIES**

**LIABILITIES IN EXCESS OF \$1,000** (Instructions on page 4):

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
<b>See Attached</b>	<b>\$322,087</b>

**JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:**

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

**PART D -- INCOME**

If you are filing an amended copy of your federal income tax return, including all W2's, schedules, and attachments, please check here:

**PRIMARY SOURCES OF INCOME** (Instructions on page 4):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
<b>See Attached</b>		<b>\$308,537</b>

SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:			
NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E — INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 5]		
	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
NAME OF BUSINESS ENTITY		
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

**PART F - TRAINING**

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

**PART G — EXPLANATION OF CHANGES**

The changes in the amendment clarify how title is held to real properties previously disclosed; individually lists mortgages previously disclosed; specifically lists the sources of income from rental by location and tenants; deletes listing Coquina Real Estate & Construction, Inc. as an interest in a specified business; and revises net worth to reflect changes.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

**OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

STATE OF FLORIDA  
COUNTY OF Flagler

Sworn to (or affirmed) and subscribed before me this 28 day of January, 2016 by \_\_\_\_\_

*Sheryl Anne Kuback*  
(Signature of Notary Public, State of Florida)

**SHERYL ANNE KUBACK**  
MY COMMISSION #FF161652  
EXPIRES October 31, 2018

(Print, Type, or Stamp Commissioned Notary Public, www.flnotary.com)

Personally Known \_\_\_\_\_ OR Produced Identification \_\_\_\_\_

Type of Identification Produced \_\_\_\_\_

SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE: Barbara J. Pavels

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 6X in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.**

**INSTRUCTIONS FOR COMPLETING and FILING FORM 6X:**

**PARTS A through F:**  
Use these sections of the form to report the new information you believe should have been reported on your original Form 6 or 6F, continuing on a separate sheet if necessary. Instructions for individual sections are found on pages 3-5, attached.

**PART G:**  
Use this section of the form to explain the changes in your original Form 6 or 6F.

**OATH:**  
All information on this form should be submitted under oath.

**WHERE TO FILE:**  
If you are amending a Form 6 you filed as a candidate, file the Form 6X at the office where you filed your qualifying papers. All other persons should file Form 6X with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, Florida 32303.

**QUESTIONS:**  
About this form or the ethics laws may be addressed to the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, Florida 32303; telephone (850) 488-7864.

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**Part B Assets**

2012

**Real Property**

<u>Address</u>	<u>Title Held</u>	<u>Property type</u>	<u>Value</u>
354 S. 22nd Street	Barbara Revels Trustee	Personal residence	381,582.00
316 S. Oceanshore Blvd	Barbara Revels Trustee	Office bldg/rental	212,004.00
500 N. Central Avenue	Barbara Revels Trustee	residential rentals	103,764.00
112 N. 5th Street	Barbara Revels Trustee	residential rental	95,101.00
327 Connecticut Ave	Barbara Revels & Jerry Lloyd JT	residential rental	46,128.00
11 A&B Emerald Ln, Palm Coast	Barbara Revels & Jerry Lloyd JT	Duplex rental	97,839.00
351 S. 22nd St., Flagler Beach	Barbara Revels Trustee	vacant lot	9,500.00
115 Avalon Av, Flagler Beach	Barbara Revels & Jerry Lloyd JT	residential rental	129,954.00
100 Dotney Avenue, San Mateo	Barbara Revels & Jerry Lloyd JT	commercial lot	16,248.00
301 S. Central Ave, Flagler Beach	B Revels, JI Lloyd & Sharon Atack	Condo rental	40,414.00
<b>Total Real Property</b>			<b>1,132,534.00</b>

**Cash assets**

Intracoastal Bank	Barbara S. Revels & Jerry Lloyd	Rental Checking	7,552.00
1290 Palm Coast Pkwy, PC	Barbara S. Revels & Jerry Lloyd	Savings	25,245.00
Bank of America	Barbara S. Revels	Personal chking	4,555.00
300 S. Oceanshore Blvd, FB	Barbara S. Revels	Personal Savings	2,027.00
PNC (formerly RBC)	Barbara S. Revels	Personal savings	20,610.00
205 N. Central Ave, Flagler Bch	Barbara S. Revels	cash value	32,598.00
Life Insurance: Phoenix Life Ins. P.O. Box 8027, Boston, MA 02266	Barbara S. Revels		
Retirement - IRA	Barbara S. Revels		321,482.00
J Birney Financial, see attached consolidated statement	Barbara S. Revels		
Stock, Intracoastal Bank	Barbara S. Revels	from K-1	130,997.00
Interest In Coquina Real Estate & construction, Inc.	Barbara S. Revels, 100% S Coproration	used Liquidation value	211,705.00
<b>Other Assets over 1000</b>			
1986 Kadey Krogan 36' trawler	Barbara S. Revels & Jerry Lloyd	Boat	120,000.00

**Total All assets:****2,009,305.00**

**Barbara Revels**

Acct Name: Delaware Life/ SunLife Masters Choice IRA

Acct No: [REDACTED]

Acct Type: Qualified VA

Asset Name	Ticker	Asset Type	Mgt. Name	Quantity	Price (\$)	Value (\$)
AB VPS BAL WEALTH B QUAL		US STOCKS	SUN LIFE FINANCIAL	1,021.90	10.91	11,153.93
FIRST EAGLE OVERSEAS VARI FUND QUAL		NON-US STOCKS	SUN LIFE FINANCIAL	449.14	12.49	5,609.36
LAZARD RETIRE EMERG MRKT EQUIT QUAL		NON-US STOCKS	SUN LIFE FINANCIAL	519.95	10.90	5,665.87
MFS CORPORATE BOND PORTFOLIO QUAL		BONDS	SUN LIFE FINANCIAL	634.93	17.54	11,135.35
MFS GLOBAL TACTICAL ALLOC SC QUAL		BONDS	SUN LIFE FINANCIAL	1,999.31	11.18	22,344.76
MFS VIT I TOTAL RETURN BOND SERIES SER		BONDS	SUN LIFE FINANCIAL	1,049.38	10.62	11,143.76
MFS VIT III INFLAT ADJ BD SCL QUAL		BONDS	SUN LIFE FINANCIAL	842.63	13.25	11,165.18
OPPENHEIMER GLOBAL FUND SVC QUAL		NON-US STOCKS	SUN LIFE FINANCIAL	667.40	16.68	11,131.91
PIMCO GL MULTI ASSET MANAGED QUAL		BONDS	SUN LIFE FINANCIAL	1,839.57	12.20	22,444.40
Account Total						\$111,794.53

Acct Name: MetLife Series VA IRA

Acct No: [REDACTED]

Acct Type: Qualified VA

Asset Name	Ticker	Asset Type	Mgt. Name	Quantity	Price (\$)	Value (\$)
CLEARBRIDGE AGGRESSIVE GROWTH PORT		US STOCKS	METLIFE USA	1,849.67	9.10	16,824.17
ClearBridge Aggressive Growth Portfoli		US STOCKS	METLIFE USA	93.68	176.62	16,545.80
INVESCO COMSTOCK PORT		US STOCKS	METLIFE USA	1,442.23	11.77	16,978.08
INVESCO MID CAP VALUE PORT		US STOCKS	METLIFE USA	302.52	27.95	8,456.08
JPMORGAN CORE BOND PORT (CLASS C)		BONDS	METLIFE USA	1,459.08	11.23	16,383.59
MET/DIMENSIONAL INTERNATIONAL SMALL COMP		NON-US STOCKS	METLIFE USA	516.52	16.63	8,587.23
PIMCO INFLATION PROTECTED BOND PORT		BONDS	METLIFE USA	993.83	16.41	16,303.77
PIMCO Total Return Portfolio (Class B)		BONDS	METLIFE USA	904.87	18.17	16,440.68
RCM TECHNOLOGY PORT		US STOCKS	METLIFE USA	1,198.69	6.88	8,246.08
T. Rowe Price Mid Cap Growth Portfolio		US STOCKS	METLIFE USA	1,457.00	11.53	16,798.60
VAN ECK GLOBAL NATURAL RESOURCES		US STOCKS	METLIFE USA	539.95	15.70	8,478.10
WMC Core Equity Opportunities Portfoli		US STOCKS	METLIFE USA	1,233.49	13.67	16,858.80

Acct Name: Pershing Brokerage Account IRA

Acct No: [REDACTED]

Acct Type: Brokerage IRA

Asset Name	Ticker	Asset Type	Mgt. Name	Quantity	Price (\$)	Value (\$)
AMERICAN FUNDS CAP INC BUILDER C	CIBCX	US STOCKS	AMERICAN FUNDS	217.00	52.80	11,457.69
BROKERAGE MONEY MARKET		CASH	BROKERAGE MONEY MARKET	1,917.15	1.00	1,917.15
BROWN & BROWN INC COM	BRO	US STOCKS		200.00	25.46	5,092.00
ZWEIG FD COM NEW	ZF	US STOCKS		2,000.00	12.16	24,320.00
Account Total						\$42,786.84
Investor Total						\$321,482.35



**PART C - Liabilities**

**2012**

<b>Lender Name/Address</b>	<b>Loaned to:</b>	<b>Loan type</b>	<b>On property:</b>	<b>Balance</b>
Intracoastal Bank 1290 Palm Coast Pkwy	Barbara S. Revels Palm coast	mortgage	316 S. Oceanshore Flagler Beach	\$62,025.00
Intracoastal Bank 1290 Palm Coast Pkwy	Barbara Revels Palm Coast	Credit line	354 S. 22nd St, Flagler Beach	\$79,500.00
Intracoastal Bank 1290 Palm coast Pkwy Palm Coast	Barbara Revels	mortgage	500 N. Central Ave Flagler Beach, FL	\$60,876.00
Intracoastal Bank 1290 Palm Coast Pkwy Palm Coast, FL	Barbara Revels & Jerry Lloyd	mortgage	115 Avalon Ave Flagler Beach	\$119,686.00
<b>Total Liabilities</b>				<b>\$322,087.00</b>

2012 **Part D. Income**

Source of Income	Address of source	Income Amount
Board of County Commissioners COQUINA S. CORP.	Flagler County Gov. 316 S. Oceanshore, Flagler Beach	\$45,941.00 \$0.00
INTRACOASTAL BANK	1290 Palm Coast Pkwy NW Palm Coast	\$14,462.00
M/M Mather - Sale of 225 E.8th Ave, Horseshoe Beach, FL		\$133,477.00
RENTALS**	Various locations see below	\$114,657.00
316 S. Oceanshore Blvd, Flabler Beach		45,492.00
***500 N. Central Av, Flagler Beach		40,773.00
327 Connecticut Av, Flagler Beach		8,975.00
11 A&B Emerald Ln, Palm Coast		13,650.00
301 S. Central Av, #4, Flagler Beach		5,767.00
225 8th Ave E., Horseshoe Beach		0.00
115 Avalon Ave, Flagler Beach		0.00
** See attached list of tenants payments		
***Includes 112 N. 5th St Income		
<b>Total Income</b>		<b>\$308,537.00</b>

SP  
6

**Rental Property Payers by Location and Tenant**

2012

<b>Tenant Name</b>	<b>Address</b>	<b>Amount Paid</b>
<b>Property:</b>	<b>316 S. Oceanshore Blvd, Flagler Beach</b>	
Coquina Real Estate & Construction	316 S. Oceanshore Blvd, FB	\$14,400.00
Wayne Amen	100 S. 4th Street, FB	\$5,435.00
Waffle Cone	102 S. 4th Street, FB	\$11,257.00
J Birney Financial	104 & 106 S. 4th Street, FB	\$14,400.00
		<b>\$45,492.00</b>
<b>Property:</b>	<b>11 A&amp;B Emerald Lane, Palm Coast</b>	
Holyne Clark & Marlow Fernandez	11 A Emerald Lane, Palm Coast	\$7,205.00
Ed Ragsdale	11 B Emerald Lane, Palm Coast	\$1,245.00
Margaret Marks	11 B Emerald Lane, Palm Coast	\$5,200.00
		<b>\$13,650.00</b>
<b>Property:</b>	<b>327 Connecticut Ave., Flagler Beach</b>	
Wayne Ford	327 Connecticut Ave., Flagler Beach	<b>\$8,975.00</b>
<b>Property:</b>	<b>500 N. Central Ave, Flagler Beach</b>	
Paul Hanni	500 N. Central Apt C	\$7,700.00
Angela Borderari	500 N. Central Apt B	\$8,450.00
Jason Henderson	500 N. Central Apt D	\$6,050.00
Jon Church	500 N. Central Apt A	\$3,950.00
Jessica Kilday	500 N. Central Apt A	\$3,250.00
Scott Laajala	112 N. 5th Street	\$5,243.00
Kevin Chaviano	112 N 5th Street	\$4,680.00
Marlow	112 N. 5th Street garage	\$1,000.00
		<b>\$40,323.00</b>
<b>Property:</b>	<b>Plaza Caribe Condominium Unit #4</b>	
Sandra Jones	301 S. Central Ave. Flagler Beach	\$1,000.00
Jim and Suzie Link	301 S. Central Ave. Flagler Beach	\$3,000.00
Deata Gregory	301 S. Central Ave. Flagler Beach	\$650.00
Cindy Welborn	301 S. Central Ave. Flagler Beach	\$825.00
Calahan	301 S. Central Ave. Flagler Beach	\$250.00
		<b>\$5,725.00</b>

PROCESSED

83891

HAND DELIVERED

FORM 6X AMENDMENT TO FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS

FLORIDA COMMISSION ON ETHICS FEB 15 2016

RECEIVED

LAST NAME - FIRST NAME - MIDDLE NAME (same as on original Form 6): Revels, Barbara Sue
MAILING ADDRESS: P.O. Box 434
CITY: ZIP: COUNTY: Flagler Beach 32136 Flagler

THIS FORM AMENDS THE (Choose one)
[X] FORM 6 I FILED FOR THE YEAR: 2013
[ ] FORM 6F I FILED FOR THE PERIOD
DURING THAT YEAR, I HELD, OR WAS A CANDIDATE FOR, THE POSITION OF: County Commission District 3
WITH THIS GOVERNMENTAL AGENCY: Flagler County Board of County Commissioners

PART A -- NET WORTH

[Instructions on page 3] If your reported net worth will change because of this amendment, please enter the corrected value of your net worth as of the date used on the original Form 6 or 6F you are seeking to amend, together with that date:

My net worth as of December 31, 2013 was \$1,831,455

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS (Instructions on page 3):

If you are amending the value originally reported for household goods and personal effects, please enter the amended value below:

The aggregate value of my household goods and personal effects as of the above date was \$ 9,130

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

Table with 2 columns: DESCRIPTION OF ASSET, VALUE OF ASSET. Row 1: See Attached, \$2,133,717

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (Instructions on page 4):

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

Table with 2 columns: NAME AND ADDRESS OF CREDITOR, AMOUNT OF LIABILITY. Row 1: See Attached, \$311,392

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

Table with 2 columns: NAME AND ADDRESS OF CREDITOR, AMOUNT OF LIABILITY. (Empty rows)

PART D -- INCOME

If you are filing an amended copy of your federal income tax return, including all W2's, schedules, and attachments, please check here: [ ]

PRIMARY SOURCES OF INCOME (Instructions on page 4):

NAME OF SOURCE OF INCOME EXCEEDING \$1,000

ADDRESS OF SOURCE OF INCOME

AMOUNT

Table with 3 columns: NAME OF SOURCE OF INCOME EXCEEDING \$1,000, ADDRESS OF SOURCE OF INCOME, AMOUNT. Row 1: See Attached, \$196,083

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**SECONDARY SOURCES OF INCOME** [Major customers, clients, etc., of businesses owned by reporting person--see instructions on page 5]:

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Coquina Const	M/M Martin Thompson	34 Moody Drive Palm Coast, FL	Construction draws

**PART E — INTERESTS IN SPECIFIED BUSINESSES** [Instructions on page 5]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
NAME OF BUSINESS ENTITY		
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

**PART F - TRAINING**

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

**PART G — EXPLANATION OF CHANGES**

The changes in the amendment clarify how title is held to real properties previously disclosed; includes an automobile which I believed to be an asset owned by my corporation; individually lists mortgages previously disclosed; includes an automobile loan which I believed to be a liability of my corporation; specifically lists the sources of income from rental by location and tenants; deletes listing Coquina Real Estate & Construction, Inc. as an interest in a specified business; and revises net worth to reflect changes.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

**OATH**

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

*Barbara J Levels*  
SIGNATURE OF REPORTING OFFICIAL OR CANDIDATE

STATE OF FLORIDA  
COUNTY OF Flagler

Sworn to (or affirmed) and subscribed before me this 28 day of

January, 2016 by \_\_\_\_\_

*Michelle Anne Kutach*  
(Signature of Notary Public) **ANNIE KUTACH**  
MY COMMISSION #FF161652  
EXPIRES October 31, 2018

(Public Type) Notary Public Florida Notary Service Code of Notary Public

Personally Known  OR Produced Identification \_\_\_\_\_

Type of Identification Produced \_\_\_\_\_

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 6X in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.**

**INSTRUCTIONS FOR COMPLETING and FILING FORM 6X:**

**PARTS A through F:**

Use these sections of the form to report the new information you believe should have been reported on your original Form 6 or 6F, continuing on a separate sheet if necessary. Instructions for individual sections are found on pages 3-5, attached.

**PART G:**

Use this section of the form to explain the changes in your original Form 6 or 6F.

**OATH:**

All information on this form should be submitted under oath.

**WHERE TO FILE:**

If you are amending a Form 6 you filed as a candidate, file the Form 6X at the office where you filed your qualifying papers. All other persons should file Form 6X with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, Florida 32303.

**QUESTIONS:**

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**Part B Assets**

**Real Property**

<u>Address</u>	<u>Title Held</u>	<u>Property Type</u>	<u>Value</u>
354 S. 22nd Street	Barbara Revels Trustee	Personal residence	387,306.00
316 S. Oceanshore Blvd	Barbara Revels Trustee	Office bldg/rental	233,204.00
500 N. Central Avenue	Barbara Revels Trustee	residential rentals	111,882.00
112 N. 5th Street	Barbara Revels Trustee	residential rental	104,611.00
327 Connecticut Ave	Barbara Revels & Jerry Lloyd JT	residential rental	48,197.00
11 A&B Emerald Ln, Palm Coast	Barbara Revels & Jerry Lloyd JT	Duplex rental	105,368.00
351 S. 22nd St., Flagler Beach	Barbara Revels Trustee	vacant lot	10,450.00
115 Avalon Ave., Flagler Beach	Barbara Revels & Jerry Lloyd JT	residential rental	139,174.00
100 Dotney Avenue, San Mateo	Barbara Revels & Jerry Lloyd JT	commercial lot	16,248.00
301 S. Central Ave., Flagler Beach	B Revels, JL Lloyd, Sharon Atact	Condo rental	44,455.00
Total Real Property			1,200,895.00

**Cash assets**

Intracoastal Bank	Barbara Revels & Jerry Lloyd	Rental checking	16,443.00
1290 Palm Coast Pkwy, PC	Barbara Revels & Jerry Lloyd	Savings	31,043.00
Bank of America	Barbara S. Revels	Personal chking	3,522.00
300 S. Oceanshore Blvd, FB	Barbara S. Revels	Personal Savings	2,464.00
PNC (formerly RBC) 205 N. Centra	Barbara S. Revels	Personal savings	20,631.00
Flagler Beach			
Life Insurance: Phoenix Life Ins.	Barbara S. Revels	cash in value	35,967.00
P.O. Box 8027, Boston, MA 02266			
Retirement - IRA	Barbara S. Revels		
J Birney Financial, see attached consolidated statement			
Stock, Intracoastal Bank	Barbara S. Revels	from K-1	361,125.00
Interest in Coquina Real Estate	Barbara S. Revels 100%	used	145,868.00
& construction, Inc.	S. Corporation	Liquidation value	180,759.00
<b>Other Assets over \$1000</b>			
1986 Kadey Krogan 36' trawler	Barbara S. Revels & Jerry Lloyd	boat	120,000.00
2011 Nissan Leaf	Barbara S. Revels paid by Coquina	vehicle	15,000.00
<b>Total All Assets:</b>			<b>2,133,717.00</b>

**Barbara Revels**

Acct Name: Delaware Life/ SunLife Masters Choice IRA

Acct No [REDACTED]

Asset Name	Asset Class	Asset Type	Value	Yield	Total
ABVPS BAL WEALTH EQAL	US STOCKS	SUN LIFE FINANCIAL	908.46	12.52	11,373.63
FIRST EAGLE OVERSEAS VARI FUND QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	410.41	13.95	5,726.30
LAZARD RETIRE EMERG MRKT EQUIT QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	535.00	10.62	5,679.64
MFS CORPORATE BOND PORTFOLIO QUAL	BONDS	SUN LIFE FINANCIAL	651.79	17.21	11,219.25
MFS GLOBAL TACTICAL ALLOC SC QUAL	BONDS	SUN LIFE FINANCIAL	1,898.92	11.97	22,724.70
MFS VIT I TOTAL RETURN BOND SERIES SER	BONDS	SUN LIFE FINANCIAL	1,084.42	10.34	11,213.98
MFS VIT III INFLAT ADJ BD SCL QUAL	BONDS	SUN LIFE FINANCIAL	909.47	12.38	11,259.95
OPPENHEIMER GLOBAL FUND SVC QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	550.71	20.90	11,507.41
PIMCO GL MULTI ASSET MANAGED QUAL	BONDS	SUN LIFE FINANCIAL	2,047.67	11.08	22,696.75
Account Total					\$113,401.61

Acct Name: MetLife Series VA IRA

Acct No [REDACTED]

Acct Type: Qualified VA

Asset Name	Asset Class	Asset Type	Value	Yield	Total
CLEARBRIDGE AGGRESSIVE GROWTH PORT	US STOCKS	METLIFE USA	1,735.76	13.07	22,690.86
ClearBridge Aggressive Growth Portfolio	US STOCKS	METLIFE USA	100.96	224.52	22,667.72
INVESCO COMSTOCK PORT	US STOCKS	METLIFE USA	1,448.36	15.73	22,786.02
INVESCO MID CAP VALUE PORT	US STOCKS	METLIFE USA	315.49	35.95	11,342.74
JPMorgan Core Bond Portfolio	BONDS	METLIFE USA	2,054.73	10.75	22,080.87
MET/DIMENSIONAL INTERNATIONAL SMALL COMP	NON-US STOCKS	METLIFE USA	546.48	20.94	11,443.28
PIMCO INFLATION PROTECTED BOND PORT	BONDS	METLIFE USA	1,493.77	14.69	21,945.31
PIMCO Total Return Portfolio (Class B)	BONDS	METLIFE USA	1,252.84	17.59	22,038.70
T. Rowe Price Large Cap Growth Portfol	US STOCKS	METLIFE USA	1,258.47	9.14	11,501.57
T. Rowe Price Mid Cap Growth Portfolio	US STOCKS	METLIFE USA	1,476.29	15.54	22,946.83
VAN ECK GLOBAL NATURAL RESOURCES	US STOCKS	METLIFE USA	658.46	17.17	11,302.97
WMC Core Equity Opportunities Portfoli	US STOCKS	METLIFE USA	1,268.88	18.01	22,858.22

Acct Name: Pershing Brokerage Account IRA

Acct No [REDACTED]

Asset Name	Asset Class	Asset Type	Value	Yield	Total
BROKERAGE MONEY MARKET	CASH	BROKERAGE MONEY MARKET			
BROWN & BROWN INC COM	BRO	US STOCKS	200.00	31.39	6,279.00
ZWEIF ED COM NEW	BRO	US STOCKS	1,000.00	17.00	10,000.00
Account Total					\$22,118.73
Investor Total					\$361,125.43

**PART C - Liabilities**

**2013**

Lender Name/Address	Loaned to:	Loan type	On property:	Balance
Intracoastal Bank 1290 Palm Coast Pkwy	Barbara S. Revels Palm coast	mortgage	316 S. Oceanshore Flagler Beach	\$52,244.00
Intracoastal Bank	Barbara S. Revels Jerry Lloyd	mortgage	115 Avalon Av Flagler Beach, FL	\$116,235.00
Intracoastal Bank 1290 Palm Coast Pkwy	Barbara S. Revels Palm Coast	Credit line	354 S. 22nd St, Flagler Beach	\$79,352.00
Intracoastal Bank 1290 Palm coast Pkwy Palm Coast	Barbara S. Revels	mortgage	500 N. Central Ave Flagler Beach, FL	\$51,108.00
Bank of America	Barbara S. Revels	Car Loan	2011 Leaf Car	\$12,453.00
<b>Total Liabilities</b>				<b>\$311,392.00</b>

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**Part D Income**

2013 Source of Income	Address of Source	Amount
Board of County Commissioners COQUINA S. CORP.	Flagler County Gov. 316 S. Oceanshore, Flagler Beach	\$45,956.00 \$0.00
INTRACOSTAL BANK	1290 Palm Coast Pkwy NW, Palm Coast	\$21,195.00
***RENTALS	Various locations see below	\$128,932.00
316 S. Oceanshore Blvd, Flagler Beach		50,445.00
**500 N Central Ave, Flagler Beach		39,166.00
327 Connecticut Av, Flagler Beach		7,100.00
11A&B Emerald Ln, Palm Coast		14,025.00
301 S. Central Av, #4, Flagler Beach		10,545.00
115 Avalon Ave, Flagler Beach		7,650.00
**includes 112 N. 5th St. Flagler Beach income		
***See attached break out of tenant payments		
<b>Total Income</b>		<b>\$196,083.00</b>

**Rental Property Payers by Location and Tenant**

2013

<b>Tenant Name</b>	<b>Address</b>	<b>Amount Paid</b>
<b>Property:</b>	<b>316 S. Oceanshore Blvd, Flagler Beach</b>	
Coquina Real Estate & Construction	316 S. Oceanshore Blvd, FB	\$14,400.00
Wayne Amen	100 S. 4th Street, FB	\$4,675.00
Waffle Cone	102 S. 4th Street, FB	\$11,420.00
Randy Brown	106 S. 4th Street, FB	\$6,150.00
J Birney Financial	104 S. 4th Street, FB	\$13,800.00
		<b>\$50,445.00</b>
<b>Property:</b>	<b>11 A&amp;B Emerald Lane, Palm Coast</b>	
Holyne Clark & Marlow Fernandez	11 A Emerald Lane, Palm Coast	\$7,205.00
Stephen & Nancy Guess	11 B Emerald Lane, Palm Coast	\$7,000.00
	<i>(moved no forwarding address)</i>	<b>\$14,205.00</b>
<b>Property:</b>	<b>327 Connecticut Ave., Flagler Beach</b>	
Wayne Ford	327 Connecticut Ave., Flagler Beach	<b>\$7,100.00</b>
<b>Property:</b>	<b>115 Avalon Ave., Flagler Beach</b>	
Marsha Ayer	115 Avalon Ave., Flagler Beach	<b>\$7,650.00</b>
<b>Property:</b>	<b>500 N. Central Ave, Flagler Beach</b>	
Paul Hanni	500 N. Central Apt C	\$6,600.00
Angela Borderari	500 N. Central Apt B	\$7,800.00
Patrick Lewis	500 N. Central Apt D	\$7,150.00
Nancy Jones	500 N. Central Apt A	\$5,200.00
Jessica Kilday	500 N. Central Apt A	\$3,851.00
Julie Langley	112 N. 5th Street	\$1,540.00
Jim Hopkins	112 N. 5th Street	\$2,125.00
Scott Laajala	112 N. 5th Street	\$3,900.00
Marlow	112 N. 5th Street garage	\$1,000.00
		<b>\$39,166.00</b>
<b>Property:</b>	<b>Plaza Caribe Condominium Unit #4</b>	
Steve and Phylis Dunham	301 S. Central Ave. Flagler Beach	\$5,430.00
Jim and Suzie Link	301 S. Central Ave. Flagler Beach	\$3,000.00
Peggy Philips	301 S. Central Ave. Flagler Beach	\$1,000.00
Roger and Tammy Lafon	301 S. Central Ave. Flagler Beach	\$865.00
Theresa Curry	301 S. Central Ave. Flagler Beach	\$250.00
		<b>\$10,545.00</b>

PROCESSED 83891 HAND DELIVERED

FLORIDA

**FORM 6X AMENDMENT TO FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS**

COMMISSION ON ETHICS

FEB 15 2016

RECEIVED

LAST NAME - FIRST NAME - MIDDLE NAME (same as on original Form 6):

Revels, Barbara Sue

MAILING ADDRESS:

P.O. Box 434

CITY: ZIP: COUNTY:  
 Flagler Beach 32136 Flagler

◆ THIS FORM AMENDS THE (Choose one)

- FORM 6 I FILED FOR THE YEAR: 2014
- FORM 6F I FILED FOR THE PERIOD \_\_\_\_\_ THROUGH \_\_\_\_\_

◆ DURING THAT YEAR, I HELD, OR WAS A CANDIDATE FOR, THE POSITION OF: County Commission District 3

◆ WITH THIS GOVERNMENTAL AGENCY: Flagler County Board of County Commissioners

**PART A -- NET WORTH**

[Instructions on page 3] If your reported net worth will change because of this amendment, please enter the corrected value of your net worth as of the date used on the original Form 6 or 6F you are seeking to amend, together with that date:

My net worth as of December 31, 2014 was \$ 1,907,506

**PART B -- ASSETS**

**HOUSEHOLD GOODS AND PERSONAL EFFECTS (Instructions on page 3):**

If you are amending the value originally reported for household goods and personal effects, please enter the amended value below:

The aggregate value of my household goods and personal effects as of the above date was \$ 9,800

**ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:**

DESCRIPTION OF ASSET	VALUE OF ASSET
See Attached	\$2,326,798

**PART C -- LIABILITIES**

**LIABILITIES IN EXCESS OF \$1,000 (Instructions on page 4):**

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
See Attached	\$429,092

**JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:**

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

**PART D -- INCOME**

If you are filing an amended copy of your federal income tax return, including all W2's, schedules, and attachments, please check here:

**PRIMARY SOURCES OF INCOME (Instructions on page 4):**

NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME	AMOUNT
See Attached		\$276,573

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SECONDARY SOURCES OF INCOME [Major customers, clients, etc., of businesses owned by reporting person—see instructions on page 5]			
NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART E — INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 5]		
	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
NAME OF BUSINESS ENTITY		
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

**PART F - TRAINING**

For officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

**PART G.— EXPLANATION OF CHANGES**

The changes in the amendment clarify how title is held to real properties previously disclosed; includes an automobile which I believed to be an asset owned by my corporation; individually lists mortgages previously disclosed; includes an automobile loan which I believed to be a liability of my corporation; specifically lists the sources of income from rental by location and tenants; deletes listing Coquina Real Estate & Construction, Inc. as an interest in a specified business; and revises net worth to reflect changes.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

**OATH**

STATE OF FLORIDA  
COUNTY OF Flagler

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

Sworn to (or affirmed) and subscribed before me this 28 day of January, 2016 by Barbara Revelle

(Signature of Notary Public—State of Florida)  
**SHERYL ANNE KUBACK**  
MY COMMISSION #FF161652  
EXPIRES October 31, 2018  
(Print, Type, or Stamp Commissioned Name of Notary Public)  
Personally Produced Florida Notary Service Certified Identification

Signature of Reporting Official or Candidate: Barbara Revelle

Type of Identification Produced \_\_\_\_\_

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 6X in accordance with Art. II, Sec. 8, Florida Constitution, Section 112.3144, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Preparation of this form by a CPA or attorney does not relieve the filer of the responsibility to sign the form under oath.**

**INSTRUCTIONS FOR COMPLETING and FILING FORM 6X:**

**PARTS A through F:**  
Use these sections of the form to report the new information you believe should have been reported on your original Form 6 or 6F, continuing on a separate sheet if necessary. Instructions for individual sections are found on pages 3-5, attached.

**PART G:**  
Use this section of the form to explain the changes in your original Form 6 or 6F.

**OATH:**  
All information on this form should be submitted under oath.

**WHERE TO FILE:**  
If you are amending a Form 6 you filed as a candidate, file the Form 6X at the office where you filed your qualifying papers. All other persons should file Form 6X with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, Florida 32303.

**QUESTIONS:**  
About this form or the ethics laws may be addressed to the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, Florida 32303; telephone (850) 488-7864.

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2014

**Part B Assets**

**Real Property**

Address	Title Held	Property type	Value
354 S. 22nd Street	Barbara Revels Trustee	Personal residence	387,306.00
316 S. Oceanshore Blvd	Barbara Revels Trustee	Office bldg/rental	233,204.00
500 N. Central Avenue	Barbara Revels Trustee	residential rentals	111,882.00
112 N. 5th Street	Barbara Revels Trustee	residential rental	104,611.00
327 Connecticut Ave	Barbara Revels & Jerry Lloyd JT	residential rental	48,198.00
11 A&B Emerald Ln, Palm Coast	Barbara Revels & Jerry Lloyd JT	Duplex rental	105,368.00
351 S. 22nd St., Flagler Beach	Barbara Revels Trustee	vacant lot	10,450.00
115 Avalon Ave., Flagler Beach	Barbara Revels & Jerry Lloyd JT	residential rental	139,174.00
100 Dotney Avenue, San Mateo	Barbara Revels & Jerry Lloyd JT	commercial lot	16,248.00
301 S. Central Ave., Flagler Beach	B Revels, JL Lloyd, Sharon Atact	Condo rental	22,228.00
704 Moody Ln, Flagler Beach	Barbara Revels & Jerry Lloyd JT	residential rental	109,403.00
<b>Total Real Property</b>			<b>1,288,072.00</b>

**Cash assets**

Intracoastal Bank	Barbara S. Revels & Jerry Lloyd	Rental Checking	11,238.00
1290 Palm Coast Pkwy, PC	Barbara S. Revels & Jerry Lloyd	Savings	33,820.00
Bank of America	Barbara S. Revels	Personal chking	2,284.00
300 S. Oceanshore Blvd, FB	Barbara S. Revels	Personal Savings	4,265.00
PNC (formerly RBC)	Barbara S. Revels	Personal savings	38,644.00
205 N. Central Av, Flagler Beach	Barbara S. Revels	cash in value	39,492.00
Life Insurance: Phoenix Life Ins. P.O. Box 8027, Boston, MA 02266	Barbara S. Revels		
Retirement - IRA	Barbara S. Revels		
J Birney Financial, see attached consolidated statement	Barbara S. Revels		
Stock, Intracoastal Bank	Barbara S. Revels	from K-1	375,698.00
Interest in Coquina Real Estate & Construction, Inc.	Barbara S. Revels 100% S. Corporation	used	158,654.00
		Liquidation value	243,631.00
<b>Other Assets over \$1000</b>			
1986 Kadey Krogan 36' trawler	Barbara S. Revels & Jerry Lloyd	boat	120,000.00
2011 Nissan Leaf	Barbara S. Revels paid by Coquina	vehicle	11,000.00
<b>Total All Assets:</b>			<b>2,326,798.00</b>

**Barbara Revels**

Acct Name: Delaware Life/ SunLife Masters Choice IRA

Acct No: [REDACTED]

Acct Type: Qualified VA

Fund Name	Asset Class	Investor	Value	Gain/Loss	Total Value
ASVPS BAL WENSTH BOND	US STOCKS	SUN LIFE FINANCIAL	667.62	13.23	11,469.67
FIRST EAGLE OVERSEAS VAR FUND-QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	420.78	13.60	5,720.82
LAZARD RETIRE EMERG MKT EQUIT-QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	576.80	9.89	5,758.69
MFS CORPORATE BOND PORTFOLIO QUAL	BONDS	SUN LIFE FINANCIAL	644.03	17.93	11,547.84
MFS GLOBAL TACTICAL ALLOC-SC-QUAL	BONDS	SUN LIFE FINANCIAL	1,866.25	12.31	22,968.08
MFS VIT I TOTAL RETURN BOND SERIES SER	BONDS	SUN LIFE FINANCIAL	1,069.58	10.77	11,524.31
MFS VIT III INFLAT ADJ BB SCT-QUAL	BONDS	SUN LIFE FINANCIAL	911.07	12.63	11,589.43
OPPENHEIMER GLOBAL FUND SVC QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	540.48	21.04	11,370.27
PIMCO GL MULTI ASSET MANAGED-QUAL	BONDS	SUN LIFE FINANCIAL	2,015.01	11.43	23,040.35
Account Total					\$114,909.34

Acct Name: MetLife Series VA IRA

Acct No: [REDACTED]

Acct Type: Qualified VA

Fund Name	Asset Class	Investor	Value	Gain/Loss	Total Value
CLEARBRIDGE AGGRESSIVE GROWTH PORT	US STOCKS	METLIFE USA	3,021.48	45.24	47,274.37
INVESCO COMSTOCK PORT	US STOCKS	METLIFE USA	1,396.94	16.98	23,713.27
INVESCO MID-CAP VALUE PORT	US STOCKS	METLIFE USA	307.02	38.91	11,946.16
JPMorgan Core Bond Portfolio	BONDS	METLIFE USA	2,135.36	11.15	23,804.43
MET/DIMENSIONAL INTERNATIONAL SMALL COMP	NON-US STOCKS	METLIFE USA	669.01	19.29	11,745.31
PIMCO INFLATION PROTECTED BOND PORT	BONDS	METLIFE USA	1,570.43	14.92	23,432.38
PIMCO Total Return Portfolio (Class B)	BONDS	METLIFE USA	1,311.84	18.09	23,733.27
T. Rowe Price Large Cap Growth Portfol	US STOCKS	METLIFE USA	1,202.79	9.82	11,868.47
T. Rowe Price Mid-Cap Growth Portfolio	US STOCKS	METLIFE USA	1,385.55	17.30	23,973.88
VAN ECK GLOBAL NATURAL RESOURCES	US STOCKS	METLIFE USA	841.08	13.75	11,568.65
WMC Core Equity Opportunities Portfolio	US STOCKS	METLIFE USA	1,204.43	18.24	24,058.11
Account Total					\$236,658.86

Acct Name: Pershing Brokerage Account IRA

Acct No: [REDACTED]

Acct Type: Brokerage IRA

Fund Name	Asset Class	Investor	Value	Gain/Loss	Total Value
BROKERAGE MONEY MARKET	CASH	BROKERAGE	2,082.73	1.00	2,083.73
BROWN & BROWN INC COM	BRO US STOCKS		200.00	32.91	6,582.00
ZWEIG FD COM NEW	ZF US STOCKS		1,900.00	15.46	15,468.00
Account Total					\$24,130.73
Investor Total					\$375,698.93

**PART C - LIABILITIES**

2014

<b>Lender Name/Address</b>	<b>Loaned to:</b>	<b>Loan type</b>	<b>On property:</b>	<b>Balance</b>
Intracoastal Bank 1290 Palm Coast Pkwy	Barbara S. Revels Palm coast	mortgage	316 S. Oceanshore Flagler Beach	\$41,956.00
Intracoastal Bank	Barbara S. Revels Jerry Lloyd	mortgage	115 Avalon Av Flagler Beach, FL	\$111,953.00
Intracoastal Bank 1290 Palm Coast Pkwy	Barbara S. Revels Palm Coast	Credit line	354 S. 22nd St, Flagler Beach	\$225,802.00
Intracoastal Bank 1290 Palm coast Pkwy Palm Coast	Barbara S. Revels	mortgage	500 N. Central Ave Flagler Beach, FL	\$40,883.00
Bank of America	Barbara S. Revels	Car Loan	2011 Leaf Car	\$8,498.00
<b>Total Liabilities</b>				<b>\$429,092.00</b>

## Part D. Income

2014 Source	Address of Source	Amount
BOCC	Flagler County Gov.	\$47,507.00
COQUINA S. CORP.	316 S. Oceanshore, Flagler Beach	\$77,671.00
INTRACOSTAL BANK	1290 Palm Coast Pkwy NW, Palm Coast	\$20,421.00
***RENTALS	Various locations see below	\$130,974.00
**316 S. Oceanshore Blvd, Flagler Beach		49,982.00
500 N. Central Ave., Flagler Beach		36,726.00
327 Connecticut Av, Flagler Beach		7,100.00
11 A&B Emerald Ln, Palm Coast		16,217.00
301 S. Central Av, #4, Flagler Beach		10,149.00
115 Avalon Ave, Flagler Beach		10,800.00
704 Moody Lane, Flagler Beach		0.00
**includes 112 N. 5th St. Income		
***See attached breakout of tenant payments		
<b>Total Income</b>		<b>\$276,573.00</b>



# Rental Property Payers by Location and Tenant

2014

Tenant Name	Address	Amount Paid
<b>Property: 316 S. Oceanshore Blvd, Flagler Beach</b>		
Coquina Real Estate & Construction	316 S. Oceanshore Blvd, FB	\$14,400.00
Wayne Amen	100 S. 4th Street, FB	\$5,525.00
Waffle Cone	102 S. 4th Street, FB	\$11,458.00
Randy Brown	106 S. 4th Street, FB	\$8,400.00
J Birney Financial	104 S. 4th Street, FB	\$10,200.00
		<b>\$49,983.00</b>
<b>Property: 11 A&amp;B Emerald Lane, Palm Coast</b>		
Holyne Clark & Fernandez	11 A Emerald Lane, Palm Coast	\$7,200.00
Jeri Scott	11 B Emerald Lane, Palm Coast	\$8,568.00
Stephen & Nancy Guess	11 B Emerald Lane, Palm Coast <i>(moved no forwarding address)</i>	\$449.00
		<b>\$16,217.00</b>
<b>Property: 327 Connecticut Ave., Flagler Beach</b>		
Wayne Ford	327 Connecticut Ave., Flagler Beach	<b>\$7,100.00</b>
<b>Property: 115 Avalon Ave., Flagler Beach</b>		
Marsha Ayer	115 Avalon Ave., Flagler Beach	<b>\$10,800.00</b>
<b>Property: 500 N. Central Ave, Flagler Beach</b>		
Paul Hanni	500 N. Central Apt C	\$6,600.00
Angela Borderari	500 N. Central Apt B	\$7,800.00
Patrick Lewis	500 N. Central Apt D	\$6,600.00
Nancy Jones	500 N. Central Apt A	\$426.00
Structural Systems, Inc.	500 N. Central Apt A	\$7,500.00
Scott Laajala	112 N. 5th Street	\$7,800.00
		<b>\$36,726.00</b>
<b>Property: Plaza Caribe Condominium Unit #4</b>		
Steve and Phylis Dunham	301 S. Central Ave. Flagler Beach	\$6,149.00
Jim and Suzie Link	301 S. Central Ave. Flagler Beach	\$3,000.00
Joe and Denise Tilch	301 S. Central Ave. Flagler Beach	\$1,000.00
		<b>\$10,149.00</b>

**EXHIBIT C**

**EXHIBIT C**

# NOTICE

Annual Full and Public Disclosure of Financial Interests is due July 1. If the annual form is not filed or postmarked by September 3, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. [Sec. 112.3144, Florida Statutes - applicable to non-judicial officials]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal, or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [Sec. 112.317, Florida Statutes]

## INSTRUCTIONS FOR COMPLETING AND FILING FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS

### WHAT TO FILE

File only the first sheet (pages 1 and 2). **Facsimiles will not be accepted.** A candidate who has filed Form 6 for 2012 with the Commission, prior to qualifying, may file a copy of that Form 6 at the time of qualifying.

### WHERE TO FILE

**Officeholders:** file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709.

**Candidates:** file with the officer before whom they qualify.

### WHEN TO FILE

**Officeholders** must file no later than July 1, 2013.

**Candidates** must file during the qualifying period.

### WHO MUST FILE FORM 6:

All persons holding the following elective positions, and candidates for such offices: Governor, Lieutenant Governor, Cabinet members, members of the Legislature, Circuit Court Judges, County Judges, State Attorneys, Public Defenders, Clerks of Circuit Courts, Sheriffs, Tax Collectors, Property Appraisers, Supervisors of Elections, County Commissioners, elected Superintendents of Schools, members of District School Boards, Mayor and members of the Jacksonville City Council.

All persons holding the following appointive positions: Justices of the Supreme Court; Judges of the District Court of Appeals; Judges of Compensation Claims; the Duval County Superintendent of Schools; and members of the Florida Housing Finance Corporation Board, the Florida Prepaid College Board, and each expressway authority, transportation authority (except the Jacksonville Transportation Authority), or toll authority created pursuant to F.S. Chapter 348 or 343 or any other general law.

## INSTRUCTIONS FOR COMPLETING FORM 6:

### INTRODUCTORY INFORMATION (At Top of Form):

If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. Your coordinator is identified in the financial disclosure portal on the Commission on Ethics website: [www.ethics.state.fl.us](http://www.ethics.state.fl.us).

**NAME OF AGENCY:** This should be the name of the governmental unit which you serve or served, or for which you are a candidate.

**OFFICE OR POSITION HELD OR SOUGHT:** List the title of the office or position you hold, are seeking, or held as of December 31, 2012, even if you have since left that position. If you are a candidate for office, check the box below your name and address.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071(4)(d), F.S., whose home address is exempt from disclosure, the Commission is required to maintain the confidentiality of your home address if you submit a written request for confidentiality. Persons listed in Section 119.071(4)(d), F.S., are encouraged to provide an address other than their home address.

### PART A — NET WORTH

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.]

Report your net worth as of December 31, 2012, or a more current date, and list that date. This should be the same date used to value your assets and liabilities. In order to determine your net worth, you will need to total the value of all your assets and subtract the amount of all of your liabilities. Simply subtracting the liabilities reported in Part C from the assets reported in Part B will not result in an accurate net worth figure in most cases.

To total the value of your assets, add:

- (1) The aggregate value of household goods and personal effects, as reported in Part B of this form;
- (2) The value of all assets worth over \$1,000, as reported in Part B; and
- (3) The total value of any assets worth less than \$1,000 that were not reported or included in the category of "household goods and personal effects."

To total the amount of your liabilities, add:

- (1) The total amount of each liability you reported in Part C of this form, except for any amounts listed in the "joint and several liabilities not reported above" portion; and,
- (2) The total amount of unreported liabilities (including those under \$1,000, credit card and retail installment accounts, and taxes owed).

## **PART B — ASSETS WORTH MORE THAN \$1,000**

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.; Sec. 112.3144, F.S.]

### **HOUSEHOLD GOODS AND PERSONAL EFFECTS:**

The value of your household goods and personal effects may be aggregated and reported as a lump sum, if their aggregate value exceeds \$1,000. The types of assets that can be reported in this manner are described on the form.

### **ASSETS INDIVIDUALLY VALUED AT MORE THAN \$1,000:**

Provide a description of each asset you had on the reporting date chosen for your net worth (Part A), that was worth more than \$1,000 and that is not included as household goods and personal effects, and list its value. Assets include: interests in real property; tangible and intangible personal property, such as cash, stocks, bonds, certificates of deposit, interests in partnerships, beneficial interests in a trust, promissory notes owed to you, accounts receivable by you, bank accounts, assets held in IRAs, Deferred Retirement Option Accounts, and Florida Prepaid College Plan accounts. You are not required to disclose assets owned solely by your spouse.

#### **How to Identify or Describe the Asset:**

— Real property: Identify by providing a description of the property and its location. A legal description of the property may be used but is not required. Simpler descriptions, such as "duplex, 115 Terrace Avenue, Tallahassee" or "40 acres located at the intersection of Hwy. 60 and I-95, Lake County" are sufficient.

— Intangible property: Identify the type of property and the business entity or person to which or to whom it relates. **Do not list simply "stocks and bonds" or "bank accounts."** For example, list "Stock (Williams Construction Co.)," "Bonds (Southern Water and Gas)," "Bank accounts (First National Bank)," "Smith family trust," "Promissory note and mortgage (owed by John and Jane Doe)."

#### **How to Value Assets:**

— Value each asset by its fair market value on the date used in Part A for your net worth.

— Jointly held assets: If you hold real or personal property jointly with another person, your interest equals your legal percentage of ownership in the property. However, assets that are held as tenants by the entirety or jointly with right of survivorship must be reported at 100% of their value.

— Partnerships: You are deemed to own an interest in a partnership which corresponds to your interest in the equity of that partnership.

— Trusts: You are deemed to own an interest in a trust which corresponds to your percentage interest in the trust corpus.

— Real property may be valued at its market value for tax purposes, unless a more accurate appraisal of its fair market value is available.

— Marketable securities which are widely traded and whose prices are generally available should be valued based upon the closing price on the valuation date.

— Accounts, notes, and loans receivable: Value at fair market value, which generally is the amount you reasonably expect to collect.

— Closely-held businesses: Use any method of valuation

which in your judgment most closely approximates fair market value, such as book value, reproduction value, liquidation value, capitalized earnings value, capitalized cash flow value, or value established by "buy-out" agreements. It is suggested that the method of valuation chosen be indicated in a footnote on the form.

— Life Insurance: Use cash surrender value less loans against the policy, plus accumulated dividends.

## **PART C — LIABILITIES**

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.; Sec. 112.312(14), F.S.]

### **LIABILITIES IN EXCESS OF \$1,000 :**

List the name and address of each creditor to whom you were indebted on the reporting date chosen for your net worth (Part A) in an amount that exceeded \$1,000 and list the amount of the liability. Liabilities include: accounts payable; notes payable; interest payable; debts or obligations to governmental entities other than taxes (except when the taxes have been reduced to a judgment); and judgments against you. You are not required to disclose liabilities owed *solely* by your spouse.

You do not have to list on the form any of the following: credit card and retail installment accounts, taxes owed (unless the taxes have been reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a partner (without personal liability) for partnership debts, or where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" on a note and have signed as being jointly liable or jointly and severally liable, then this is not a contingent liability.

#### **How to Determine the Amount of a Liability:**

— Generally, the amount of the liability is the face amount of the debt.


— If you are the only person obligated to satisfy a liability, 100% of the liability should be listed.

— If you are jointly and severally liable with another person or entity, which often is the case where more than one person is liable on a promissory note, you should report here only the portion of the liability that corresponds to your percentage of liability. However, if you are jointly and severally liable for a debt relating to property you own with one or more others as tenants by the entirety or jointly, with right of survivorship, report 100% of the total amount owed.

— If you are only jointly (not jointly and severally) liable with another person or entity, your share of the liability should be determined in the same way as you determined your share of jointly held assets.

#### **Examples:**

— You owe \$10,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 with your spouse to a savings and loan for the mortgage on the home you own with your spouse. You must report the name and address of the bank (\$10,000 being the amount of that liability) and the name and address of the savings and loan (\$60,000 being the amount of this liability). The credit card debts need not be reported.

(CONTINUED on page 5) 

— You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability. If your liability for the loan is only as a partner, without personal liability, then the loan would be a contingent liability.

#### **JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:**

List in this part of the form the amount of each debt, for which you were jointly and severally liable, that is not reported in the "Liabilities in Excess of \$1,000" part of the form. Example: You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability, as you reported the other 50% of the debt earlier.

### **PART D — INCOME**

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.]

As noted on the form, you have the option of either filing a copy of your complete 2012 federal income tax return, including all schedules, W2's and attachments, with Form 6, or completing Part D of the form. If you do not attach your tax return, you must complete Part D.

#### **PRIMARY SOURCES OF INCOME:**

List the name of each source of income that provided you with more than \$1,000 of income during 2012, the address of that source, and the amount of income received from that source. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income.

"Income" means the same as "gross income" for federal income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples of income include: compensation for services, gross income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, distributive share of partnership gross income, and alimony, but not child support. Where income is derived from a business activity you should report the income to you, as calculated for income tax purposes, rather than the income to the business.

#### Examples:

— If you owned stock in and were employed by a corporation and received more than \$1,000 of income (salary, commissions, dividends, etc.) from the company, you should list the name of the company, its address, and the total amount of income received from it.

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$1,000, you should list the name of the firm, its address, and the amount of your distributive share.

— If you received dividend or interest income from investments in stocks and bonds, list only each individual company from which you received more than \$1,000. Do not aggregate income from all of these investments.

— If more than \$1,000 of income was gained from the sale of property, then you should list as a source of income the name of the purchaser, the purchaser's address, and the amount of gain from the sale. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed simply as "sale of (name of company) stock," for example.

— If more than \$1,000 of your income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and the amount of income from that institution.

#### **SECONDARY SOURCES OF INCOME:**

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs, etc. That kind of income should be reported as a "Primary Source of Income". You will **not** have anything to report **unless**:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) during the disclosure period, more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, limited partnership, LLC, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and


(2) You received more than \$1,000 in gross income from that business entity during the period.

If your ownership and gross income exceeded the two thresholds listed above, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, the source's principal business activity, and the name of the business entity in which you owned an interest. You do not have to list the amount of income the business derived from that major source of income.

#### Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$1,000 in gross income last year. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of your business, the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your gross partnership income exceeded \$1,000. You should list the name of the partnership, the name of each tenant of the mall that provided more than 10% of the partnership's gross income, the tenant's address and principal business activity.

(CONTINUED on page 6) 

## PART E – INTERESTS IN SPECIFIED BUSINESSES

[Required by Sec. 112.3145(5), F.S.]

The types of businesses covered in this section include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies; utility companies; entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period, more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during 2012, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list: the name of the business, its address and principal business activity, and the position held with the business (if any). Also, if you own(ed) more than a 5% interest in the business, as described above, you must indicate that fact and describe the nature of your interest.

(End of Instructions.)

## OTHER FORMS YOU MAY NEED TO FILE IN ORDER TO COMPLY WITH THE ETHICS LAWS

In addition to filing Form 6, you *may* be required to file one or more of the special purpose forms listed below, depending on your particular position, business activities, or interests. As it is your duty to obtain and file any of the special purpose forms which may be applicable to you, you should carefully read the brief description of each form to determine whether it applies.

Judges (Supreme Court, District Courts of Appeal, Circuit Courts, and County Courts) are required to file Form 6 by the Code of Judicial Conduct, Canon 6, which requires other disclosures as well. The forms listed below are *not* applicable to Judges, unless specifically noted below or if the Judge holds another public position to which these forms would apply.

**Form 6F — Final Full and Public Disclosure of Financial Interests:** Required of elected constitutional officers, Judges, and others who must file financial disclosure using Form 6; to be filed within 60 days after leaving office or employment. This form is used to report financial interests between January 1st of the last year of office or employment and the last day of office or employment. [Sec. 112.3144(6), F.S.]

**Form 6X — Amended Full and Public Disclosure of Financial Interests:** To be used by elected constitutional officers and others who must file financial disclosure using Form 6 to correct mistakes on previously filed Form 6. [Sec. 112.3144(6), F.S.]

**Form 2 — Quarterly Client Disclosure:** Required of elected constitutional officers, local officers, state officers, and specified state employees to disclose the names of clients represented for compensation by themselves, or a partner or associate before agencies at the same level of government as they serve. The form should be filed by the end of the calendar quarter (March 31, June 30, Sept. 30, Dec. 31) following the calendar quarter in which a reportable representation was made. [Sec. 112.3145(4), F.S.]

**Form 9 — Quarterly Gift Disclosure:** Required of elected constitutional officers and others who must file financial disclosure using Form 1 or 6 (as well as State procurement employees) to report gifts worth more than \$100. The form should be filed by the end of the calendar quarter (March 31, June 30, September 30, or December 31) following the calendar quarter in which the gift was received. [Sec. 112.3148, F.S.]

**Form 3A — Statement of Interest in Competitive Bid for Public Business**

**Form 4A — Disclosure of Business Transaction, Relationship, or Interest**

**Form 8A — Memorandum of Voting Conflict for State Officers**

**Form 8B — Memorandum of Voting Conflict for County, Municipal, and Other Local Public Officers**

**Form 10 — Annual Disclosure of Gifts from Governmental Entities and Direct Support Organizations and Honorarium Event Related Expenses**

## AVAILABILITY OF FORMS

**Copies of these forms** are available from the Supervisor of Elections in your county; from the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; telephone (850) 488-7864; and at the Commission's web site: [www.ethics.state.fl.us](http://www.ethics.state.fl.us).

## FOR MORE INFORMATION

**Questions** about any of these forms or the ethics laws may be addressed to the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; telephone (850) 488-7864.

# NOTICE

Annual Full and Public Disclosure of Financial Interests is due July 1. If the annual form is not filed or postmarked by September 2, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. [Sec. 112.3144, Florida Statutes - applicable to non-judicial officials]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal, or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [Sec. 112.317, Florida Statutes]

## INSTRUCTIONS FOR COMPLETING AND FILING FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS

### WHAT TO FILE

File only the first sheet (pages 1 and 2). **Facsimiles will not be accepted.** A candidate who has filed Form 6 for 2013 with the Commission, prior to qualifying, may file a copy of that Form 6 at the time of qualifying.

### WHERE TO FILE

**Officeholders:** file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303;

**Candidates:** file with the officer before whom they qualify.

### WHEN TO FILE

**Officeholders** must file no later than July 1, 2014.

**Candidates** must file during the qualifying period.

## WHO MUST FILE FORM 6:

All persons holding the following elective positions, and candidates for such offices: Governor, Lieutenant Governor, Cabinet members, members of the Legislature, Circuit Court Judges, County Judges, State Attorneys, Public Defenders, Clerks of Circuit Courts, Sheriffs, Tax Collectors, Property Appraisers, Supervisors of Elections, County Commissioners, elected Superintendents of Schools, members of District School Boards, Mayor and members of the Jacksonville City Council.

All persons holding the following appointive positions: Justices of the Supreme Court; Judges of the District Court of Appeals; Judges of Compensation Claims; the Duval County Superintendent of Schools; and members of the Florida Housing Finance Corporation Board, the Florida Prepaid College Board, and each expressway authority, transportation authority (except the Jacksonville Transportation Authority), or toll authority created pursuant to F.S. Chapter 348 or 343 or any other general law.

## INSTRUCTIONS FOR COMPLETING FORM 6:

### INTRODUCTORY INFORMATION (At Top of Form):

If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. Your coordinator is identified in the financial disclosure portal on the Commission on Ethics website: [www.ethics.state.fl.us](http://www.ethics.state.fl.us).

**NAME OF AGENCY:** This should be the name of the governmental unit which you serve or served, or for which you are a candidate.

**OFFICE OR POSITION HELD OR SOUGHT:** List the title of the office or position you hold, are seeking, or held as of December 31, 2013, even if you have since left that position. If you are a candidate for office, check the box below your name and address.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071(4)(d), F.S., whose home address is exempt from disclosure, the Commission is required to maintain the confidentiality of your home address if you submit a written request for confidentiality.

### PART A — NET WORTH

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.]


Report your net worth as of December 31, 2013, or a more current date, and list that date. This should be the same date used to value your assets and liabilities. In order to determine your net worth, you will need to total the value of all your assets and subtract the amount of all of your liabilities. Simply subtracting the liabilities reported in Part C from the assets reported in Part B will not result in an accurate net worth figure in most cases.

To total the value of your assets, add:

- (1) The aggregate value of household goods and personal effects, as reported in Part B of this form;
- (2) The value of all assets worth over \$1,000, as reported in Part B; and
- (3) The total value of any assets worth less than \$1,000 that were not reported or included in the category of "household goods and personal effects."

To total the amount of your liabilities, add:

- (1) The total amount of each liability you reported in Part C of this form, except for any amounts listed in the "joint and several liabilities not reported above" portion; and,
- (2) The total amount of unreported liabilities (including those under \$1,000, credit card and retail installment accounts, and taxes owed).

(CONTINUED on page 4) 

## PART B — ASSETS WORTH MORE THAN \$1,000

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.; Sec. 112.3144, F.S.]

### HOUSEHOLD GOODS AND PERSONAL EFFECTS:

The value of your household goods and personal effects may be aggregated and reported as a lump sum, if their aggregate value exceeds \$1,000. The types of assets that can be reported in this manner are described on the form.

### ASSETS INDIVIDUALLY VALUED AT MORE THAN \$1,000:

Provide a description of each asset you had on the reporting date chosen for your net worth (Part A), that was worth more than \$1,000 and that is not included as household goods and personal effects, and list its value. Assets include: interests in real property; tangible and intangible personal property, such as cash, stocks, bonds, certificates of deposit, interests in partnerships, beneficial interests in a trust, promissory notes owed to you, accounts receivable by you, bank accounts, assets held in IRAs, Deferred Retirement Option Accounts, and Florida Prepaid College Plan accounts. You are not required to disclose assets owned solely by your spouse.

#### How to Identify or Describe the Asset:

- Real property: Identify by providing the street address of the property. If the property has no street address, identify by describing the property's location in a manner sufficient to enable a member of the public to ascertain its location without resorting to any other source of information.
- Intangible property: Identify the type of property and the business entity or person to which or to whom it relates. **Do not list simply "stocks and bonds" or "bank accounts."** For example, list "Stock (Williams Construction Co.)," "Bonds (Southern Water and Gas)," "Bank accounts (First National Bank)," "Smith family trust," "Promissory note and mortgage (owed by John and Jane Doe)."

#### How to Value Assets:

- Value each asset by its fair market value on the date used in Part A for your net worth.
- Jointly held assets: If you hold real or personal property jointly with another person, your interest equals your legal percentage of ownership in the property. However, assets that are held as tenants by the entirety or jointly with right of survivorship must be reported at 100% of their value.
- Partnerships: You are deemed to own an interest in a partnership which corresponds to your interest in the equity of that partnership.
- Trusts: You are deemed to own an interest in a trust which corresponds to your percentage interest in the trust corpus.
- Real property may be valued at its market value for tax purposes, unless a more accurate appraisal of its fair market value is available.
- Marketable securities which are widely traded and whose prices are generally available should be valued based upon the closing price on the valuation date.
- Accounts, notes, and loans receivable: Value at fair market value, which generally is the amount you reasonably expect to collect.
- Closely-held businesses: Use any method of valuation which in your judgment most closely approximates fair market value, such as book value, reproduction value, liquidation value, capitalized earnings value, capitalized cash

flow value, or value established by "buy-out" agreements. It is suggested that the method of valuation chosen be indicated in a footnote on the form.

- Life Insurance: Use cash surrender value less loans against the policy, plus accumulated dividends.

## PART C — LIABILITIES

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.; Sec. 112.312(14), F.S.]

### LIABILITIES IN EXCESS OF \$1,000 :

List the name and address of each creditor to whom you were indebted on the reporting date chosen for your net worth (Part A) in an amount that exceeded \$1,000 and list the amount of the liability. Liabilities include: accounts payable; notes payable; interest payable; debts or obligations to governmental entities other than taxes (except when the taxes have been reduced to a judgment); and judgments against you. You are not required to disclose liabilities owed *solely* by your spouse.


You do not have to list on the form any of the following: credit card and retail installment accounts, taxes owed (unless the taxes have been reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a partner (without personal liability) for partnership debts, or where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" on a note and have signed as being jointly liable or jointly and severally liable, then this is not a contingent liability.

#### How to Determine the Amount of a Liability:

- Generally, the amount of the liability is the face amount of the debt.
- If you are the only person obligated to satisfy a liability, 100% of the liability should be listed.
- If you are jointly and severally liable with another person or entity, which often is the case where more than one person is liable on a promissory note, you should report here only the portion of the liability that corresponds to your percentage of liability. *However*, if you are jointly and severally liable for a debt relating to property you own with one or more others as tenants by the entirety or jointly, with right of survivorship, report 100% of the total amount owed.
- If you are only jointly (not jointly and severally) liable with another person or entity, your share of the liability should be determined in the same way as you determined your share of jointly held assets.

#### Examples:

- You owe \$10,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 with your spouse to a savings and loan for the mortgage on the home you own with your spouse. You must report the name and address of the bank (\$10,000 being the amount of that liability) and the name and address of the savings and loan (\$60,000 being the amount of this liability). The credit card debts need not be reported.

(CONTINUED on page 5) 



— You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability. If your liability for the loan is only as a partner, without personal liability, then the loan would be a contingent liability.

#### **JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:**

List in this part of the form the amount of each debt, for which you were jointly and severally liable, that is not reported in the "Liabilities in Excess of \$1,000" part of the form. Example: You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability, as you reported the other 50% of the debt earlier.

### **PART D — INCOME**

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.]

As noted on the form, you have the option of either filing a copy of your complete 2013 federal income tax return, including all schedules, W2's and attachments, with Form 6, or completing Part D of the form. If you do not attach your tax return, you must complete Part D.

#### **PRIMARY SOURCES OF INCOME:**

List the name of each source of income that provided you with more than \$1,000 of income during 2013, the address of that source, and the amount of income received from that source. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income.

"Income" means the same as "gross income" for federal income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples of income include: compensation for services, gross income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, distributive share of partnership gross income, and alimony, but not child support. Where income is derived from a business activity you should report the income to you, as calculated for income tax purposes, rather than the income to the business.

##### Examples:

— If you owned stock in and were employed by a corporation and received more than \$1,000 of income (salary, commissions, dividends, etc.) from the company, you should list the name of the company, its address, and the total amount of income received from it.

— If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$1,000, you should list the name of the firm, its address, and the amount of your distributive share.

— If you received dividend or interest income from investments in stocks and bonds, list only each individual company from which you received more than \$1,000. Do not aggregate income from all of these investments.

— If more than \$1,000 of income was gained from the sale of property, then you should list as a source of income the name of the purchaser, the purchaser's address, and the amount of gain from the sale. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed simply as "sale of (name of company) stock," for example.

— If more than \$1,000 of your income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and the amount of income from that institution.

#### **SECONDARY SOURCES OF INCOME:**

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported as a "Primary Source of Income." You will **not** have anything to report **unless**:

(1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) during the disclosure period, more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, limited partnership, LLC, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and


(2) You received more than \$1,000 in gross income from that business entity during the period.

If your ownership and gross income exceeded the two thresholds listed above, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, the source's principal business activity, and the name of the business entity in which you owned an interest. You do not have to list the amount of income the business derived from that major source of income.

##### Examples:

— You are the sole proprietor of a dry cleaning business, from which you received more than \$1,000 in gross income last year. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of your business, the name of the uniform rental company, its address, and its principal business activity (uniform rentals).

— You are a 20% partner in a partnership that owns a shopping mall and your gross partnership income exceeded \$1,000. You should list the name of the partnership, the name of each tenant of the mall that provided more than 10% of the partnership's gross income, the tenant's address and principal business activity.

(CONTINUED on page 6) 

## PART E – INTERESTS IN SPECIFIED BUSINESSES

[Required by Sec. 112.3145(5), F.S.]

The types of businesses covered in this section include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies; utility companies; entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period, more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during 2013, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list: the name of the business, its address and principal business activity, and the position held with the business (if any). Also, if you own(ed) more than a 5% interest in the business, as described above, you must indicate that fact and describe the nature of your interest.

(End of Instructions.)

## OTHER FORMS YOU MAY NEED TO FILE IN ORDER TO COMPLY WITH THE ETHICS LAWS

In addition to filing Form 6, you *may* be required to file one or more of the special purpose forms listed below, depending on your particular position, business activities, or interests. As it is your duty to obtain and file any of the special purpose forms which may be applicable to you, you should carefully read the brief description of each form to determine whether it applies.

Judges (Supreme Court, District Courts of Appeal, Circuit Courts, and County Courts) are required to file Form 6 by the Code of Judicial Conduct, Canon 6, which requires other disclosures as well. The forms listed below are *not* applicable to Judges, unless specifically noted below or if the Judge holds another public position to which these forms would apply.

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**Form 6X — Amended Full and Public Disclosure of Financial Interests:** To be used by elected constitutional officers and others who must file financial disclosure using Form 6 to correct mistakes on previously filed Form 6. [Sec. 112.3144(6), F.S.]

**Form 2 — Quarterly Client Disclosure:** Required of elected constitutional officers, local officers, state officers, and specified state employees to disclose the names of clients represented for compensation by themselves, or a partner or associate before agencies at the same level of government as they serve. The form should be filed by the end of the calendar quarter (March 31, June 30, Sept. 30, Dec. 31) following the calendar quarter in which a reportable representation was made. [Sec. 112.3145(4), F.S.]

**Form 9 — Quarterly Gift Disclosure:** Required of elected constitutional officers and others who must file financial disclosure using Form 1 or 6 (as well as State procurement employees) to report gifts worth more than \$100. The form should be filed by the end of the calendar quarter (March 31, June 30, September 30, or December 31) following the calendar quarter in which the gift was received. [Sec. 112.3148, F.S.]

**Form 3A — Statement of Interest in Competitive Bid for Public Business**

**Form 4A — Disclosure of Business Transaction, Relationship, or Interest**

**Form 8A — Memorandum of Voting Conflict for State Officers**

**Form 8B — Memorandum of Voting Conflict for County, Municipal, and Other Local Public Officers**

**Form 10 — Annual Disclosure of Gifts from Governmental Entities and Direct Support Organizations and Honorarium Event Related Expenses**

## AVAILABILITY OF FORMS

**Copies of these forms** are available from the Supervisor of Elections in your county; from the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303; telephone (850) 488-7864; and at the Commission's web site: [www.ethics.state.fl.us](http://www.ethics.state.fl.us).

## FOR MORE INFORMATION

**Questions** about any of these forms or the ethics laws may be addressed to the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303; telephone (850) 488-7864.

## NOTICE

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[s. 112.3144, F.S. - applicable to non-judicial officials] Failure to file also can result in removal from public office or employment. [Ch. 2014-183, Laws of Florida]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal, or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

## INSTRUCTIONS FOR COMPLETING AND FILING FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS

### WHAT TO FILE

File only the first sheet (pages 1 and 2). **Facsimiles will not be accepted.** A candidate who has filed Form 6 for 2014 with the Commission, prior to qualifying, may file a copy of that Form 6 at the time of qualifying.

### WHERE TO FILE

**Officeholders:** Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303;

**Candidates:** The officer before whom they qualify. If a Form 6 is filed with a qualifying officer, it need not also be filed with the Commission.

### WHEN TO FILE

**Officeholders:** No later than July 1, 2015.

**Candidates:** During the qualifying period.

## WHO MUST FILE FORM 6:

All persons holding the following positions: Governor, Lieutenant Governor, Cabinet members, members of the Legislature, Circuit Court Judges, County Judges, State Attorneys, Public Defenders, Clerks of Circuit Courts, Sheriffs, Tax Collectors, Property Appraisers, Supervisors of Elections, County Commissioners, elected Superintendents of Schools, members of District School Boards, Mayor and members of the Jacksonville City Council,

Justices of the Supreme Court, Judges of the District Court of Appeals, Judges of Compensation Claims; the Duval County Superintendent of Schools, and members of the Florida Housing Finance Corporation Board, the Florida Prepaid College Board, and each expressway authority, transportation authority (except the Jacksonville Transportation Authority), or toll authority created pursuant to Chapter 348 or 343, F.S., or any other general law.

## INSTRUCTIONS FOR COMPLETING FORM 6:

### INTRODUCTORY INFORMATION (At Top of Form):

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**NAME OF AGENCY:** The name of the governmental unit which you serve or served, or for which you are a candidate.

**OFFICE OR POSITION HELD OR SOUGHT:** The title of the office or position you hold, are seeking, or held as of December 31, 2014, even if you have since left that position. If you are a candidate, check the box below your name and address.

**PUBLIC RECORD:** The disclosure form and everything attached to it is a public record. **Your Social Security number is not required and you should redact it from any documents you file.** If you are an active or former officer or employee listed in Section 119.071(4)(d), F.S., whose home address is exempt from disclosure, the Commission is required to maintain the confidentiality of your home address **if you submit a written request for confidentiality.**

### PART A — NET WORTH

[Required by Art. II, s. 8(a)(i)(1), Fla. Const.]


Report your net worth as of December 31, 2014, or a more current date, and list that date. This should be the same date used to value your assets and liabilities. In order to determine your net worth, you will need to total the value of all your assets and subtract the amount of all of your liabilities. **Simply subtracting the liabilities reported in Part C from the assets reported in Part B will not result in an accurate net worth figure in most cases.**

To total the value of your assets, add:

- (1) The aggregate value of household goods and personal effects, as reported in Part B of this form;
- (2) The value of all assets worth over \$1,000, as reported in Part B; and
- (3) The total value of any assets worth less than \$1,000 that were not reported or included in the category of "household goods and personal effects."

To total the amount of your liabilities, add:

- (1) The total amount of each liability you reported in Part C of this form, except for any amounts listed in the "joint and several liabilities not reported above" portion; and,
- (2) The total amount of unreported liabilities (including those under \$1,000, credit card and retail installment accounts, and taxes owed).

(CONTINUED on page 4) 

## PART B — ASSETS WORTH MORE THAN \$1,000

[Required by Art. II, s. 8(a)(i)(1), Fla. Const.; s. 112.3144, F.S.]

### HOUSEHOLD GOODS AND PERSONAL EFFECTS:

The value of your household goods and personal effects may be aggregated and reported as a lump sum, if their aggregate value exceeds \$1,000. The types of assets that can be reported in this manner are described on the form.

### ASSETS INDIVIDUALLY VALUED AT MORE THAN \$1,000:

Describe, and state the value of, each asset you had on the reporting date you selected for your net worth in Part A, if the asset was worth more than \$1,000 and if you have not already included that asset in the aggregate value of your household goods and personal effects. Assets include, but are not limited to, things like interests in real property; cash; stocks; bonds; certificates of deposit; interests in businesses; beneficial interests in trusts; money owed you; bank accounts; Deferred Retirement Option Program (DROP) accounts; and the Florida Prepaid College Plan. Assets also include investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product *contained in* a brokerage account, IRA, or the Florida College Investment Plan, is your asset—not the account or plan itself.

You are not required to disclose assets owned solely by your spouse.

#### How to Identify or Describe the Asset:

- Real property: Identify by providing the street address of the property. If the property has no street address, identify by describing the property's location in a manner sufficient to enable a member of the public to ascertain its location without resorting to any other source of information.
- Intangible property: Identify the type of property and the business entity or person to which or to whom it relates. **Do not list simply "stocks and bonds" or "bank accounts."** For example, list "Stock (Williams Construction Co.)," "Bonds (Southern Water and Gas)," "Bank accounts (First National Bank)," "Smith family trust," "Promissory note and mortgage (owed by John and Jane Doe)."

#### How to Value Assets:

- Value each asset by its fair market value on the date used in Part A for your net worth.
- Jointly held assets: If you hold real or personal property jointly with another person, your interest equals your legal percentage of ownership in the property. However, assets that are held as tenants by the entirety or jointly with right of survivorship must be reported at 100% of their value.
- Partnerships: You are deemed to own an interest in a partnership which corresponds to your interest in the equity of that partnership.
- Trusts: You are deemed to own an interest in a trust which corresponds to your percentage interest in the trust corpus.
- Real property may be valued at its market value for tax purposes, unless a more accurate appraisal of its fair market value is available.
- Marketable securities which are widely traded and whose prices are generally available should be valued based upon the closing price on the valuation date.
- Accounts, notes, and loans receivable: Value at fair market value, which generally is the amount you reasonably expect to collect.

— Closely-held businesses: Use any method of valuation which in your judgment most closely approximates fair market value, such as book value, reproduction value, liquidation value, capitalized earnings value, capitalized cash flow value, or value established by "buy-out" agreements. It is suggested that the method of valuation chosen be indicated in a footnote on the form.

— Life Insurance: Use cash surrender value less loans against the policy, plus accumulated dividends.

— The asset value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

## PART C— LIABILITIES

[Required by Art. II, s. 8(a)(i)(1), Fla. Const.; s. 112.312(14), F.S.]

### LIABILITIES IN EXCESS OF \$1,000 :


List the name and address of each creditor to whom you owed more than \$1,000 on the date you chose for your net worth in Part A, and list the amount you owe. Liabilities include: accounts, notes, and interest payable; debts or obligations (excluding taxes, unless the taxes have been reduced to a judgment) to governmental entities; judgments against you, and the unpaid portion of vehicle leases.

You are not required to disclose liabilities that are solely your spouse's responsibility.

You do not have to list on the form any of the following: credit card and retail installment accounts, taxes owed (unless the taxes have been reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a partner (without personal liability) for partnership debts, or where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" on a note and have signed as being jointly liable or jointly and severally liable, then this is not a contingent liability.

#### How to Determine the Amount of a Liability:

- Generally, the amount of the liability is the face amount of the debt.
- The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments.
- If you are the only person obligated to satisfy a liability, 100% of the liability should be listed.
- If you are jointly and severally liable with another person or entity, which often is the case where more than one person is liable on a promissory note, you should report here only the portion of the liability that corresponds to your percentage of liability. *However*, if you are jointly and severally liable for a debt relating to property you own with one or more others as tenants by the entirety or jointly, with right of survivorship, report 100% of the total amount owed.
- If you are only jointly (not jointly and severally) liable with another person or entity, your share of the liability should be determined in the same way as you determined your share of jointly held assets.

(CONTINUED on page 5) 

Examples:

- You owe \$10,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 with your spouse to a savings and loan for the mortgage on the home you own with your spouse. You must report the name and address of the bank (\$10,000 being the amount of that liability) and the name and address of the savings and loan (\$60,000 being the amount of this liability). The credit card debts need not be reported.
- You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability. If your liability for the loan is only as a partner, without personal liability, then the loan would be a contingent liability.

**JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:**

List in this part of the form the amount of each debt, for which you were jointly and severally liable, that is not reported in the "Liabilities in Excess of \$1,000" part of the form. Example: You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability, as you reported the other 50% of the debt earlier.

**PART D — INCOME**

[Required by Art. II, s. 8(a)(1), Fla. Const.]

As noted on the form, you have the option of either filing a copy of your complete 2014 federal income tax return, including all schedules, W2's and attachments, with Form 6, or completing Part D of the form. If you do not attach your tax return, you must complete Part D.

**PRIMARY SOURCES OF INCOME:**

List the name of each source of income that provided you with more than \$1,000 of income during 2014, the address of that source, and the amount of income received from that source. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income.

"Income" means the same as "gross income" for federal income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples of income include: compensation for services, gross income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, distributive share of partnership gross income, and alimony, but not child support. Where income is derived from a business activity you should report the income to you, as calculated for income tax purposes, rather than the income to the business.

Examples:

- If you owned stock in and were employed by a corporation and received more than \$1,000 of income (salary, commissions, dividends, etc.) from the company, you should list the name of the company, its address, and the total amount of income received from it.
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$1,000, you should list the name of the firm, its address, and the amount of your distributive share.

— If you received dividend or interest income from investments in stocks and bonds, list only each individual company from which you received more than \$1,000. Do not aggregate income from all of these investments.

— If more than \$1,000 of income was gained from the sale of property, then you should list as a source of income the name of the purchaser, the purchaser's address, and the amount of gain from the sale. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed simply as "sale of (name of company) stock," for example.

— If more than \$1,000 of your income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and the amount of income from that institution.

**SECONDARY SOURCES OF INCOME:**


This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. **It is not for reporting income from second jobs.** That kind of income should be reported as a "Primary Source of Income." You will **not** have anything to report **unless:**

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) during the disclosure period, more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, limited partnership, LLC, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and
- (2) You received more than \$1,000 in gross income from that business entity during the period.

If your ownership and gross income exceeded the two thresholds listed above, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, the source's principal business activity, and the name of the business entity in which you owned an interest. You do not have to list the amount of income the business derived from that major source of income.

Examples:

- You are the sole proprietor of a dry cleaning business, from which you received more than \$1,000 in gross income last year. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of your business, the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your gross partnership income exceeded \$1,000. You should list the name of the partnership, the name of each tenant of the mall that provided more than 10% of the partnership's gross income, the tenant's address and principal business activity.

(CONTINUED on page 6) 

## PART E – INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(5), F.S.]

The types of businesses covered in this section include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies; utility companies; entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period, more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during 2014, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list: the name of the business, its address and principal business activity, and the position held with the business (if any). Also, if you own(ed) more than a 5% interest in the business, as described above, you must indicate that fact and describe the nature of your interest.

## PART F – TRAINING CERTIFICATION

If you are a Constitutional Officer whose term began before March 31 of the year for which you are filing, you are required to complete 4 hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

(End of Instructions.)

## OTHER FORMS YOU MAY NEED TO FILE IN ORDER TO COMPLY WITH THE ETHICS LAWS

In addition to filing Form 6, you *may* be required to file one or more of the special purpose forms listed below, depending on your particular position, business activities, or interests. As it is your duty to obtain and file any of the special purpose forms which may be applicable to you, you should carefully read the brief description of each form to determine whether it applies.

Judges (Supreme Court, District Courts of Appeal, Circuit Courts, and County Courts) are required to file Form 6 by the Code of Judicial Conduct, Canon 6, which requires other disclosures as well. The forms listed below are *not* applicable to Judges, unless specifically noted below or if the Judge holds another public position to which these forms would apply.

### Form 6F — *Final Full and Public Disclosure of Financial Interests:*

Required of elected constitutional officers, Judges, and others who must file financial disclosure using Form 6; to be filed within 60 days after leaving office or employment. This form is used to report financial interests between January 1st of the last year of office or employment and the last day of office or employment. [s. 112.3144(6), F.S.]

### Form 6X — *Amended Full and Public Disclosure of Financial*

*Interests:* To be used by elected constitutional officers and others who must file financial disclosure using Form 6 to correct mistakes on previously filed Form 6. [s. 112.3144(6), F.S.]

### Form 2 — *Quarterly Client Disclosure:*

Required of elected constitutional officers, local officers, state officers, and specified state employees to disclose the names of clients represented for compensation by themselves, or a partner or associate before agencies at the same level of government as they serve. The form should be filed by the end of the calendar quarter (March 31, June 30, Sept. 30, Dec. 31) following the calendar quarter in which a reportable representation was made. [s. 112.3145(4), F.S.]

### Form 9 — *Quarterly Gift Disclosure:*

Required of elected constitutional officers and others who must file financial disclosure using Form 1 or 6 (as well as State procurement employees) to report gifts worth more than \$100. The form should be filed by the end of the calendar quarter (March 31, June 30, September 30, or December 31) following the calendar quarter in which the gift was received. [s. 112.3148, F.S.]

### Form 3A — *Statement of Interest in Competitive Bid for Public Business*

### Form 4A — *Disclosure of Business Transaction, Relationship, or Interest*

### Form 8A — *Memorandum of Voting Conflict for State Officers*

### Form 8B — *Memorandum of Voting Conflict for County, Municipal, and Other Local Public Officers*

### Form 10 — *Annual Disclosure of Gifts from Governmental Entities and Direct Support Organizations and Honorarium Event Related Expenses*

## WHO MUST FILE FORM 6:

Copies of these forms are available from the Supervisor of Elections in your county; from the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303; telephone (850) 488-7864; and at the Commission's website: [www.ethics.state.fl.us](http://www.ethics.state.fl.us).

Questions about any of these forms or the ethics laws may be addressed to the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303; telephone (850) 488-7864.