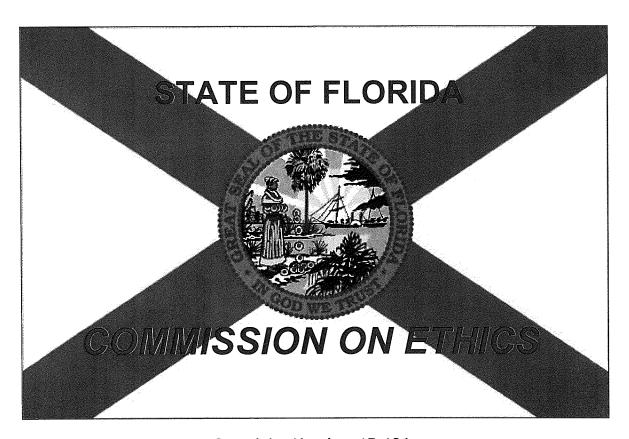
REPORT OF INVESTIGATION



Complaint Number 15-126

NOTICE CONCERNING CONFIDENTIALITY

This report of investigation concerns an alleged violation of Chapter 112, Part III, Florida Statutes, or other breach of public trust under provisions of Article II, Section 8, Florida Constitution. The Report and any exhibits may be confidential (exempt from the public records law) pursuant to Section 112.324, Florida Statutes, and Chapter 34-5, F.A.C., the rules of the Commission on Ethics. Unless the Respondent has waived the confidentiality in writing, this report will remain confidential until one of the following occurs: (1) the complaint is dismissed by the Commission; (2) the Commission finds sufficient evidence to order a public hearing; or (3) the Commission orders a public report as a final disposition of the matter.

STATE OF FLORIDA COMMISSION ON ETHICS Post Office Drawer 15709 Tallahassee, Florida 32317-5709

REPORT OF INVESTIGATION

BARBARA SUE REVELS

3

	Flagler County Commissioner, District Flagler Beach, Florida
COMPLAINT NO.:	15-126 Exhibits A through C
INVESTIGATED BY:	Roberto Anderson-Córdova
Distribution:	Commission on Ethics Respondent Advocate File
Releasing Authority:	Executive Director 10/5/14 Date

TITLE:

* * * *

REPORT OF INVESTIGATION COMPLAINT NO. 15-126

- (1) Mr. John Ruffalo of Palm Coast alleges that Barbara Revels, a Flagler County Commissioner, failed to accurately disclose her net worth, income, assets, and liabilities on her CE Form 6s, for the years 2012, 2013, and 2014. The Complainant further alleges that the Respondent filed "revised," CE Form 6, Full and Public Disclosure of Financial Interests for the years 2012 and 2013, rather than the required CE Form 6X, Amendment To Full and Public Disclosure of Financial Interests, and that these forms also contained errors and omissions.
- (2) The Executive Director of the Commission on Ethics noted that based upon the information provided in the complaint, the above-referenced allegations were sufficient to warrant a preliminary investigation to determine whether the Respondent's actions violated Article II, Section 8, Florida Constitution, and Section 112.3144, Florida Statutes (Full and Public Disclosure of Financial Interests).
- (3) The Respondent's CE Form 6s for 2012, 2013, and 2014, are appended as composite Exhibit A. These records reflect that the Respondent filed a 2012 CE Form 6 on June 21, 2013, and a second 2012 CE Form 6 on July 31, 2014. The records further reflect that the Respondent filed a 2013 CE Form 6 on June 2, 2014, and a second 2013 CE Form 6, on July 31, 2014; and filed a 2014 CE Form 6 on June 1, 2015. The Respondent, in a cover letter (Exhibit A-4 and A-11) to the forms filed July 31, 2014, states:

Please find enclosed a financial disclosure forms, REVISED for years 2012 and 2013. I recently discovered in reviewing my assets that my husband and I purchased a boat in the 2012 reporting year such that it should have been added to my personal property assets. These revised Form 6 forms reflect the corrected addition of the boat's value.

(4) The 2012 Form 6 filed on July 31, 2014 reflects an increase of \$120,000 in the Respondent's Net Worth and Part B – Assets Household Goods and Personal Effects (Exhibit A-4 and A-5). Although the Respondent's letter states that both the 2012 and 2013 forms were "revised," the 2013 Form 6 filed on July 31, 2014 is identical to the one filed on June 2, 2014, with the exception that the July 31 form lacks the notary seal (A-13), and the notary and signature dates are different.

Note: An earlier complaint against the Respondent (Complaint No. 14-082) alleged that she had voted on a measure benefitting a business associate – an officer and fellow shareholder at Intracoastal Bank. An amendment to that complaint was filed June 30, 2014, alleging that she had received a loan from that bank prior to the vote, and it included the Respondent's 2011 and 2012 Form 6 disclosures, presumably as evidence that her financial circumstances did not support the loan.

Possible violations of Section 112.3143, Florida Statutes (Voting Conflicts) and Section 112.313(4), Florida Statutes (Unauthorized Compensation) were investigated. In a pre-

probable cause stipulation adopted by the Commission at its January 23, 2015 meeting, the allegation of unauthorized compensation was dismissed, and the Respondent admitted two violations of the voting conflicts law, and agreed to a \$2,500 civil penalty.

- (5) The Respondent, who was interviewed in the presence of her attorney, Mark Herron, stated that she did not originally file a Form 6X, Amendment To Full and Public Disclosure of Financial Interests, because she did not know at the time that a Form 6X existed.
- (6) The Respondent acknowledged that there were errors on her 2012, 2013, and 2014 CE Form 6 filings. On February 15, 2016, she filed CE Form 6Xs for years 2012, 2013, and 2014 (composite Exhibit B).

FAILURE TO PROPERLY NOTARIZE

(7) The Respondent stated that Sheryl Kuback is her office secretary, and also the notary whose signature is on the 2013 Form 6 filed on July 31, 2014. The Respondent stated she had no explanation as to why this form did not have a notary seal (Exhibit A-13), but commented that it was her (Respondent's) "fault" and that "it should have been notarized" properly, with the notary seal.

NET WORTH

- (8) The Complainant alleges that the Respondent failed to accurately disclose her net worth on her Form 6s for 2012, 2013, and 2014.
- (9) As previously stated, the Respondent filed a 2012 Form 6 on June 21, 2013, a second 2012 Form 6 on July 31, 2014, and a Form 6X on February 15, 2016. The forms reflect net worth as follows:
 - 2012 Form 6 filed June 21, 2013: \$1,539,802 (Exhibit A-1)
 - 2012 Form 6 filed July 31, 2014: \$1,659,802 (Exhibit A-5)
 - 2012 Form 6X filed February 15, 2016: \$1,696,018 (Exhibit B-1)
- (10) The Respondent filed a 2013 Form 6 on June 2, 2014, a second 2013 Form 6 on July 31, 2014, and a Form 6X on February 15, 2016. The forms reflect net worth as follows:
 - 2013 Form 6 filed June 2, 2014: \$1,727,922 (Exhibit A-8)
 - 2013 Form 6 filed July 31, 2014: \$1,727,922 (Exhibit A-12)
 - 2013 Form 6X filed February 15, 2016: \$1,831,455 (Exhibit B-8)
- (11) The Respondent filed a 2014 Form 6 on June 1, 2015, and a 2014 Form 6X on February 15, 2016. The forms reflect net worth as follows:
 - 2014 Form 6 filed June 1, 2015: \$1,946,535.60 (Exhibit A-15)
 - 2014 Form 6X filed February 15, 2016: \$1,907,506 (Exhibit B-15)

INCOME

- (12) The Complainant alleges that the Respondent failed to accurately disclose her income on her 2012, 2013, and 2014 Form 6s. The errors and omissions alleged include failure to report the names and addresses of income sources; reporting of rental income that was "unreasonable"; reporting of an "unreasonable" amount of income for her business, and failure to disclose whether her business income was from rent or from income to her business; and failure to properly identify secondary sources of income.
- (13) As previously stated, the Respondent filed a 2012 Form 6 on June 21, 2013, a second 2012 Form 6 on July 31, 2014, and a Form 6X on February 15, 2016. The two Form 6s reflect income as follows:

2012 Form 6 filed June 21, 2013:

- \$47,384 from Flagler County Board of County Commissioners. (Exhibit A-2)
- \$28,529 from Coquina Real Estate & Construction. (Exhibit A-2)

2012 Form 6 filed July 31, 2014:

- \$47,384 from Flagler County Board of County Commissioners. (Exhibit A-6)
- \$28,529 from Coquina Real Estate & Construction. (Exhibit A-6)

As secondary sources of income on both Form 6s, the Respondent listed only "Rental Properties" at "various locations," without stating any amounts.

- (14) The Respondent filed a 2012 Form 6X on February 15, 2016, in which she listed her total income as \$308,537. She itemized this as follows:
 - \$45,941 from Flagler County Board of County Commissioners. (Exhibit B-6)
 - \$14,462 from Intracoastal Bank. (Exhibit B-6)
 - \$133,477 from the sale of a property in Horseshoe Beach, Florida. (Exhibit B-6)
 - \$144,657 from rental properties, for which she itemized tenants by name, address, and amounts paid. (Exhibit B-6/B-7).
- (15) As previously stated, the Respondent filed a 2013 Form 6 on June 2, 2014, a second 2013 Form 6 on July 31, 2014, and a Form 6X on February 15, 2016. The two Form 6s reflect income as follows:

2013 Form 6 filed June 2, 2014:

- \$48,701 from Flagler County Board of County Commissioners. (Exhibit A-9)
- \$18,328 from Coquina Real Estate & Construction. (Exhibit A-9)

2013 Form 6 filed July 31, 2014:

- \$48,701 from Flagler County Board of County Commissioners. (Exhibit A-13)
- \$18,328 from Coquina Real Estate & Construction. (Exhibit A-13)

As secondary sources of income on both Form 6s, the Respondent listed only "Rental Properties" at "various locations," without stating any amounts.

- (16) The Respondent filed a 2013 Form 6X on February 15, 2016, in which she listed her total income as \$196,083. She itemized this as follows:
 - \$45,956 from Flagler County Board of County Commissioners. (Exhibit B-13)
 - \$21,195 from Intracoastal Bank. (Exhibit B-13)
 - \$128,932 from rental properties, for which the Respondent itemized tenants by name, address, and amounts paid. (Exhibit B-13/B-14).
- (17) On the 2014 Form 6 she filed June 1, 2015, the Respondent listed income as follows:
 - \$47,506 from Flagler County Board of County Commissioners. (Exhibit A-16)
 - \$77,671 from Coquina Real Estate & Construction. (Exhibit A-16)

As secondary sources of income, the Respondent listed only "Rental Properties" at "various locations," without stating any amounts.

- (18) The Respondent filed a 2014 Form 6X on February 15, 2016, in which she listed her total income as \$276,573. She itemized this as follows:
 - \$47,507 from Flagler County Board of County Commissioners. (Exhibit B-20)
 - \$77,671 from Coquina Real Estate & Construction. (Exhibit B-20)
 - \$20,421 income from Intracoastal Bank. (Exhibit B-20)
 - \$130,974 from rental properties, for which she itemized tenants by name, address, and amounts paid (Exhibit B-20/B-21).
- (19) The Respondent acknowledged her failure to report all of her income, and stated the following:

I'm going to plead my absolute and pretty bad ignorance. When I started [completing] this form back in 2009, it asked for Primary Sources of Income, two lines, so: Flagler County Commission, Coquina Real Estate and Construction. I go down the form, other sources of income for secondary, and here I say all the rentals. Well this doesn't ask for any money amount. This asks for amounts [Primary Sources of Income section], this doesn't [Secondary Sources of Income section]. So I thought, you'll see, I've put rentals. They're [rentals] all listed under assets, but there is no income listed here. It should have been attached. Just like everything else. I would have had rentals in primary sources of income, and they would have been broken down per asset. And that's what I didn't do. I was saying I had them, but I wasn't giving the amount.

ASSETS

- (20) The Complainant alleges that the Respondent failed to fully disclose her assets on her 2012, 2013, and 2014 Form 6s. The Complainant specifically alleges that the Respondent failed to disclose a boat; did not itemize all assets exceeding \$1,000 in value; did not provide values for assets; did not report assets such as stock, life insurance cash value, Individual Retirement Account (IRA), bank accounts, and business interest in Coquina Real Estate & Construction on her 2012 Form 6 filed on June 21, 2013; listed "Business interest in Coquina" as an asset for nearly \$250,000, but did not itemize the asset value; and failed to report an interest in a trust of real estate properties that are in the name of "Barbara Revels Trustee and JTWROS."
- (21) The Respondent stated that originally she failed to report a 36-foot trawler-style boat on her 2012 and 2013 Form 6s, and that when she realized the error in July 2014, she filed an additional Form 6 placing the boat valued at \$120,000 under aggregate household items. The Respondent stated that she paid for the boat in cash from the proceeds she and her husband received from a property they sold in Horseshoe Beach, Florida, and that she believes she bought the boat in May 2012. When asked how this item was omitted in her original 2012 Form 6, filed June 21, 2013, the Respondent stated:

I don't know how the timing was as to why it wasn't added, but then I totally forgot about it. There's not a slot when you read about household goods. There's something that does say vehicles, and then it talks about other assets, but you read everything and it talks about stocks and bonds. And all those different things, but nowhere does it say boats, and that's a big asset. When I started looking back I realized it should have been added. I think that year it was bought in May of 2012. So, anyway, that is the major item that I missed for at least a year, and that's when I filed the revised form when I discovered it.

- (22) On the 2012 Form 6 she filed on June 21, 2013, the Respondent listed Intracoastal Bank stock at \$100,000; an IRA with United Planners Financial at \$340,165 (without identifying the assets held in the IRA); accounts in Bank of America, Intracoastal Bank, and RBC at \$55,442, although she did not itemize them further; and an interest in Coquina Real Estate & Construction at \$201,007.
- (23) The Respondent's revised 2012 Form 6, filed on July 31, 2014, lists only real estate holdings as assets.
- The Respondent's 2012 Form 6X disclosed cash assets in Intracoastal Bank checking and savings accounts; further itemized Bank of America and PNC (formerly RBC) accounts; listed Intracoastal Bank stock at \$130,997; and listed the liquidation value of Coquina Real Estate & Construction at \$211,705. The Respondent also itemized her IRA with further detail including the names and values of investment products. The Respondent also itemized the \$120,000 boat as an asset instead of placing it under household items as she had previously done.

- (25) On the 2013 Form 6 she filed on June 2, 2014, the Respondent listed Intracoastal Bank stock at \$100,000; an IRA with United Planners Financial at \$370,899 (without identifying the assets held in the IRA); accounts in Bank of America, Intracoastal Bank, and RBC at \$84,920, although she did not itemize them further; and an interest in Coquina Real Estate & Construction at \$214,339.
- (26) As previously stated, the Respondent's "revised" 2013 Form 6, filed July 31, 2014, lists exactly the same financial information as the original 2013 Form 6 she filed June 2, 2014.
- (27) The Respondent's 2013 Form 6X disclosed a 2011 Nissan Leaf as an asset valued at \$15,000. All other assets appear similar to what she reported on her 2012 Form 6X with the values disclosed as of December 31, 2013.
- (28) On the 2014 Form 6 she filed on June 1, 2015, the Respondent listed Intracoastal Bank stock at \$117,000; an IRA with United Planners Financial at \$375,698 (without identifying the assets held in the IRA); accounts in Bank of America, Intracoastal Bank, and RBC at \$91,520, although she did not itemize them further; an interest in Coquina Real Estate & Construction at \$244,306.87, and a \$120,000 boat.
- (29) The Respondent's 2014 Form 6X lists similar financial information regarding assets in comparison to the Form 6Xs she filed for 2012 and 2013, with the exception of an additional rental property at 704 Moody Lane, Flagler Beach, Florida, with a value of \$109,403.
- (30) The Respondent related that there is no interest generated from the Trust, meaning that there is no income, and that the Trust is used as a way of holding the title to a property. She stated that JTWROS stands for Joint Tenant with Right of Survivorship.
- (31) Flagler County Property Appraisers' website indicates that the 500 North Central Avenue, 112 5 Street North, and 316 South Ocean Shore Boulevard properties in Flagler Beach are held by "Barbara Revels Trustee," and the 354 22 Street South property is held by the "Revels Barbara S Life Estate."
- (32) The complaint alleges at page 7 that the Respondent purchased a property at 100 Dotney Avenue in San Mateo, Florida, in February 2006, for \$117,500, and that the Respondent underreported this property's value. The Respondent states that this property declined in value drastically, and by 2012-2014, was worth approximately \$16,000. The Putnam County Property Appraisers' website lists the value of the 100 Dotney Avenue property at \$14,400.

LIABILITIES

- (33) The Complainant alleges that the Respondent failed to fully disclose loans for mortgages, vehicles, and a boat as liabilities on her 2012, 2013, and 2014 Form 6s.
- (34) As previously stated, the Respondent maintains that she paid cash for the boat.

- (35) On both of the Form 6s she filed for 2012, the Respondent listed a total liability to Intracoastal Bank of \$312,685. She listed a total liability with Intracoastal Bank of \$426,234.07 on both of her 2013 Form 6s, and \$420,217.29 on the 2014 Form 6. None of these Form 6s itemizes the liabilities as attributable to mortgages, vehicles, or other items.
- (36) The Respondent stated that she combined her liabilities and listed them under one total.
- (37) On her 2012 Form 6X, the Respondent's liabilities total \$322,087. They are itemized as follows:
 - \$62,025 Mortgage, 316 South Oceanshore, Flagler Beach.
 - \$79,500 Credit Line, 354 South 22nd Street, Flagler Beach.
 - \$60,876 Mortgage, 500 North Central Avenue, Flagler Beach.
 - \$119,686 Mortgage, 115 Avalon Avenue, Flagler Beach.
- (38) On her 2013 Form 6X, the Respondent's liabilities total \$311,392. They are itemized as follows:
 - \$52,244 Intracoastal Bank, Mortgage, 316 South Oceanshore, Flagler Beach.
 - \$79,352 Intracoastal Bank, Credit Line, 354 South 22nd Street, Flagler Beach.
 - \$51,108 Intracoastal Bank, Mortgage, 500 North Central Avenue, Flagler Beach.
 - \$116,235 Intracoastal Bank, Mortgage, 115 Avalon Avenue, Flagler Beach.
 - \$12,453 Bank of America, automobile loan, 2011 Nissan Leaf
- (39) On her 2014 Form 6X, the Respondent's liabilities total \$492,092. They are itemized as follows:
 - \$41,956 Intracoastal Bank, Mortgage, 316 South Oceanshore, Flagler Beach.
 - \$225,802 Intracoastal Bank, Credit Line, 354 South 22nd Street, Flagler Beach.
 - \$40,883 Intracoastal Bank, Mortgage, 500 North Central Avenue, Flagler Beach.
 - \$111,953 Intracoastal Bank, Mortgage, 115 Avalon Avenue, Flagler Beach.
 - \$8,498 Bank of America, Automobile Loan, 2011 Nissan Leaf.
- (40) The Respondent consented to review of her Internal Revenue Service tax returns for the years 2012, 2013, and 2014, but refused to provide the documents for retention in the investigative file. The amounts on the tax returns pertaining to income were consistent with the amounts on the Respondent's Form 6Xs with the exception of the 2012 tax return, which reflected a loss of \$47,981 for the 225 East 8th Avenue, Horseshoe Beach, Florida, property. The Respondent listed income of \$133,477 from the sale of this property on her 2012 Form 6X.
- (41) A listing of the Form 6 instructions are appended in order as Exhibit C for years 2012 through 2014.

END OF REPORT OF PRELIMINARY INVESTIGATION

EXHIBIT A

FULL AND PUBLIC DISCLOSURE OF

2012

FINANCIAL INTEREST

FOR OFFICE USE ONLY:

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**********AUTO**MIXED AADC 323 T7 P1 20 Barbara Sue Revels County Commissioner, District 3 Flagler County Elected Constitutional Officer PO Box 434

Flagler Beach, FL 32136-0434

DATE RECEIVED

JUN 2 1 2013

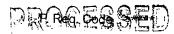
ID Code



ID No

83891

Conf. Code



Revels, Barbara Sue

CHECK IF THIS IS A FILING BY A CANDIDATE		Ì
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PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2012, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

My net worth as of <u>June 18th</u>, <u>2013</u>, 20 was \$1,539,802

PART B - ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$ __8,800.00

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See attached listing of individual assets	\$1,843,687

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4):

NAME AND ADDRESS OF CREDITOR AMOUNT OF LIABILITY Intracoastal Bank, 1290 Palm Coast, Parkway, Palm Coast, FL 312,685

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

PART D INCOME						
You may EITHER (1) file a complete copy of your 2012 federal income tax return, <i>including all W2</i> 's, <i>schedules, and attachments</i> , OR (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.						
I elect to file a copy of my	2012 federal income tax retu attach a copy of your 2012 ta	rn and all W2's	s, schedules, and attac need not complete the	chments. remainder of Part I	D.]	
PRIMARY SOURCES OF INCOM	E (See instructions on pag- ME EXCEEDING \$1,000	e 5):	ADDRESS OF SOUR	CE OF INCOME		AMOUNT
Flagler County Bo		1769	E Moody Blv		, FL 2110	47,384
Commiss	loners			3	2110	
Ren						
Coquina Real Es	tate & Const.	316 S	. Oceanshor			28529
		<u> </u>		Веа	ch, F	L
SECONDARY SOURCES OF INC	OME [Major customers, clien	nts, etc., of bu	sinesses owned by rep	porting person-see	instruction	s on page 5]:
NAME OF BUSINESS ENTITY	NAME OF MAJOR OF BUSINESS' I	SOURCES	ADDF OF SO	RESS	P	RINCIPAL BUSINESS CTIVITY OF SOURCE
Rental Properties	Rental prop	erties	various	1ocations	1	ting personal
					Ъ	roperties
PART E INTERESTS IN SPECIFIED BUSINESSES [Instructions on page 6]						
	BUSINESS ENTITY	#1	BUSINESS EN	ITITY#2	BU	SINESS ENTITY # 3
NAME OF BUSINESS ENTITY	Coquina Real E	state&	Constr.			
ADDRESS OF BUSINESS ENTITY	316 S. Oceans	hore B	vd.Flagler	Beach, FL		
PRINCIPAL BUSINESS ACTIVITY	Real Estate s	ales an	d general c	onstruction	on	

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

~
1 -

I, the person whose name appears at the beginning of this form, do depose on oath or affirmation and say that the information disclosed on this form and any attachments hereto is true, accurate, and complete.

ACTIVITY

POSITION HELD WITH ENTITY

I OWN MORE THAN A 5% INTEREST IN THE BUSINESS

NATURE OF MY OWNERSHIP INTEREST

STATE OF FLORIDA Flagler COUNTY OF

Sworn to (or affirmed) and subscribed before me this $\underline{18th}$ day of

June

Barbara

nature of Notary Public-State of Florida

(Print, Type, or Stamp Commissioned Name of

Personally Known

OR Produced Ide

Type of Identification Produced

FILING INSTRUCTIONS for when and where to file this form are located at the top of page 3. INSTRUCTIONS on who must file this form and how to fill it out begin on page 3. OTHER FORMS you may need to file are described on page 6.

President/owner

100% stockholder

Yes

Assets of Barbara S. Revels	as of June 18, 2013	
Asset type	Address	Accet Value
Personal Residence	354 S 22nd Street Flanler Beach	\$381 582 00
Coquina Office Bldg	316 S. A1A, Flagler Beach	\$212,004.00
Apartment rentals	500 N. Central Ave, Flagler Beach	\$102,774.00
Apartment rental	112 N. 5th Street, Flagler Beach	\$95,101.00
House rental	324 Connecticut Ave.Flagter Beach	\$46,128.00
Duplex rental	11 A&B Emerald Lane, Palm Coast	\$96,217.00
House rental	115 Avalon Ave, Flagler Beach	\$127,202.00
Vacant Commercial Land	100 Dotney Avenue, San Mateo, FL	\$16,248.00
Condo rental 1/2 ownership	Unit #4 Plaza Caribe, 301 S. Central, FB	\$33,850.00
Life Insurance cash value	Phoenix Life Insurance	\$35,967.00
Stock	Intracoastal Bank	\$100,000.00
IRA -retirement acct	United Planners Financial	\$340,165.00
Bank accounts	Bank of America, Intracoastal Bank, RBC	\$55,442.00
Business Interest in Coquina	316 S. A1A, Flagler Beach	\$201,007.00
Totals		\$1,843,687.00

FLURIDA COMMISSION ON ETHICS Jul 3 1 2014

BARBARA S. REVELS

P.O. Box 434

RECEIVED Flagler Beach, FL 32136

386 439-3130

July 29, 2014

State of Florida

Commission on Ethics

P.O. Drawer 15709

Tallahassee, Fl 32317-5709

Dear Sirs and Madams:

Please find enclosed a financial disclosure forms, REVISED for years 2012 and 2013. I recently discovered in reviewing my assets that my husband and I purchased a boat in the 2012 reporting year such that it should have been added to my personal property assets.

These revised Form 6 forms reflect the corrected addition of the boat's value.

Sincerely,

Barbara S. Revels

County Commissioner

District 3, Flagler County, FL

FORM 6 FULL AND PUBLIC DISCL	OSURE OF 2012
Please print or type your name, mailing address, agency name, and position below:	ESTS FOR OFFICE USE ONLY:
LAST NAME — FIRST NAME — MIDDLE NAME: Revels, Barbara Sue MAILING ADDRESS:	83891 FLORIDA
P.O. Box 434	COMMISSION ON ETHICS
CITY: ZIP: COUNTY:	JUL 3 1 2014
Flagler Beach 32136 Flagler	RECEIVED
NAME OF AGENCY : Flagler County Commission NAME OF OFFICE OR POSITION HELD OR SOUGHT :	PROCESSED
County Commissioner	
CHECK IF THIS IS A FILING BY A CANDIDATE	
PART A NET WORTH	
Please enter the value of your net worth as of December 31, 2012, or a more current date. [Note liabilities from your <i>reported</i> assets, so please see the instructions on page 3.]	
My net worth as of June 18, 20 13 was	s \$1,659,802.00
PART B ASSETS Household goods and personal effects may be reported in a lump sum if their aggregate value e if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; other household items; and vehicles for personal use. The aggregate value of my household goods and personal effects (described above) is \$128\$ ASSETS INDIVIDUALLY VALUED AT OVER \$1,000: DESCRIPTION OF ASSET (specific description is required - see instruction). See attached listing of individual assets.	art objects: household equipment and furnishings; clothing;
PART C LIABILITIES	
LIABILITIES IN EXCESS OF \$1,000 (See Instructions on page 4): NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Intracoastal Bank, 1290 Palm Coast Parkway, Palm Coast, FL	312,685
JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE: NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

PART D INCOME					
You may EITHER (1) file a complete copy of your 2012 federal income tax return, including all W2's, schedules, and attachments, OR (2) file a sworn statement identifying each separate source and amount of income which exceeds \$1,000, including secondary sources of income, by completing the remainder of Part D, below.					
I elect to file a copy of my 2012 federal income tax return and all W2's, schedules, and attachments. [If you check this box and attach a copy of your 2012 tax return, you need not complete the remainder of Part D.]					
PRIMARY SOURCES OF INCOM NAME OF SOURCE OF INCO		e 5):	ADDRESS OF SOURCE OF INCOME		AMOUNT
Flagler County Board of Co	ounty Commissioners	1769	E. Moody Blvd., Bunnell, FL 3213	10	47,384
Coquina Real Estatea &	Construction, Inc.	316 S. Oc	eanshore Blvd, Flagler Beach, FL	32136	28,529
		1			I
SECONDARY SOURCES OF INC NAME OF BUSINESS ENTITY	COME [Major customers, clien NAME OF MAJOR OF BUSINESS' I	SOURCES	inesses owned by reporting personsee ADDRESS OF SOURCE	P	s on page 5]. RINCIPAL BUSINESS CTIVITY OF SOURCE
Rental Properties	Rental Prope	erties	various locations	rentin	g personal properties
PA	RT E INTERESTS IN	SPECIFIEI	D BUSINESSES [Instructions on p		
	BUSINESS ENTITY	#1	BUSINESS EN FITY # 2	BU	SINESS ENTITY # 3
NAME OF BUSINESS ENTITY	Coquina Real Estate &	Construc.			· · · · · · · · · · · · · · · · · · ·
ADDRESS OF BUSINESS ENTITY	316 S. Oceanshore Blv	d., Flagle	Beach, FL 32136		
PRINCIPAL BUSINESS ACTIVITY	Real Estate Sales & Ge	n.Constr.			
POSITION HELD WITH ENTITY	President, own	er			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	Yes				
NATURE OF MY OWNERSHIP INTEREST	100% stockhold	ler			
IF ANY OF PARTS A	A THROUGH E ARE C	ONTINUED	ON A SEPARATE SHEET, PLEA	SE CHE	CCK HERE 🗹
<u>^</u>			TE OF FLORIDA		
UA			NTE OF FLORIDA FIRE LAR		-4
I, the person whose name appea		Swo	orn to (or affirmed) and subscribed before	e me this _	28 day of
beginning of this form, do depose			0.1 41.		
and say that the information disci and any attachments hereto is tru			1, 20 14 by		·
and any attachments hereto is the and complete.	ac, accurate,	*	Sterye Kutt	at la	KUBACK
		Æig	nature of Notary Public State of Florida	MMISSIC	N # EE034015
ρ			D/P	IRES Octo	ober 31, 2014
Danhana	() Kn. 20-	(Pri	nt, Type, or Stamp Office Name		
SIGNATURE OF REPORTING O	FFICIAL OR CANDIDATE	Per	sonally Known OR Proc	duced Iden	tification
		Тур	e of Identification Produced		
FILING INSTRUCTIONS for WINSTRUCTIONS on who mus	t file this form and how	to fill it out b	ocated at the top of page 3. Degin on page 3.		
OTHER FORMS you may nee	ed to file are described o	n page 6.			

Assets of Barbara S. Revels

as of June 18, 2013

Asset type

Personal Residence
Coquina Office Bldg
Apartment rentals
Apartment rental
House rental
Duplex rental
House rental
Vacant Commercial Land
Condo rental 1/2 ownership

Address

354 S. 22nd Street. Flagler Beach 316 S. A1A, Flagler Beach 500 N. Central Ave, Flagler Beach 112 N. 5th Street, Flagler Beach 324 Connecticut Ave. Flagler Beach 11 A&B Emerald Lane, Palm Coast 115 Avalon Ave, Flagler Beach 100 Dotney Avenue, San Mateo, FL Unit #4 Plaza Caribe, 301 S. Central, FB

FORM 6

FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTEREST

2013

FOR OFFICE USE ONLY:

PROCESSED COMMISSION

 FLORIDA COMMISSION ON ETHICS JUN 02 2014

RECEIVED

ID Code	PORTOGRAMA
ID No.	83891

Conf. Code

Revels, Barbara Sue

CHECK IF THIS IS A FILING BY A CANDIDATE $\ \square$

PART A NET WORTH			
Please enter the value of your net worth as of December 31, 2013, or a more current date. [Note: Net worth is not calculate reported liabilities from your reported assets, so please see the instructions on page 3.]			
1,727,922 My net worth as of <u>May 28th</u> , 20 <u>14</u> was \$			
PART B ASSETS			
PART B ASSETS HOUSEHOLD GOODS AND PERSONAL EFFECTS: Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.			
The aggregate value of my household goods and personal effects (described above) is \$ $\frac{129,1}{30.00}$	· · · · · · · · · · · · · · · · · · ·		
ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:			
DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET		
See Attached listing of individual assets	2,025,026.00		
	· · · · · · · · · · · · · · · · · · ·		
PART C LIABILITIES			
LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4): NAME AND ADDRESS OF CREDITOR	I AMOUNT OF LIABILITY		
Intracoastal Bank,1290 Palm Coast Parkway, Palm Coast,FL			
, and the state of	420,234.07		
JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE: NAME AND ADDRESS OF CREDITOR			
NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY		
	L		

		PART D INCOME
You may EITHER (1) file a cor statement identifying each sep remainder of Part D, below.	nplete copy of your 2013 fed arate source and amount of	deral income tax return, including all W2's, schedules, and attachments, OR (2) file a sworn f income which exceeds \$1,000, including secondary sources of income, by completing the
		eturn and all W2's, schedules, and attachments. 3 tax return, you need not complete the remainder of Part D.]
PRIMARY SOURCES OF INCO	OME (See instructions on pa	age 5):
NAME OF SOURCE OF INC	OME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME AMOUNT
Flagler Count	y Board of	1769 E. Moody Blvd.Bunnell, FL 48,701
County Co	ommisioners	32110
		316 S. Oceanshore Blvd., Flagler 18,328.00 Beach
		lients, etc., of businesses owned by reporting personsee instructions on page 5]:
NAME OF BUSINESS ENTITY	NAME OF MAJOR OF BUSINESS'	
Rental Proper	ties Rental_	Properties various Locations renting
		personal propert
	-	
I	DADT F INTEDESTS IN	IN SPECIFIED BUSINESSES [Instructions on page 6]
1	BUSINESS ENTITY	
NAME OF		Estate & Construction, Inc.
BUSINESS ENTITY ADDRESS OF	_	shore Divd. Flagler Beach, FL
BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY	Real Estate s	sales and general construction,
POSITION HELD WITH ENTITY	President and	id owner
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	Yes	
NATURE OF MY OWNERSHIP INTEREST	100% stock	cholder
IF ANY OF PARTS A	THROUGH E ARE CO	ONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE
O.	ATH	STATE OF FLORI PA lagler
I, the person whose name app	pears at the	Sworn to (or affirmed) and subscribed before me this28th_ day of
beginning of this form, do dep	ose on oath or affirmation	day of
and say that the information d	isclosed on this form	May 2014 by Barbara S. Revels
and any attachments hereto is	s true, accurate,	THERYLA KUBACK
and complete.		(Signature of Notary PublicStale & Doctor MY COMMISSION # EE034015
ρ	\bigcirc	(Print, Type, or Stamp Commissioned Manager of Notary Buildier) Service.com
2		7777
Jarlera	Of evels	
SIGNATURE OF REPORTING	G OFFICIAL OR CANDIDATE	Type of Identification Produced
If a certified public accountant	licensed under Chanter 47	73, or attorney in good standing with the Florida Bar prepared this form for you, he or
she must complete the following	· ·	re, or attention in good standing with the Florida Bar propared this form for you, he of
_{l,} Barbara S. Re		, prepared the CE Form 6 in accordance with Art. II, Sec. 8, Florida Constitution,
Section 112.3144, Florida Sta correct.	tutes, and the instructions to	to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and
4		1. 1
1 Delan	St Carelo	5/28/200
Signatur		Date
Preparation of this form	by a CPA or attorney de	loes not relieve the filer of the responsibility to sign the form under oath.

CE FORM 6 - Effective January 1, 2014 Adopted by reference in Rule 34-8.002(1), F.A.C. es

Assets of Barbara S. Revels	23-May-14	4
Asset type	Address	Asset Value
Personal Residence	354 S. 22nd Street. Flagler Beach	\$391,082.00
Coquina Office Bldg	316 S. A1A, Flagler Beach	\$212,004.00
Apartment rentals	500 N. Central Ave, Flagler Beach	\$103,764.00
Apartment rental	112 N. 5th Street, Flagler Beach	\$95,101.00
House rental	324 Connecticut Ave. Flagler Beach	\$46,128.00
Duplex rental	11 A&B Emerald Lane, Palm Coast	\$97,839.00
House rental	115 Avalon Ave, Flagler Beach	\$129,954.00
Vacant Commercial Land	100 Dotney Avenue, San Mateo, FL	\$16,248.00
house rental	704 Moody Lane	\$101,081.00
Condo rental 1/2 ownership	Unit #4 Plaza Caribe, 301 S. Central, FB	\$25,700.00
Life Insurance cash value	Phoenix Life Insurance	\$35,967.00
Stock	Intracoastal Bank	\$100,000.00
IRA -retirement acct	United Planners Financial	\$370,899.00
Bank accounts	Bank of America, Intracoastal Bank, RBC	\$84,920.00
Business Interest in Coquina	316 S. A1A, Flagler Beach	\$214,339.00
Totals		\$2,025,026.00

FLURIDA COMMISSION ON ETHICS JUL 3 1 2014

BARBARA S. REVELS

P.O. Box 434

RECEIVED

Flagler Beach, FL 32136 386 439-3130

July 29, 2014

State of Florida

Commission on Ethics

P.O. Drawer 15709

Tallahassee, Fl 32317-5709

Dear Sirs and Madams:

Please find enclosed a financial disclosure forms, REVISED for years 2012 and 2013. I recently discovered in reviewing my assets that my husband and I purchased a boat in the 2012 reporting year such that it should have been added to my personal property assets.

These revised Form 6 forms reflect the corrected addition of the boat's value.

Sincerely,

Barbara S. Revels

County Commissioner

District 3, Flagler County, FL

FORM 6

FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTEREST

2013

FOR OFFICE USE ONLY:

83891 **FLORIDA** COMMISSION ON ETHICS

JUL 3 1 2014

RECEIVED

Annual Market Street St ID Code

83891

Conf. Code

ID No.

Revels, Barbara Sue

學家的社會認定 County Commissioner, District 3 Elected Constitutional Officer Flagler Beach FL 32136-0434

CHECK IF THIS IS A FILING BY A CANDIDATE

Barbara Sue Revels

Flagler County

PO Box 434

PART A - 3	NET	WORTH
------------	-----	-------

Please enter the value of your net worth as of December 31, 2013, or a more current date. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.]

1,727,922 , 20<u>14</u> was \$ --My net worth as of May 28th

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use.

The aggregate value of my household goods and personal effects (described above) is \$~129 , 130 . 00

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:

DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See Attached listing of individual assets	2,025,026.00

PART C -- LIABILITIES

NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY
Intracoastal Bank,1290 Palm Coast Parkway, Palm Coast,FL	426,234.07
JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:	
NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILITY

					,
You may EITHER (1) file a cor statement identifying each sep remainder of Part D, below.	nplete copy of your 2013 fed arate source and amount of	PART D INCOME ral income tax return, including acome which exceeds \$1,000,	g all W2's, schedules, a including secondary sc	nd attachme ources of inc	ents, OR (2) file a sworn come, by completing the
l elect to file a copy of n	ny 2013 federal income tax re nd attach a copy of your 2013	urn and all W2's, schedules, an ax return, you need not comple	nd attachments. ete the remainder of Pari	ı D.]	
PRIMARY SOURCES OF INCO	,		SOURCE OF INCOME	1	AMOUNT
		1760 D W 3 T	Dunnell	ρī	48,701
Flagler Count County Co	ommisioners	1769 E. Moody E		32110	40,701
Coquina Real	Estate & Cons	. 316 S. Oceans	shore Blvd.,	Flagle	r 18,328.00
SECONDARY SOURCES OF I	NCOME [Major customers, cli-	nts, etc., of businesses owned	by reporting personse	e instruction	s on page 5]:
NAME OF BUSINESS ENTITY	NAME OF MAJOR OF BUSINESS		ADDRESS OF SOURCE		RINCIPAL BUSINESS CTIVITY OF SOURCE
Rental Proper	ties Rental '	roperties var	ious Locatio	ns .	renting
KENGAJ 110PET	TOTO HOTOUL				sonal properti
			The state of the s		
I	PART E – INTERESTS II	SPECIFIED BUSINESSE			A delication of the second
	BUSINESS ENTITY:	·	ENTITY # 2	BUSIN	ESS ENTITY # 3
NAME OF BUSINESS ENTITY		state & Constru		_	
ADDRESS OF	316 S. Oceans	ore Elvd. Flagi	er Beach, if	L)	
BUSINESS ENTITY PRINCIPAL BUSINESS	Real Estate S	les and general	construction	on,	
ACTIVITY POSITION HELD					
WITH ENTITY I OWN MORE THAN A 5%	President and Yes	owner			
INTEREST IN THE BUSINESS	165				
NATURE OF MY OWNERSHIP INTEREST	100% stock				
IF ANY OF PARTS A	THROUGH E ARE CO	NTINUED ON A SEPAR	ATE SHEET, PLEA	SE CHEC	CK HERE 🗹
O A	ATH	STATE OF FLORIDAL 2			
I, the person whose name app		Sworn to (or affirmed) a	and subscribed before m	e this 2	8th day of
beginning of this form, do dep		July_			
and say that the information d		Mary	Kultzal		. Revels
and any attachments hereto is and complete.	true, accurate,	(Signature of Notary Pu	ublic-State of Florida)		
Ω		(Print, Type, or Stamp (Commissioned Name of	Notary Pub	lic)
Bart		Personally Known XX	X OR Produc	ed Identifica	ation
SIGNATURE OF REPORTING	OFFICIAL OR CANDIDATE	Type of Identification Pr	roduced		
			The state of the s	The second second	
If a certified public accountant		, or attorney in good standing	g with the Florida Bar _l	prepared th	is form for you, he or
she must complete the following Barbara S. Re		_, prepared the CE Form 6 is	n accordance with Art	II Sec 8 i	Florida Constitution
Section 112.3144, Florida Stat		the form. Upon my reasonal	ole knowledge and beli	ef, the disc	losure herein is true and
correct.	-0		~		
Basheran	Skevel		Guliz	28,	2014
Signature				Date	
Preparation of this form l	by a CPA or attorney do	es not relieve the filer of	the responsibility t	o sign the	form under oath.

CE FORM 6 - Effective January 1, 2014 Adopted by reference in Rule 34-8.002(1), F.A.C. es

Assets of Barbara S. Revole		
	23-May-14	:
		:
Asset type	Address	Asset Value
Personal Residence	354 S. 22nd Street, Flagler Beach	\$391 082 00
Coquina Office Bldg	316 S. A1A, Flagler Beach	\$212 004 00
Apartment rentals	500 N. Central Ave, Flagler Beach	\$103 764 00
Apartment rental	112 N. 5th Street, Flagler Beach	\$95 101 00
House rental	324 Connecticut Ave, Flagler Beach	\$46 128 00
Duplex rental	11 A&B Emerald Lane, Palm Coast	\$97.839.00
House rental	115 Avalon Ave, Flagler Beach	\$129,954 00
Vacant Commercial Land	100 Dotney Avenue, San Mateo, FL	\$16,248.00
house rental	704 Moody Lane	\$101,081.00
Condo rental 1/2 ownership	Unit #4 Plaza Caribe, 301 S. Central, FB	\$25,700.00
Life Insurance cash value	Phoenix Life Insurance	\$35,967.00
Stock	Intracoastal Bank	\$100,000.00
IRA -retirement acct	United Planners Financial	\$370,899.00
Bank accounts	Bank of America, Intracoastal Bank, RBC	\$84,920.00
Business Interest in Coquina	316 S. A1A, Flagler Beach	\$214,339.00
lotals		\$2,025,026.00

FORM 6

FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS

PROCESSED

2014

FOR OFFICE USE ONLY:

COMMISSION ON ETHICS

JUN 01 2015

RECEIVED

********AUTO**ALL FOR AADC 328 T4 P1 22

Barbara Sue Revels

County Commissioner, District 3

Flagier County

Elected Constitutional Officer

PO Box 434

Flagler Beach FL 32136-0434

- <u>| ինգոնովիշնդնակի</u>ներութինի հորոնակինակին իրինի անականակին ինկին ին իրինին ին իրինին ին իրինին ին իրինին ին հ

ID Code

Secretarion of the control of the co

ID No.

83891

Conf. Code

Revels, Barbara Sue

CHECK IF THIS IS A FILING BY A CANDIDATE

PART A -- NET WORTH

Please enter the value of your net worth as of December 31, 2014. [Note: Net worth is not calculated by subtracting your reported liabilities from your reported assets, so please see the instructions on page 3.1

My net worth as December 31, 2014 was \$ 1,946,535.60

PART B -- ASSETS

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

Household goods and personal effects may be reported in a lump sum if their aggregate value exceeds \$1,000. This category includes any of the following, if not held for investment purposes: jewelry; collections of stamps, guns, and numismatic items; art objects; household equipment and furnishings; clothing; other household items; and vehicles for personal use, whether owned or leased.

The aggregate value of my household goods and personal effects (described above) is $\$ \ 89$, 300 $\bullet \ 00$

ASSETS INDIVIDUALLY VALUED AT OVER \$1,000: DESCRIPTION OF ASSET (specific description is required - see instructions p.4)	VALUE OF ASSET
See Attached listing of individual assets	2,277,452.87
·	

PART C -- LIABILITIES

LIABILITIES IN EXCESS OF \$1,000 (See instructions on page 4): NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

Intracoastal Bank, 1290 Palm Coast, Parkway, Palm Coast, FL 420,217,29

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

NAME AND ADDRESS OF CREDITOR

AMOUNT OF LIABILITY

(Continued on reverse side)

		PART D -	- INCOME			
You may EITHER (1) file a con statement identifying each sepa remainder of Part D, below.	nplete copy of your 2014 fed arate source and amount of	eral income tax income which	return, <i>including all W2</i> exceeds \$1,000, includin	's, schedules, a g secondary so	and attachm ources of in	ents, OR (2) file a sworn come, by completing the
	ny 2014 federal income tax re nd attach a copy of your 2014				t D.]	
PRIMARY SOURCES OF INCO	ME (See instructions on pa	ge 5):				
NAME OF SOURCE OF INC			ADDRESS OF SOURCE			AMOUNT
Flag1er County		1769 E.	Moody Blvd.	Bunnell		47,506
County Commi Coquina Real Es		316 S.	Ocean Shore	BlvdF	32110 1agler	77,671
SECONDARY SOURCES OF II						is on page 51.
NAME OF BUSINESS ENTITY	NAME OF MAJOF OF BUSINESS	SOURCES	ADDRE OF SOUR	SS	, F	PRINCIPAL BUSINESS CTIVITY OF SOURCE
Rental Propertie						ing rental
					pr	opērties
				•		
F	PART E INTERESTS II	N SPECIFIE	D BUSINESSES [Inst	ructions on p	age 6]	
	BUSINESS ENTITY	# 1	BUSINESS ENTITY	# 2	BUSIN	ESS ENTITY # 3
NAME OF BUSINESS ENTITY	Coquina Real E	saate&	Construction	, Inc.		
ADDRESS OF BUSINESS ENTITY	316 S. Ocean S	hore El	vd., Flagler	Beach,	FL 321	136
PRINCIPAL BUSINESS ACTIVITY	Real Estate s	ales an	d Gemeral Cor	estructi	on	
POSITION HELD WITH ENTITY	President &					
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	yes					
NATURE OF MY OWNERSHIP INTEREST	100% stockho	ldor				
		PART F -	TRAINING			
For office	ers required to complete	annual eth	ics training pursuant	to section 1	12.3142.	F.S.
	I CERTIFY THAT I H		- ·			
	ATTT	STATE	OF FLORIDA F1ag	ler		
_	ATH	COUN	TY OF			
I, the person whose name app			to (or affirmed) and subs		-	
beginning of this form, do dep			May, 20 _	by Bar	bara S	S. Revels
and say that the information d		£.	theruk and	e Kulta		
and any attachments hereto is	strue, accurate,	(Signa	ture of No ary PublicSta	ite of Florada "		YL ANNE KUBACK
and complete.	\wedge		U			OMMISSION #FF161652
			Type, or Stamp Commiss	sioned Nam <u>e of</u> (407) 398	Notary Put 0153 Fic	ofic) oridaNotaryService.com
Malan	To do	Persor	nally Known	OR Produc	ced Identific	ation
SIGNATURE OF REPORTING	OFFICIAL OR CANDIDATI	 Type o	of Identification Produced			
If a certified public accountar	nt licensed under Chapter 4		/ in good standing with	the Florida Bar	prepared	this form for you, he or
one must comment the mark		prepared	the CE Form 6 in accor	rdance with Ar	و موکالا	Florida Constitution
Section 112.3144, Florida Sta	atutes, and the instructions	to the form. U	pon my reasonable kno	wledge and be	elief, the dis	sclosure herein is true
and						
				_ (),,,,,	- Co	e in eno
		<u>:</u>	_			
Signatu					Date	
Preparation of this form	by a CPA or attorney of	ioes not reli	eve the filer of the re	esponsibility	to sign th	ie torm under oath.

IF ANY OF PARTS A THROUGH E ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

Assets of Darbara of Nevels	01-000-14	
Asset type	Address	Asset Value
Personal Residence	354 S. 22nd Street. Flagler Beach	\$397,756.00
Coquina Office Bldg	316 S. A1A, Flagler Beach	\$233,204.00
Apartment rentals	500 N. Central Ave, Flagler Beach	\$111,882.00
Apartment rental	112 N. 5th Street, Flagler Beach	\$104,611.00
House rental	324 Connecticut Ave. Flagler Beach	\$48,198.00
Duplex rental	11 A&B Emerald Lane, Palm Coast	\$105,368.00
House rental	115 Avalon Ave, Flagler Beach	\$139,174.00
Investment House	704 Moody Lane, Flagler Beach	\$109,403.00
Vacant Commercial Land	100 Dotney Avenue, San Mateo, FL	\$16,248.00
Condo rental 1/2 ownership	Unit #4 Plaza Caribe, 301 S. Central, FB	\$22,227.00
Life Insurance cash value	Phoenix Life Insurance	\$40,857.00
Stock	Intracoastal Bank	\$117,000.00
IRA -retirement acct	United Planners Financial	\$375,698.00
Bank accounts	Bank of America, Intracoastal Bank, PNC	\$91,520.00
Business Interest in Coquina	316 S. A1A, Flagler Beach	\$244,306.87
36' Manatee Trawler Boat	located at 115 Avalon Avenue, Flagler Beach	\$120,000.00
Totals		\$2,277,452.87

EXHIBIT B

EXHIBIT B

PROCESSED 83891 HAND DELIVERED

FORM 6X AMENDMENT TO FULL AND PUBLIC **FLORIDA** DISCLOSURE OF FINANCIAL INTERES COMMISSION ON ETHICS

LAST NAME - FIRST NAME - MIDDLE NAME (same as on or	riginal Form 6):	◆ THIS FORM AMENDS THE (Choose one	e) FEB 1 5 2016	
Revels, Barbara Sue		M FORM 6 I FILED FOR THE YEA	AR: REGEIVED	
MAILING ADDRESS:		FORM 6F I FILED FOR THE PE	ERIOD	
P.O. Box 434		THROU	JGH	
CITY: ZIP: CO	UNTY:	◆ DURING THAT YEAR, I HELD, OR WAS POSITION OF: County Commiss:	A CANDIDATE FOR, THE	
		♦ WITH THIS GOVERNMENTAL AGENCY		
Flagler Beach 32136	Flagler	Board of County Comm	issioners	
	PART A N	ET WORTH		
[Instructions on page 3] If your reported net worth will change used on the original Form 6 or 6F you are seeking to amend, t			your net worth as of the date	
My net worth as ofDecembe	er 31	, 20 <u>12</u> was \$ <u>1,696,018</u>		
	PART B	ASSETS		
HOUSEHOLD GOODS AND PERSONAL EFFECTS (Instruct If you are amending the value originally reported for househouse)			below:	
The aggregate value of my household goods and personal of	effects as of the	above date was \$ 8,800		
ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:				
DESCRIPTION OF ASSET			VALUE OF ASSET	
See Attached			\$2,009,305	
and the second s				
	PART C L	IABILITIES		
LIABILITIES IN EXCESS OF \$1,000 (Instructions on page 4 NAME AND ADDRESS OF CREDITOR			AMOUNT OF LIABILITY	
See Attached			\$322,087	
JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOV NAME AND ADDRESS OF CREDITOR	E:		AMOUNT OF LIABILITY	
	•			
	PART D	INCOME		
If you are filing an amended copy of your federal income tax return, including all W2's, schedules, and attachments, please check here: PRIMARY SOURCES OF INCOME (Instructions on page 4):				
NAME OF SOURCE OF INCOME EXCEEDING \$1,000	AC	DRESS OF SOURCE OF INCOME	AMOUNT	
See Attached			\$308,537	
	•			

CE FORM 6 X - Eff. 1/2016 incorporated by reference in Rule 34-8.009(1), F.A.C. (Continued on reverse side)

SECONDARY SOURCES OF INCOM	#E [Major customers, clien/	ts, etc., of bus	sinesses owned by reporting perso	onsee instructions on page 5]:
NAME OF BUSINESS ENTITY	NAME OF MAJOR SO OF BUSINESS' IN	SOURCES	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
	<u> </u>	CONL	OI GOUNGE	ACTIVITY OF SOUNCE
PART	E - INTERESTS IN	SPECIFIE	D BUSINESSES Instruction	and an area fi
	#110 merumu = 2 2.		ISINESS ENTITY # 1	BUSINESS ENTITY # 2
NAME OF BUSINESS ENTITY			JINLOO LITTI I	DOURLES CHILL I
ADDRESS OF BUSINESS ENTITY				
PRINCIPAL BUSINESS ACTIVITY			**************************************	
POSITION HELD WITH ENTITY				
I OWN MORE THAN A 5% INTEREST	T IN THE BUSINESS	ĺ		
NATURE OF MY OWNERSHIP INTER	REST	1		
		PART F - T	rraining.	
For officers r			cs training pursuant to section	on 112.3142, F.S.
			LETED THE REQUIRED	
	The state of the s	and the second second second	ATION OF CHANGES	resistant, from the foot research to the contract of the contr
The changes in the amendm	nent clarify how title is	held to real	properties previously disclos	sed; individually lists mortgages
previously disclosed; specif	fically lists the sources	of income fi	from rental by location and te	enants: deletes listing Coming Real —
Estate & Construction, Inc.	as an interest in a speci	ified busine	ess; and revises net worth to re	eflect changes.
<u> and the marged of the law or a second of the second and the second and the second of the second of</u>	The second secon	ITINUED C	ON A SEPARATE SHEET, P.	LEASE CHECK HERE 🛛
OATI	Ā		TE OF FLORIDA FLAGUE	λ.
I, the person whose name appears at the depose on oath or affirmation and say the on this formand any attachments he complete. SIGNATURE OF REPORTING OFFICIAL	that the information disclose nereto is true, accurate, and	nd (Signal) (Print, Persor	MY EX.	ERYL ANNE KUBACK Y COMMISSION #FF161652 (PIRES October 31, 2018
If a certified public accountant licensed	under Chapter 473, or attr	omev in good	standing with the Florida Bar prep	pared this form for you be or she must
complete the following statement:			,	
I,	ructions to the form. Upon	ired the CE Fo my reasonabl	orm 6X in accordance with Art. II, le knowledge and belief, the disclo	Sec. 8, Florida Constitution, Section osure herein is true and correct.
Signature		-		Date
Preparation of this form by a	CPA or attorney doe	s not reliev	ve the filer of the responsil	bility to sign the form under oath.
INSTRUC	<u>and the control of t</u>		TING and FILING	
Use these sections of the form to rep should have been reported on your ca separate sheet if necessary. Instare found on pages 3-5, attached.	port the new information your original Form 6 or 6F, cont tructions for individual :	ou believe Itinuina on	WHERE TO FILE: If you are amending a Form 6 y at the office where you filed y should file Form 6X with the Co	you filed as a candidate, file the Form 6X your qualifying papers. All other persons ommission on Ethics, P.O. Drawer 15709, physical address: 325 John Knox Road
PART G: Use this section of the form to exp Form 6 or 6F. OATH: All information on this form should be		r original G	QUESTIONS: About this form or the ethics laws Ethics, P.O. Drawer 15709, Tallah	s may be addressed to the Commission on hassee, FL 32317-5709; physical address: E, Suite 200, Tallahassee, Florida 32303;

CE FORM 6 X - Eff. 1/2016 Incorporated by reference in Rule 34-8.009(1), F.A.C.

PAGE 2

			Total All accets:
120,000.00	Boat	Barbara S. Revels & Jerry Lloyd	1986 Kadey Krogan 36' trawler
211,705.00	Liquidation value	S Coproration	& construction, Inc. Other Assets over 1000
	used	Barbara S. Revels, 100%	Interest In Coquina Real Estate
130,997.00	from K-1	Barbara S. Revels	Stock, Intracoastal Bank
		consolidated statement	J Birney Financial, see attached consolidated statement
321,482.00		Barbara S. Revels	Retirement - IRA
J.F., J.J. G. G.		266	P.O. Box 8027, Boston, MA 02266
32.598.00	cash value	Barbara S. Revels	Life Insurance: Phoenix Life Ins.
20,610.00	Personal savings	Barbara S. Revels	PNC (formerly RBC)
2,027.00	Personal Savings		300 S. Oceanshore Blvd, FB
4,555.00	Personal chking	Barbara S. Revels	Bank of America
25,245.00	Savings	Barbara S.Revels & Jerry Lloyd	1290 Palm Coast Pkwy, PC
7,552.00	Rental Checking	Barbara S.Revels & Jerry Lloyd	Intracoastal Bank
			Cash assets
1,132,534.00			Total Real Property
40,414.00	Condo rental	B Revels, JL Lloyd & Sharon Atack	301 S. Central Ave, Flagler Beach
16,248.00	commercial lot	Barbara Revels & Jerry Lloyd JT	100 Dotney Avenue, San Mateo
129,954.00	residental rental	Barbara Revels & Jerry Lloyd JT	115 Avalon Av, Flagler Beach
9,500.00	vacant lot	Barbara Revels Trustee	351 S. 22nd St., Flagler Beach
97,839.00	Duplex rental	Barbara Revels & Jerry Lloyd JT	11 A&B Emerald Ln, Palm Coast
46,128.00	residential rental	Barbara Revels & Jerry Lloyd JT	327 Connecticut Ave
95,101.00	residential rental	Barbara Revels Trustee	112 N. 5th Street
103,764.00	residential rentals	Barbara Revels Trustee	500 N. Central Avenue
212,004.00	Office bldg/rental	Barbara Revels Trustee	316 S. Oceanshore Blvd
381,582.00	Personal residence	Barbara Revels Trustee	354 S. 22nd Street
Value	Property type	Title Held	Address
			Real Property
	2	2012	rait b Assets

Barbara Revels

Acct Nome: Deleward Life SunLife Masters Choice IRA Asset Namire						
### ABBYPS FIRL WEALTH B GUAL US STOCKS SUN LIER 1,021.90 10.91 11,153.93 FIRST EAGLE OVERSEAS VARI NON-US STOCKS SUN LIER 1449,14 12.49 5,609.36 FIRANCIAL FIRANCIAL 151.96 10.00 5,685.87 FEROIT GUAL 1,000 1,000 1,000 1,000 MFS GLOBAL TACTICAL ALLOG SC BONDS SUN LIER 1,999.31 11.16 22,344.76 GUAL MFS GLOBAL TACTICAL ALLOG SC BONDS SUN LIER 1,999.31 11.16 22,344.76 GUAL MFS GLOBAL TACTICAL ALLOG SC BONDS SUN LIER 1,999.31 11.16 22,344.76 GUAL MFS GLOBAL TACTICAL ALLOG SC BONDS SUN LIER 1,949.38 10.62 11,143.76 SERIES SER MFS WIT TIOTAL RETURN BOND BONDS SUN LIER 842.63 12.25 11,165.18 MFS WIT TIOTAL RETURN BOND BONDS SUN LIER 667.40 16.68 11,131.91 MFS WIT TIOTAL RETURN BOND BONDS SUN LIER 667.40 16.68 11,131.91 MFS WIT TIOTAL RETURN BOND BONDS SUN LIER 1,399.57 12.20 22,444.40 COULL FINANCIAL MFS WIT MANAGED BONDS SUN LIER 1,399.57 12.20 22,444.40 COULL FINANCIAL MFS WIT MANAGED BONDS SUN LIER 1,399.57 12.20 22,444.40 COULL FINANCIAL MFS WIT MANAGED BONDS SUN LIER 1,399.57 12.20 22,444.40 COULL FINANCIAL MFS WIT MANAGED BONDS SUN LIER 1,399.57 12.20 22,444.40 COULL FINANCIAL MFS WIT MANAGED BONDS METILIFE USA 1,849.67 SI 0 16.82 CIL CARRIDDE AGGRESSIVE WIS STOCKS METILIFE USA 1,849.67 SI 0 16.82 CIL CARRIDDE AGGRESSIVE WIS STOCKS METILIFE USA 1,442.20 11.77 16,978.08 INVESCO COMSTOCK PORT US STOCKS METILIFE USA 1,459.08 17.62 16.53 8,987.23 INVESCO COMSTOCK PORT US STOCKS METILIFE USA 1,459.08 17.70 16,978.08 METILIBRIN STANLAL COMP NON-US STOCKS METILIFE USA 1,499.69 6.88 6.246.08 METILIBRIN STANLAL COMP METILIBRI STANLA METILIBRI SA 1,459.09 6.88 6.246.08 METILIBRI SANLA COMP WIS STOCKS METILIFE USA 1,499.69 6.88 6.246.08 METILIBRIN STANLA METILIBRI STOCKS		Choice IRA			Accityp	e លៃ វីនាំified VA
### ABBYPS FIRL WEALTH B GUAL US STOCKS SUN LIER 1,021.90 10.91 11,153.93 FIRST EAGLE OVERSEAS VARI NON-US STOCKS SUN LIER 1449,14 12.49 5,609.36 FIRANCIAL FIRANCIAL 151.96 10.00 5,685.87 FEROIT GUAL 1,000 1,000 1,000 1,000 MFS GLOBAL TACTICAL ALLOG SC BONDS SUN LIER 1,999.31 11.16 22,344.76 GUAL MFS GLOBAL TACTICAL ALLOG SC BONDS SUN LIER 1,999.31 11.16 22,344.76 GUAL MFS GLOBAL TACTICAL ALLOG SC BONDS SUN LIER 1,999.31 11.16 22,344.76 GUAL MFS GLOBAL TACTICAL ALLOG SC BONDS SUN LIER 1,949.38 10.62 11,143.76 SERIES SER MFS WIT TIOTAL RETURN BOND BONDS SUN LIER 842.63 12.25 11,165.18 MFS WIT TIOTAL RETURN BOND BONDS SUN LIER 667.40 16.68 11,131.91 MFS WIT TIOTAL RETURN BOND BONDS SUN LIER 667.40 16.68 11,131.91 MFS WIT TIOTAL RETURN BOND BONDS SUN LIER 1,399.57 12.20 22,444.40 COULL FINANCIAL MFS WIT MANAGED BONDS SUN LIER 1,399.57 12.20 22,444.40 COULL FINANCIAL MFS WIT MANAGED BONDS SUN LIER 1,399.57 12.20 22,444.40 COULL FINANCIAL MFS WIT MANAGED BONDS SUN LIER 1,399.57 12.20 22,444.40 COULL FINANCIAL MFS WIT MANAGED BONDS SUN LIER 1,399.57 12.20 22,444.40 COULL FINANCIAL MFS WIT MANAGED BONDS METILIFE USA 1,849.67 SI 0 16.82 CIL CARRIDDE AGGRESSIVE WIS STOCKS METILIFE USA 1,849.67 SI 0 16.82 CIL CARRIDDE AGGRESSIVE WIS STOCKS METILIFE USA 1,442.20 11.77 16,978.08 INVESCO COMSTOCK PORT US STOCKS METILIFE USA 1,459.08 17.62 16.53 8,987.23 INVESCO COMSTOCK PORT US STOCKS METILIFE USA 1,459.08 17.70 16,978.08 METILIBRIN STANLAL COMP NON-US STOCKS METILIFE USA 1,499.69 6.88 6.246.08 METILIBRIN STANLAL COMP METILIBRI STANLA METILIBRI SA 1,459.09 6.88 6.246.08 METILIBRI SANLA COMP WIS STOCKS METILIFE USA 1,499.69 6.88 6.246.08 METILIBRIN STANLA METILIBRI STOCKS	Accot Name Ticker	Asset Tyne	Mot Name	Quantity	Price (\$)	Value (\$)
FUND GUAL LAZARD RETRIE EMERG MRKT BONDS SUN LIFE FRANCICIAL MRS COSPOPARTE BOND PORTFOLIO QUIAL MRS COSTOPARTE BOND PORTFOLIO QUIAL MRS COSTOPARTE BOND BONDS SUN LIFE FRANCICIAL FRANCICIA FRANCICIAL FRANCICIA FRANCICIAL FRANCICIAL FRANCICIAL FRANCICIAL FRANCICIAL FRANCICIA FRANCICIAL FRANCICIAL FRANCICIA FRANCICIA FRANCIC	or Bull III follow a galega in all allemants of the constant of the constant of the constant of the constant of	Na 시호 : Mai (1987년 A) (교육 (1994년)	SUN LIFE	1,021.90	10.91	11,153.93
FRANCICAL FRAN		NON-US STOCKS	SUN LIFE FINANCIAL	449.14	12.49	5,609.36
PORTPOLIO QUAL		NON-US STOCKS		519.95	10.90	5,665.87
Page		BONDS		634.93	17.54	11,135.35
SERTICS SER		BONDS		1,999.31	11.18	22,344.76
Discrimination Disc	MFS VIT I TOTAL RETURN BOND SERIES SER	BONDS	SUN LIFE FINANCIAL	1,049.38	10.62	11,143.76
DUAL PINCO GL MULTI ASSET MANAGED BONDS SUBJECT 1.839.57 12.20 22.444.40		BONDS		842.63	13.25	11,165.18
Acct Name: MetLife Series VA IRA Acct Name: MetLife Series VA IRA Acct Name: MetLife Series VA IRA Acct No. Asset Name Ticker Asset Type Mgt Name Quantity Price (5) Value (6) CLEARRIDGE AGGRESSIVE US STOCKS METLIFE USA 1,649,67 9,10 16,824,17 ClearBridge Aggressive Growth Portfoli US STOCKS METLIFE USA 1,442,23 11,77 16,978,08 INVESCO COMSTOCK PORT US STOCKS METLIFE USA 30,252 27,95 8,456,08 JPMORGAN CORE BOND PORT BONDS METLIFE USA 1,452,03 11,23 16,383,59 CLASS C) METLOMENSIONAL METLIFE USA METLIFE USA 1,459,08 11,23 16,638,59 CLASS C) METLOMENSIONAL METLIFE USA 1,457,00 11,23 16,630,37 16,400,68 METLIFE USA 1,457,00 11,91,71 16,400,68 RCM TECHNOLOGY PORT US STOCKS METLIFE USA 993,83 16,41 16,303,77 16,400,68 RCM TECHNOLOGY PORT US STOCKS METLIFE USA 993,83 16,41 16,303,77 16,400,68 RCM TECHNOLOGY PORT US STOCKS METLIFE USA 993,83 16,41 16,603,77 16,400,68 RCM TECHNOLOGY PORT US STOCKS METLIFE USA 904,67 18,17 16,400,68 RCM TECHNOLOGY PORT US STOCKS METLIFE USA 1,457,00 11,53 16,786,80 MAN ECK GLOBAL NATURAL US STOCKS METLIFE USA 1,457,00 11,53 16,786,80 MAN ECK GLOBAL NATURAL US STOCKS METLIFE USA 1,233,49 13,67 16,856,80 MAN ECK GLOBAL NATURAL US STOCKS METLIFE USA 1,233,49 13,67 16,856,80 MAN ECK GLOBAL NATURAL US STOCKS METLIFE USA 1,233,49 13,67 16,856,80 MAN ECK GLOBAL NATURAL MACEN NOT		NON-US STOCKS		667.40	16.68	11,131.91
Acct Name: MetLife Series VA IRA Acct No. Asset Name	• • • • • • • • • • • • • • • • • • • •	BONDS		1,839.57	12.20	22,444.40
Acct No. Asset Name Ticker It STOCKS Asset Type Mgt. Name Quantity Price (5) Value (5) CLEARRIDGE AGGRESSIVE GROWTH PORT ClearBridge Aggressive Growth Portfoli US STOCKS METLIFE USA 1,849,67 9,10 16,824,17 ClearBridge Aggressive Growth Portfoli US STOCKS METLIFE USA 1,849,67 1,177 16,978,08 INVESCO COMSTOCK PORT US STOCKS METLIFE USA 1,442,23 11,77 16,978,08 INVESCO MID CAPVALUE PORT US STOCKS METLIFE USA 1,459,08 11,23 16,383,59 (CLASS C) METLIFE USA 1,457,00 METLIFE USA 1,457,00 11,53 16,440,68 RCM TECHNOLOGY PORT US STOCKS METLIFE USA 1,189,69 8,88 8,246,08 T. ROW TECHNOLOGY PORT US STOCKS METLIFE USA 1,189,69 8,88 8,246,08 T. ROW Feich Mid Cap Growth Portfolio US STOCKS METLIFE USA 1,189,69 8,88 8,246,08 T. ROW Price Mid Cap Growth Portfolio US STOCKS METLIFE USA 1,233,49 13,67 16,858,80 Portfoli Acct Name: Pershing Brokerage Account IRA Asset Name Ticker Asset Name Num Core Equity Opportunities US STOCKS METLIFE USA 1,233,49 13,67 16,858,80 Portfoli Acct Name: Pershing Brokerage Account IRA Acst Name: Pershing Brokerage Account IRA Asset Name Num Core Equity Opportunities US STOCKS METLIFE USA 1,233,49 13,67 16,858,80 Portfoli ACCT Name: Pershing Brokerage Account IRA Acct Name: Pershing Brokerage Account				Account Total		\$111,794.53
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GROWTH PORT ClearBridge Aggressive Growth Portfoli US STOCKS METLIFE USA 93.68 176.62 16.545.80	Asset Name Ticker	Asset Type	والمحالية المواكدة الماكية		termina de despetado e	المائية بخالية وافعا الشيفاء
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ImpMorcan Core Bond Port Bonds Mether Usa 1,459.08 11,23 16,383.59 (CLASS C) METUDIMENSIONAL NON-US STOCKS METHER USA 516.52 16.63 8,587.23 INTERNATIONAL SMALL COMP BONDS METHER USA 993.83 16.41 16,303.77 BOND PORT BOND PORT BONDS METHER USA 993.83 16.41 16,303.77 BOND PORT US STOCKS METHER USA 904.87 18.17 16,440.68 RCM TECHNOLOGY PORT US STOCKS METHER USA 1,498.69 6.88 8,246.08 T. Rowe Price Mid Cap Growth Portfolio US STOCKS METHER USA 1,457.00 11.53 16,798.60 VAN ECK GLOBAL NATURAL US STOCKS METHER USA 539.95 15.70 8,478.10 RESOURCES WMC Core Equity Opportunities US STOCKS METHER USA 1,233.49 13.67 16,858.80 Portfolio METHER USA 1,233.49 13.67 16,858.80 METHER USA 1,233.49	INVESCO COMSTOCK PORT	US STOCKS	METLIFE USA	1,442.23	11.77	16,978.08
CLASS C) METIDIMENSIONAL NON-US STOCKS METLIFE USA 516.52 16.63 8,587.23	INVESCO MID CAP VALUE PORT	US STOCKS	METLIFE USA	302.52	27.95	
NTERNATIONAL SMALL COMP		BONDS	METLIFE USA	1,459.08	11.23	16,383.59
## BOND PORT PIMCO Total Return Portfolio (Class B)	INTERNATIONAL SMALL COMP	NON-US STOCKS	METLIFE USA	516.52	16.63	8,587.23
RCM TECHNOLOGY PORT US STOCKS METLIFE USA 1,198.69 6.88 8,246.08 T. Rowe Price Mid Cap Growth Portfolio US STOCKS METLIFE USA 1,457.00 11.53 16,798.60 VAN ECK GLOBAL NATURAL RESOURCES US STOCKS METLIFE USA 539.95 15.70 8,478.10 MCC Core Equity Opportunities Portfoli US STOCKS METLIFE USA 1,233.49 13.67 16,858.80 Acct Name: Pershing Brokerage Account IRA Acct No.4	PIMCO INFLATION PROTECTED BOND PORT	BONDS	METLIFE USA	993.83		16,303.77
T. Rowe Price Mid Cap Growth Portfolio US STOCKS METLIFE USA 1,457.00 11.53 16,798.60 VAN ECK GLOBAL NATURAL US STOCKS METLIFE USA 539.95 15.70 8,478.10 RESOURCES WMC Core Equity Opportunities Portfoli Acct Name: Pershing Brokerage Account IRA Acct No. Account Total \$42,786.84		and the second second		and the second of the second		
VAN ECK GLOBAL NATURAL RESOURCES US STOCKS METLIFE USA 539.95 15.70 8,478.10 WMC Core Equity Opportunities Portfoli US STOCKS METLIFE USA 1,233.49 13.67 16,858.80 Acct Name: Pershing Brokerage Account IRA Acct Not Acct Not Price (s) Value (s) AMERICAN FUNDS Ticker Asset Type Mgt, Name Quantity Price (s) Value (s) BROKERAGE MONEY MARKET CASH BROKERAGE NONEY MARKET 1,917.15 1.00 1,917.15 BROWN & BROWN INC COM BRO US STOCKS 200.00 25.46 5,092.00 ZWEIG FD COM NEW ZF US STOCKS 2,000.00 12.16 24,320.00	그 [11] [1] 아마리 스탠딩님에 되어, 늦다는 이루어진					
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Acct No.1	WMC Core Equity Opportunities Portfoli	US STOCKS	METLIFE USA	1,233.49	13.67	16,858.80
Asset Name	Acct Name:Pershing Brokerage Account IRA					
Asset Name Ticker Asset Type Mgt, Name Quantity Price (\$) Value (\$)	Acct No.				Accharge	moderage IRA
AMERICAN FUNDS CAP INC CIBCX US STOCKS AMERICAN 217.00 52.80 11,457.69 BROKERAGE MONEY MARKET CASH BROKERAGE MONEY MARKET BROWN & BROWN INC COM BRO US STOCKS 200.00 25.46 5,092.00 ZWEIG FD COM NEW ZF US STOCKS 2,000.00 12.16 24,320.00 Account Total \$42,786.84	Asset Name Ticker	Asset Type	Mot. Name	and the second of the second o		
## MONEY MARKET BROWN & BROWN INC COM BRO US STOCKS 200.00 25.46 5,092.00 ZWEIG FD COM NEW ZF US STOCKS 2,000.00 12.16 24,320.00 Account Total \$42,786.84	AMERICAN FUNDS CAP INC CIBCX BUILDER C	US STOCKS	AMERICAN	باواتن وليومانه مراكبوك فنبالك شباوكات فمصمانا	or complete the being diese	endered term a manning
ZWEIG FD COM NEW ZF US STOCKS 2,000.00 12.16 24,320.00 Account Total \$42,786.84	BROKERAGE MONEY MARKET	CASH	MONEY	1,917.15	1.00	1,917.15
Account Total \$42,786.84	BROWN & BROWN INC COM BRO	US STOCKS		200.00	25.46	5,092.00
	ZWEIG FD COM NEW ZF	US STOCKS		2,000.00	12.16	24,320.00
Investor Total \$321,482.35	3		·	Account Total		\$42,786.84
				Investor Total		\$321,482.35

\$322,087.00				Total Liabilities
\$119,686.00	115 Avalon Ave Flagler Beach	mortgage	Barbara Revels & Jerry Lloyd	Intracoastal Bank 1290 Palm Coast Pkwy Palm Coast, FL
\$60,876.00	500 N. Central Ave Flagler Beach, FL	mortgage	Barbara Revels	Intracoastal Bank 1290 Palm coast Pkwy Palm Coast
\$79,500.00	354 S. 22nd St, Flagler Beach	Credit line	Barbara Revels Palm Coast	Intracoastal Bank 1290 Palm Coast Pkwy
\$62,025.00	316 S. Oceanshore Flagler Beach	mortgage	Barbara S. Revels Palm coast	intracoastal Bank 1290 Palm Coast Pkwy
Balance	On property:	Loan type	Loaned to:	Lender Name/Address
		12	2012	PART C - Liabilities

		:
		-
		***Includes 112 N. 5th St Income
		** See attached list of tenants payments
0.00		115 Avalon Ave, Flagler Beach
0.00		225 8th Ave E., Horseshoe Beach
5,767.00		301 S. Central Av, #4, Flagler Beach
13,650.00		11 A&B Emerald Ln, Palm Coast
8,975.00		327 Connecticut Av, Flagler Beach
40,773.00		***500 N. Central Av, Flagler Beach
45,492.00	:	316 S. Oceanshore Blvd, Flabler Beach
below \$114,657.00	Variouis locations see below	RENTALS**
		Horseshoe Beach, FL
\$133,477.00		M/M Mather - Sale of 225 E.8th Ave,
st	Palr	
/ NW \$14,462.00	1290 Palm Coast Pkwy NW	INTRACOASTAL BANK
	316 S. Oceanshore, Fagler Beach	COQUINA S. CORP.
\$45,941.00	Flagler County Gov.	Board of County Commissioners
Income Amount	Address of source	Source of Income

Rental Property Payers k	y Location and Tenant	2012
Tenant Name	Address	Amount Paid
Property:	316 S. Oceanshore Blvd, Flagler Beach	
Coquina Real Estate & Construction	316 S. Oceanshore Blvd, FB	\$14,400.00
Wayne Amen	100 S. 4th Street, FB	\$5,435.00
Waffle Cone	102 S. 4th Street, FB	\$11,257.00
J Birney Financial	104 & 106 S. 4th Street, FB	\$14,400.00
•		\$45,492.00
Property:	11 A&B Emerald Lane, Palm Coast	
Holyne Clark & Marlow Fernandez	11 A Emerald Lane, Palm Coast	\$7,205.00
Ed Ragsdale	11 B Emerald Lane, Palm Coast	\$1,245.00
Margaret Marks	11 B Emerald Lane, Palm Coast	\$5,200.00
	·	\$13,650.00
Property:	327 Connecticut Ave., Flagler Beach	
Wayne Ford	327 Connecticut Ave., Flagler Beach	\$8,975.00
Property:	500 N. Central Ave, Flagler Beach	
Paul Hanni	500 N. Central Apt C	\$7,700.00
Angela Borderari	500 N. Central Apt B	\$8,450.00
Jason Henderson	500 N. Central Apt D	\$6,050.00
Jon Church	500 N. Central Apt A	\$3,950.00
Jessica Kilday	500 N. Central Apt A	\$3,250.00
Scott Laajala	112 N. 5th Street	\$5,243.00
Kevin Chaviano	112 N 5th Street	\$4,680.00
Marlow	112 N. 5th Street garage	\$1,000.00
		\$40,323.00
Property:	Plaza Caribe Condominium Unit #4	
Sandra Jones	301 S. Central Ave. Flagler Beach	\$1,000.00
Jim and Suzie Link	301 S. Central Ave. Flagler Beach	\$3,000.00
Deata Gregory	301 S. Central Ave. Flagler Beach	\$650.00
Cindy Welborn	301 S. Central Ave. Flagler Beach	\$825.00
Calahan	301 S. Central Ave. Flagler Beach	\$250.00
		\$5,725.00

HAND DELIVERED FLORIDA

FORM 6X AMENDM	ENT TO	FULL AND PUBLI	C FLORIDA COMMISSION ON FILIO
DISCLOSUR	E OF F	INANCIAL INTERE	CSTS FEB 1 5 2016
LAST NAME - FIRST NAME - MIDDLE NAME (same as on o	original Form 6):	♦ THIS FORM AMENDS THE (Choose o	ne)
Revels, Barbara Sue		Torm 6 Filed for the Y	RECEIVED 2013
MAILING ADDRESS:	· · · · · · · · · · · · · · · · · · ·	FORM 6F FILED FOR THE	PERIOD
P.O. Box 434		THRC	DUGH
		◆ DURING THAT YEAR, I HELD, OR WA POSITION OF: <u>County Commis</u>	
CITY; ZIP: CC	DUNTY:	♦ WITH THIS GOVERNMENTAL AGENC	y.Flagler County
Flagler Beach 32136	Flagler	Board of County Commis	
	PART A N	ET WORTH	
[Instructions on page 3] If your reported net worth will change used on the original Form 6 or 6F you are seeking to amend.	e because of this together with that	amendment, please enter the corrected value of the date:	f your net worth as of the date
My net worth as ofDecem	ber 31	. 20 13 was \$1,831,455	
	PART B -	- ASSETS	
HOUSEHOLD GOODS AND PERSONAL EFFECTS (Instruction of the value originally reported for house			e below:
The aggregate value of my household goods and personal	effects as of the	above date was \$ 9,130	
ASSETS INDIVIDUALLY VALUED AT OVER \$1,000: DESCRIPTION OF ASSET			VALUE OF ASSET
See Attached			\$2,133,717
	DADE C. I	IADM YXXXXX	
LIABILITIES IN EXCESS OF \$1,000 (Instructions on page	PART C L 4):	IABILITIES	
NAME AND ADDRESS OF CREDITOR	*		AMOUNT OF LIABILITY
See Attached			\$311,392
JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE NAME AND ADDRESS OF CREDITOR	VE:		AMOUNT OF LIABILITY
		College Control of the Control of th	
	PART D		
If you are filing an amended copy of your federal income t PRIMARY SOURCES OF INCOME (Instructions on page 4):	ax return, includ	ling all W2's, schedules, and attachments, p.	lease check here:
NAME OF SOURCE OF INCOME EXCEEDING \$1,000	AC	DRESS OF SOURCE OF INCOME	AMOUNT
See Attached			\$196,083
	i		1

CE FORM 6 X - Eff. 1/2016 Incorporated by reference in Rule 34-8.009(1), F.A.C.

(Continued on reverse side)

PAGE 1

SECONDARY SOURCES OF INC	OME [Major customers, client	s, etc., of bus	inesses owned by reporting person-	
NAME OF	NAME OF MAJOR S		ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
BUSINESS ENTITY			34 Moody Drive	Construction draws
Coquina Const	M/M Martin Th	nompson	Palm Coast, FL	Construction draws
PAI	T F INTERESTS IN	SPECIFIE)	D BUSINESSES Instructions	on page 5]
, , , ,	C E II I EICEGIG II.		SINESS ENTITY # 1	BUSINESS ENTITY # 2
NAME OF BUSINESS ENTITY				
ADDRESS OF BUSINESS ENTIT	Y			
PRINCIPAL BUSINESS ACTIVITY	7			
POSITION HELD WITH ENTITY				
I OWN MORE THAN A 5% INTER	EST IN THE BUSINESS			7
NATURE OF MY OWNERSHIP IN	TEREST			
Topic de la companya	Andrew Control of the	PART F - T	TRAINING	
For office	rs required to complete	annual ethi	cs training pursuant to sectio	n 112.3142, F.S.
⊠ I	CERTIFY THAT I HA	VE COMP	LETED THE REQUIRED	TRAINING.
رفة المستخفظة في الدين والدوقية واستوانيت والمناسقية والطي واستنساسي فيحد المدونية والمهادي المراس الم	PART G –	- EXPLAN	ATION OF CHANGES	
The changes in the amendmen	t clarify how title is held to r	eal properties	s previously disclosed; includes an disclosed: includes an automobile	automobile which I believed to be an loan which I believed to be a liability
of my corporation; specifically	lists the sources of income	from rental b	y location and tenants; deletes list	ing Coquina Real Estate &
Construction, Inc. as an interes	st in a specified business; and	l revises net	worth to reflect changes.	and the State office and I A at 180 and a second to be a few such as a second to the s
sa e e e e e e e e e e e e e e e e e e e	and the second s	NTINUED	ON A SEPARATE SHEET, PI	DEASE CHECK HERE
OA	TH		TE OF FLORIDA JULIU	U
		Swo	rn to (or affirmed) and subscribed be	efore me this ∂X day of
I, the person whose name appear		, do	VILLANUL 2016 by	
depose on oath or affirmation and on this formand any attachmer		Y i	1 20 Q 39 -	William D. A.
on this formand any attachment complete.	its hereto is tibe, accorate,	(Siqu	CHUTE OF A SHIPE RING AND ST KL	BACK CO
1)	-D	. 3	MY COMMISSION #FF	
Ballara) Luciola		EXPIRES October 3:	
SIGNATURE OF REPORTING OF	FICIAL OR CANDIDATE	, -		Produced Identification
		Туре	e of Identification Produced	
If a contified public accountant line	nsed under Chapter 473, or a	ttomey in god	d standing with the Florida Bar prep	pared this form for you, he or she must
complete the following statement:				
l,	, pre	pared the CE	Form 6X in accordance with Art. II, able knowledge and belief, the disclo	Sec. 8, Florida Constitution, Section
112.3144, Flonda Statutes, and th	e instructions to the form. Opt	n niy reasona	able knowledge and belief, the disort	Sale Note II is the and solves.
Signature	CD 4 44 1		tour the flow of the mannersi	Date
The state of the s			tarretti Markettarretta oli oli alla 1998 kan kartusta belek <u>Teatretti alaman tillaretti dalamanla and</u>	bility to sign the form under oath.
INSTR	CUCTIONS FOR	COMPL	ETING and FILING WHERE TO FILE:	FORM 6X:
Use these sections of the form	to report the new information	you believe	If you are amending a Form 6	you filed as a candidate, file the Form 6X
should have been reported on a separate sheet if necessary	your original Form 6 or 6F, c	ontinuing on al sections	should file Form 6X with the C	your qualifying papers. All other persons ommission on Ethics, P.O. Drawer 15709,
are found on pages 3-5, atta	ched.		Tallahassee, FL 32317-5709; Building E, Suite 200, Tallahass	physical address: 325 John Knox Road, ee. Florida 32303.
PART G:			QUESTIONS:	· · · · · · · · · · · · · · · · · · ·
Use this section of the form Form 6 or 6F.	to explain the changes in y	our original	About this form or the ethics law	rs may be addressed to the Commission on
OATH:			325 John Knox Road, Building	ahassee, FL 32317-5709; physical address: E, Suite 200, Tallahassee, Florida 32303;
All information on this form sh	ould be submitted under oat	h.	telephone (850) 488-7864.	

CE FORM 6 X - Eff. 1/2016 Incorporated by reference in Rule 34-8.009(1), F.A.C.

15,000.00) vehicle	Barbara S. Revels paid by Coquina vehicle	2011 Nissan Leaf
120,000.00	boat	Barbara S. Revels & Jerry Lloyd	1986 Kadey Krogan 36' trawler
180,759.00	Liquidation value	S. Corporation	& construction, Inc.
	used	Barbara S. Revels 100%	Interest in Coquina Real Estate
145,868.00	from K-1	Barbara S. Revels	Stock, Intracoastal Bank
361,125.00		consolidated statement	3 Birney Financial, see attached consolidated statement
		Barbara S. Revels	Retirement - IRA
		266	P.O. Box 8027, Boston, MA 02266
35,967.00	cash in value	Barbara S. Revels	Life Insurance: Phoenix Life Ins.
			Flagler Beach
20,631.00	Personal savings	a Barbara S. Revels	PNC (formerly RBC) 205 N. Centra Barbara S. Revels
2,464.00	Personal Savings	Barbara S. Revels	300 S. Oceanshore Blvd, FB
3,522.00	Personal chking	Barbara S. Revels	Bank of America
31,043.00	Savings	Barbara Revels & Jerry Lloyd	1290 Palm Coast Pkwy, PC
16,443.00	Rental checking	Barbara Revels & Jerry Lloyd	Intracoastal Bank
			Cash assets
1,200,895.00			Total Real Property
44,455.00	Condo rental	B Revels, JL Lloyd, Sharon Atact	301 S. Central Ave., Flagler Beach
16,248.00	commercial lot	Barbara Revels & Jerry Lloyd JT	100 Dotney Avenue, San Mateo
139,174.00	residental rental	Barbara Revels & Jerry Lloyd JT	115 Avalon Ave., Flagler Beach
10,450.00	vacant lot	Barbara Revels Trustee	351 S. 22nd St., Flagler Beach
105,368.00	Duplex rental	Barbara Revels & Jerry Lloyd JT	11 A&B Emerald Ln, Palm Coast
48,197.00	residential rental	Barbara Revels & Jerry Lloyd JT	327 Connecticut Ave
104,611.00	residential rental	Barbara Revels Trustee	112 N. 5th Street
111,882.00	residential rentals	Barbara Revels Trustee	500 N. Central Avenue
233,204.00	Office bldg/rental	Barbara Revels Trustee	316 S. Oceanshore Blvd
387,306.00	Personal residence	Barbara Revels Trustee	354 S. 22nd Street
Value	Property Type	Title Held	<u>Address</u>
			Real Property
		2010	- 21 - 5 700000

Barbara Revels

Acct	Name: Delaware	Life/	Sunl ife	Masters Choice IR	Α
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	manne, Donaria a			madicio di lotto il c	

Acct Name: Delaware Life/ SunLife Masters	Choice IRA				
Acct No			o or the second sec		
ABVPSBATWEALTEBOUAL	I I SETOCKE E	SUNTER	908.46	7.5	14,373,63
		FINANCIAL			
FIRST EAGLE OVERSEAS VARI FUND QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	410.41	13.95	5,726.30
LAZARD RETIRE EMERG MRKT EQUIP QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	535,00	10.62	5,679.64
MFS CORPORATE BOND PORTFOLIO QUAL	BONDS	SUN LIFE FINANCIAL	651.79	17.21	11,219.25
MFS GLOBAL TACTICAL ALLOC SC	- → BONDS	SUN LIFE FINANCIAL	1,898.92	11.97	22,724.70
MFS VIT I TOTAL RETURN BOND SERIES SER	BONDS	SUN LIFE FINANCIAL	1,084.42	10.34	11,213.98
MFS VIT III INFLAT ADJ BD SCL QUAL	BONDS	SUN LIFE FINANCIAL	909,47	12.38	11,259.95
OPPENHEIMER GLOBAL FUND SVC QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	550.71	20.90	11,507.41
PIMCO GL MULTI ASSET MANAGED QUAL	BONDS	SUN LIFE FINANCIAL	2,047.67	11.08	22,696.75
			Account Total		\$113,401.61
Acct Name: MetLife Series VA IRA					
Acct No				Acct Typ	e:Qualified VA
Associations Association					
CLEARBRIDGE AGGRESSIVE GROWTH PORT	US STOCKS	METLIFE USA	1,735.76	13.07	22,690.86
ClearBridge Aggressive Growth Portfoli	US STOCKS	METLIFE USA	100.96	224.52	22,667.72
INVESCO COMSTOCK PORT	US STOCKS	METLIFEUSA	1,448.36	15.73	22,786.02
INVESCO MID CAP VALUE PORT	US STOCKS	METLIFE USA	315.49	35.95	11,342.74
JPMorgan Core Bond Portfolio	BONDS	METLIFE USA	2,054.73	10.75	22,080.87
MET/DIMENSIONAL INTERNATIONAL SMALL COMP	NON-US STOCKS	METLIFE USA	546.48	20.94	11,443.28
PIMCO INFLATION PROTECTED BOND PORT	BONDS	METLIFE USA	1,493.77	14.69	21,945.31
PIMCO Total Return Portfolio (Class B)	BONDS	METLIFE USA	1,252.84	17.59	22,038.70
T. Rowe Price Large Cap Growth Portfol	US STOCKS	METLIFE USA	1,258.47	9.14	11,501.57
T. Rowe Price Mid Cap Growth Portfolio	US STOCKS	METLIFE USA	1,476.29	15.54	22,946.83
VAN ECK GLOBAL NATURAL RESOURCES	US STOCKS	METLIFE USA	658.46	17.17	11,302.97
WMC Core Equity Opportunities Portfoli	US STOCKS	METLIFE USA	1,268.88	18.01	22,858.22
Acct Name: Pershing Brokerage Account IR/	4				
Acct No.	•				
BROKERSKE BENEFINESKET	PACE PER				
			The state of the s	DATE OF THE PARTY	光光的性态,但是是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一

			Investor Total	\$361,125.43
			Account Total	\$22,118.73
ZWEIG FO COMPLEME	BRO	D5 510E&57	280.90 3	139 -6278.90
BROWN & BROWN INC COM	DOO	US STOCKS		
ERONE TAKE MAN TAKEN	7 10		Marie Canada	

PART C - Liabilities	2013	w		
Lender Name/Address	Loaned to:	Loan type	On property:	Balance
Intracoastal Bank 1290 Palm Coast Pkwy	Barbara S. Revels Palm coast	mortgage	316 S. Oceanshore Flagler Beach	\$52,244.00
Intracoastal Bank	Barbara S. Revels Jerry Lloyd	mortgage	115 Avalon Av Flagler Beach, FL	\$116,235.00
Intracoastal Bank 1290 Palm Coast Pkwy	Barbara S. Revels Palm Coast	Credit line	354 S. 22nd St, Flagler Beach	\$79,352.00
Intracoastal Bank 1290 Palm coast Pkwy Palm Coast	Barbara S. Revels	mortgage	500 N. Central Ave Flagler Beach, FL	\$51,108.00
Bank of America	Barbara S. Revels	Car Loan	2011 Leaf Car	\$12,453.00
Total Liabilities		٠	-	\$311,392.00

\$196,083.00		Total Income
:	ments	***See attached break out of tenant payments
	come	**includes 112 N. 5th St. Flagler Beach income
	7,650.00	115 Avalon Ave, Flagler Beach
	10,545.00	301 S. Central Av, #4, Flagler Beach
:	14,025.00	11A&B Emerald Ln, Palm Coast
	7,100.00	327 Connecticut Av, Flagler Beach
	39,166.00	**500 N Central Ave, Flagler Beach
	50,445.00	316 S. Oceanshore Blvd, Flagler Beach
\$128,932.00	Variouis locations see below	***RENTALS
\$21,195.00	1290 Palm Coast Pkwy NW, Palm Caost	INTRACOASTAL BANK
\$0.00	316 S. Oceanshore, Flagler Beach	COQUINA S. CORP.
\$45,956.00	Flagler County Gov.	Board of County Commissioners
Amount	Address of Source	2013 Source of Income
:		
		Part D Income
	Management of the second secon	THE PROPERTY OF THE PROPERTY O

Rental Property Payers b	y Location and Tenant	2013
Tenant Name	Address	Amount Paid
Property:	316 S. Oceanshore Blvd, Flagler Beach	
Coquina Real Estate & Construction	316 S. Oceanshore Blvd, FB	\$14,400.00
Wayne Amen	100 S. 4th Street, FB	\$4,675.00
Waffle Cone	102 S. 4th Street, FB	\$11,420.00
Randy Brown	106 S. 4th Street, FB	\$6,150.00
J Birney Financial	104 S. 4th Street, FB	\$13,800.00
		\$50,445.00
Property:	11 A&B Emerald Lane, Palm Coast	
Holyne Clark & Marlow Fernandez	11 A Emerald Lane, Palm Coast	\$7,205.00
Stephen & Nancy Guess	11 B Emerald Lane, Palm Coast	\$7,000.00
·	(moved no forwarding address)	\$14,205.00
Property:	327 Connecticut Ave., Flagler Beach	
Wayne Ford	327 Connecticut Ave., Flagler Beach	\$7,100.00
Property:	115 Avalon Ave., Flagler Beach	
Marsha Ayer	115 Avalon Ave., Flagler Beach	\$7,650.00
Property:	500 N. Central Ave, Flagler Beach	
Paul Hanni	500 N. Central Apt C	\$6,600.00
Angela Borderari	500 N. Central Apt B	\$7,800.00
Patrick Lewis	500 N. Central Apt D	\$7,150.00
Nancy Jones	500 N. Central Apt A	\$5,200.00
Jessica Kilday	500 N. Central Apt A	\$3,851.00
Julie Langley	112 N. 5th Street	\$1,540.00
Jim Hopkins	112 N. 5th Street	\$2,125.00
Scott Laajala	112 N. 5th Street	\$3,900.00
Marlow	112 N. 5th Street garage	\$1,000.00
		\$39,166.00
Property:	Plaza Caribe Condominium Unit #4	
Steve and Phylis Dunham	301 S. Central Ave. Flagler Beach	\$5,430.00
Jim and Suzie Link	301 S. Central Ave. Flagler Beach	\$3,000.00
Peggy Philips	301 S. Central Ave. Flagler Beach	\$1,000.00
Roger and Tammy Lafon	301 S. Central Ave. Flagler Beach	\$865.00
Theresa Curry	301 S. Central Ave. Flagler Beach	\$250.00
		\$10,545.00

PROCESSED 83891 HAND DELIVERED

FORM 6X AMENDMENT TO FULL AND PUBLIC COMMISSION ON ETHICS DISCLOSURE OF FINANCIAL INTERESTS FEB 1 5 2016

LAST NAME - FIRST NAME - MIDDLE NAME (same as on original f	orm 6): ◆ THIS FORM AMENDS THE (Choose one) RECEIVE
Revels, Barbara Sue	FORM 6 I FILED FOR THE YEAR: 2014
MAILING ADDRESS: P.O. Box 434	FORM 6F I FILED FOR THE PERIOD
P.U. BOX 434	THROUGH
	◆ DURING THAT YEAR, I HELD, OR WAS A CANDIDATE FOR, THE POSITION OF: County Commission District 3
CITY: ZIP: COUNTY:	♦ WITH THIS GOVERNMENTAL AGENCY: Flagler Count
Flagler Beach 32136 Flagle	
PAR PAR	A NET WORTH
[Instructions on page 3] If your reported net worth will change becaused on the original Form 6 or 6F you are seeking to amend, together	e of this amendment, please enter the corrected value of your net worth as of the date τ with that date:
My net worth as of <u>December</u>	31, 2014 was \$ 1,907,506
Pa	RT B ASSETS
HOUSEHOLD GOODS AND PERSONAL EFFECTS (Instructions of the first state of the state	on page 3): ods and personal effects, please enter the amended value below:
The aggregate value of my household goods and personal effects	as of the above date was \$ 9,800
ASSETS INDIVIDUALLY VALUED AT OVER \$1,000:	VALUE OF ASSET
	\$2,326,798
See Attached	72,320,730
PAR	C LIABILITIES
LIABILITIES IN EXCESS OF \$1,000 (Instructions on page 4): NAME AND ADDRESS OF CREDITOR	i AMOUNT OF LIABILIT
	\$429,092
See Attached	\$429,092
JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:	
NAME AND ADDRESS OF CREDITOR	AMOUNT OF LIABILIT
- Incompanie Control of the Control	
	RT D INCOME urn, including all W2's, schedules, and attachments, please check here:
PRIMARY SOURCES OF INCOME (Instructions on page 4):	
NAME OF SOURCE OF INCOME EXCEEDING \$1,000	ADDRESS OF SOURCE OF INCOME AMOUNT
See Attached	\$276,573

CE FORM 6 X - Eff. 1/2016 Incorporated by reference in Rule 34-8.009(1), F.A.C. (Continued on reverse side)

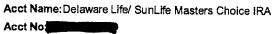
PAGE 1

SECONDARY SOURCES OF INCOM	ME [Major customers, clien'	ts, etc., of bus	inesses owned by reporting persor	n-see instructions on page 5]:
NAME OF	NAME OF MAJOR S	SOURCES	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
BUSINESS ENTITY	OF BUSINESS' IN	COME	OF SOUNCE	Activity of Council
	 			
and the property of the second second continue reported and the second of the second	- more poste IN		~ problecce Unstruction	proper generalization manifest of probabilities there is a property of a property of the second section of the section of the second section of the se
PAKI	E - INTERESTS IN		D BUSINESSES Instruction SINESS ENTITY # 1	s on page 5) BUSINESS ENTITY # 2
NAME OF BUSINESS ENTITY		DU.	SINESS ENTITLE !	DOGREGO DITTO
ADDRESS OF BUSINESS ENTITY				
PRINCIPAL BUSINESS ACTIVITY POSITION HELD WITH ENTITY		 		
I OWN MORE THAN A 5% INTERES	T IN THE BUSINESS	 		
NATURE OF MY OWNERSHIP INTE				
NATURE OF MIT OVVINCION	Conference (1945), toma in market following are recognised to Colorect	PADTE.	erican and the control prints the hydroxychicitatics decision and	and the control of the company of the control of th
For officers			TRAINING ics training pursuant to section	on 112.3142. F.S.
i or omocro	FRTIFY THAT I HA	VF COMF	PLETED THE REQUIRED	TRAINING.
E de la companya del companya del companya de la co	STORES OF STREET PROPERTY.	<u> , </u>		and the second s
The changes in the amendment cl	larify how title is held to n	real properties	ATION OF CHANGES s previously disclosed; includes a	an automobile which I believed to be an
asset owned by my corporation; in of my corporation; specifically lis	individually lists mortgage	es previously	disclosed: includes an automobil	le loan which I believed to be a liability
of my corporation; specifically lis Construction, Inc. as an interest in	its the sources of income and a specified business; and	from remai of d revises net	worth to reflect changes.	ming Coquina real Estate &
IF ANY OF PARTS A T	HROUGH G ARE CO	NTINUED	ON A SEPARATE SHEET, P	PLEASE CHECK HERE
OAT	H		TE OF FLORIDA	alir
				7
I, the person whose name appears at	it the beginning of this form	, do Swor	om to (or affirmed) and subscribed (before me this <u>88</u> day of
depose on oath or affirmation and say	y that the information disclos	used μ	rugry 20/6 by	
on this formand any attachments	hereto is true, accurate,	and (/	Maryl une	Kulzch
complete.)	-/)	(Sig	Notan Public State of Fi	KUBACK
K . /	Y	!	MY COMMISSION	#FF161652
1 durana	1 evele	(Prin	1 (407) 398 0153 Florida Notable N	r 31, 2018 Name of Notary Public)
SIGNATURE OF REPORTING OFFIC	CIAL OR CANDIDATE	Pers		A SWITTING TO SUITING AUTOM 1
	and the state of t	() () () () () () () () () () () () () (e of Identification Produced	
	ed under Chapter 473, or a	tlomey in goo	d standing with the Florida Bar pre	pared this form for you, he or she must
complete the following statement:	. Dre	mared the CE	Form 6X in accordance with Art. If	I, Sec. 8, Florida Constitution, Section
1,	nstructions to the form. Upo	on my reasons	able knowledge and belief, the disc	losure herein is true and correct.
Signature			•	Date
	a CPA or attorney de	oes not reli	eve the filer of the respons	ibility to sign the form under oath.
————————————————————————————————————	ANTERNAMENTAL PROPERTY OF A STATE OF THE STA		ETING and FILING	
PARTS A through F:			WHERE TO FILE:	you filed as a candidate, file the Form 6X
Use these sections of the form to r should have been reported on you	ur original Form 6 or 6F, co	ontinuing on	at the office where you filed	your qualifying papers. All other persons
a separate sheet if necessary. In	nstructions for individua	al sections	Tallahassee, FL 32317-5709;	Commission on Ethics, P.O. Drawer 15709, physical address: 325 John Knox Road,
2 E attache	.ed.		Building E, Suite 200, Tallahas:	see, Florida 32303.
are found on pages 3-5, attache				· ·
PART G: Use this section of the form to e		our original	QUESTIONS:	and and to the Commission on
PART G:		our original	About this form or the ethics lav Ethics, P.O. Drawer 15709, Tall	ws may be addressed to the Commission on lahassee, FL 32317-5709; physical address:
PART G: Use this section of the form to e	explain the changes in y		About this form or the ethics lav Ethics, P.O. Drawer 15709, Tall	ws may be addressed to the Commission on lahassee, FL 32317-5709; physical address: g E, Suite 200, Tallahassee, Florida 32303;

CE FORM 6 X - Eff. 1/2016 Incorporated by reference in Rule 34-8.009(1), F.A.C. PAGE 2

				Total All Accets:
11,000.00		vehicle	Barbara S. Revels paid by Coquina	ZUII NISSAN LEAT
120,000.00		boat	Barbara S. Revels & Jerry Lloyd	1986 Kadey Krogan 36' trawler
	:			Other Assets over \$1000
243,631.00		Liquidation value	S. Corporation	& Construction, Inc.
:.		used	Barbara S. Revels 100%	Interest in Coquina Real Estate
158,654.00		from K-1	Barbara S. Revels	Stock, Intracoastal Bank
375,698.00			consolidated statement	J Birney Financial, see attached consolidated statement
			Barbara S. Revels	Retirement - IRA
	:		266	P.O. Box 8027, Boston, MA 02266
39,492.00		cash in value	Barbara S. Revels	Life Insurance: Phoenix Life Ins. Barbara S.
			Sh .	205 N. Central Av, Flagler Beach
38,644.00		Personal savings	Barbara S. Revels	PNC (formerly RBC)
4,265.00		Personal Savings	Barbara S. Revels	300 S. Oceanshore Blvd, FB
2,284.00		Personal chking	Barbara S. Revels	Bank of America
33,820.00		Savings	Barbara S.Revels & Jerry Lloyd	1290 Palm Coast Pkwy, PC
11,238.00		Rental Checking	Barbara S.Revels & Jerry Lloyd	Intracoastal Bank
				Cash assets
1,288,072.00			•	Total Real Property
109,403.00		residential rental	Barbara Revels & Jerry Lloyd JT	704 Moody Ln, Flagler Beach
22,228.00		Condo rental	B Revels, JL Lloyd, Sharon Atact	301 S. Central Ave., Flagler Beach
16,248.00		commercial lot	Barbara Revels & Jerry Lloyd JT	100 Dotney Avenue, San Mateo
139,174.00	-	residental rental	Barbara Revels & Jerry Lloyd JT	115 Avalon Ave., Flagler Beach
10,450.00		vacant lot	Barbara Revels Trustee	351 S. 22nd St., Flagler Beach
105,368.00	-	Duplex rental	Barbara Revels & Jerry Lloyd JT	11 A&B Emerald Ln, Palm Coast
48,198.00		residential rental	Barbara Revels & Jerry Lloyd JT	327 Connecticut Ave
104,611.00		residential rental	Barbara Revels Trustee	112 N. 5th Street
111,882.00	σ :	residential rentals	Barbara Revels Trustee	500 N. Central Avenue
233,204.00		Office bldg/rental	Barbara Revels Trustee	316 S. Oceanshore Blvd
387,306.00		Personal residence	Barbara Revels Trustee	354 S. 22nd Street
	· <u>V</u> alue	Property type	Title Held	Address
				Real Property
		2014	20	

Barbara Revels





Acct Type: Qualified VA

				Acct (3b	e. Guainico VA
AEVISUALUEASI) BOKA	ESSERVES **		e de la companie de l	10.23	70,463.64
FIRST EAGLE OVERSEAS VARI FUND QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	420.78	13,60	5,720.82
LAZAND REFIRE EMERGMAKT EQUIT QUAE	NON-US STOCKS	SUNLIFE FINANCIAL	\$76.60	999	5,758.60
MFS CORPORATE BOND PORTFOLIO QUAL	BONDS	SUN LIFE FINANCIAL	644.03	17.93	11,547.84
MFS GLOBAL TACTICAL ALLOG SCI QUAL	BENDS	SINGUE FRANCISE	1,866.25	1231	22,960,00
MFS VIT I TOTAL RETURN BOND SERIES SER	BONDS	SUN LIFE FINANCIAL	1,069.58	10.77	11,524.31
MFS AT HINFLAT ADLED SOL.	BONDS	SURFEE FRANCIAL	9ELW	1263	211589.49
OPPENHEIMER GLOBAL FUND SVC QUAL	NON-US STOCKS	SUN LIFE FINANCIAL	540.48	21.04	11,370.27
PINCO GLIMULTI ASSETMANAGED EVAL	BONES	SUMEIFE FINANCIAL	2015.01	11.43	23,040.35
		er en en egen 14 en en e -	Account Total	The second of th	\$114,909.34

Acct Name: MetLife Series VA IRA

Acct No:

Acct Type:Qualified VA

				Acct typ	e:Qualmed VA
CLEARBRIDGE ASSERESSIVE GROWTH PORT	DS STRICKS (2 MEDJEEUSA	3,000,46	16.94	W/27432
INVESCO COMSTOCK PORT	US STOCKS	METLIFEUSA	1,396.94	16.98	23,713.27
INVESCOME CAPVALUE PORT	USSTOCKS	METELFEUSA	307.02	38.91	11.946.16
JPMorgan Core Bond Portfolio	BONDS	METLIFE USA	2,135.36	11.15	23,804.43
METADIMENSIONAL INTERNATIONAL SMALL COMP	NON IN STOCKS	METLIFEUSA	-:609.61	19-20	31,745.31
PIMCO INFLATION PROTECTED BOND PORT	BONDS	METLIFE USA	1,570.43	14:92	23,432.38
PIMCO Total Return Porticito (Class Bj	BONDS -	MEDIFERS	131184	48.09 ÷	28,733,27
T. Rowe Price Large Cap Growth Portfol	US STOCKS	METLIFE USA	1,202.79	9.82	11,808.47
T. Rowe Price Mid Cap Growth Portfolio	US STOCKS	METUFÉUSA	438555	1730	23,973.88
VAN ECK GLOBAL NATURAL RESOURCES	US STOCKS	METLIFE USA	841.08	13.75	11,568.65
WMC Core Equity Opportunities Portfoli	USSTORKS	ALPHEUSA T	1246	. 1964	23,058.11
	namen aus 1941 - I das Mari III gad its Maria		Account Total		\$236 ,658.86

Acct Name: Pershing Brokerage Account IRA

Acct No.

Acct Type: Brokerage IRA

	Investor Total	\$375,698.93
	Account Total	\$24,130.73
ZWEIG FD COM NEW	86 STOCKS _ 1,006.00.	1546 1546 000
BROWN & BROWN INC COM	O US STOCKS 208.00	32.91 6,582.00
	MACHINE STATE OF THE STATE OF T	
BROXERROEMONEYMANEE		2008-73

PART C - LIABILITIES		2014	14	-
Lender Name/Address	Loaned to:	Loan type	On property:	Balance
Intracoastal Bank 1290 Palm Coast Pkwy	Barbara S. Revels Palm coast	mortgage	316 S. Oceanshore Flagler Beach	\$41,956.00
Intracoastal Bank	Barbara S. Revels Jerry Lloyd	mortgage	115 Avalon Av Flagler Beach, FL	\$111,953.00
Intracoastal Bank 1290 Palm Coast Pkwy	Barbara S. Revels Palm Coast	Credit line	354 S. 22nd St, Flagler Beach	\$225,802.00
Intracoastal Bank 1290 Palm coast Pkwy Palm Coast	Barbara S. Revels	mortgage	500 N. Central Ave Flagler Beach, FL	\$40,883.00
Bank of America	Barbara S. Revels	Car Loan	2011 Leaf Car	\$8,498.00
Total Liabilities				\$429,092.00

¢276 572 00		Total Income
	ts .	***See attached breakout of tenant payments
•		**includes 112 N. 5th St. Income
	0.00	704 Moody Lane, Flagler Beach
	10,800.00	115 Avalon Ave, Flagler Beach
	10,149.00	301 S. Central Av, #4, Flagler Beach
	16,217.00	11 A&B Emerald Ln, Palm Coast
	7,100.00	327 Connecticut Av, Flagler Beach
	36,726.00	500 N. Central Ave., Flagler Beach
	49,982.00	**316 S. Oceanshore Blvd, Flagler Beach
\$130,974.00	Variouis locations see below	***RENTALS
\$20,421.00	1290 Palm Coast Pkwy NW, Palm Coast	INTRACOASTAL BANK
\$77,671.00	316 S. Oceanshore, Flagler Beach	COQUINA S. CORP.
\$47,507.00	Flagler County Gov.	BOCC
Amount	Address of Source	2014 Source
:		rait D. Income

Rental Property Payers by Location and Tenant 2014			
Tenant Name	Address	Amount Paid	
Property:	316 S. Oceanshore Blvd, Flagler Beach		
Coquina Real Estate & Construction	316 S. Oceanshore Blvd, FB	\$14,400.00	
Wayne Amen	100 S. 4th Street, FB	\$5,525.00	
Waffle Cone	102 S. 4th Street, FB	\$11,458.00	
Randy Brown	106 S. 4th Street, FB	\$8,400.00	
J Birney Financial	104 S. 4th Street, FB	\$10,200.00	
	<u> </u>	\$49,983.00	
Property:	11 A&B Emerald Lane, Palm Coast		
Holyne Clark & Fernandez	11 A Emerald Lane, Palm Coast	\$7,200.00	
Jeri Scott	11 B Emerald Lane, Palm Coast	\$8,568.00	
Stephen & Nancy Guess	11 B Emerald Lane, Palm Coast	\$449.00	
	(moved no forwarding address)	\$16,217.00	
Property:	327 Connecticut Ave., Flagler Beach		
Wayne Ford	327 Connecticut Ave., Flagler Beach	\$7,100.00	
Property:	115 Avalon Ave., Flagler Beach		
Marsha Ayer	115 Avalon Ave., Flagler Beach	\$10,800.00	
Property:	500 N. Central Ave, Flagler Beach		
Paul Hanni	500 N. Central Apt C	\$6,600.00	
Angela Borderari	500 N. Central Apt B	\$7,800.00	
Patrick Lewis	500 N. Central Apt D	\$6,600.00	
Nancy Jones	500 N. Central Apt A	\$426.00	
Structural Systems, Inc.	500 N. Central Apt A	\$7,500.00	
Scott Laajala	112 N. 5th Street	\$7,800.00	
	······································	\$36,726.00	
Property:	Plaza Caribe Condominium Unit #4		
Steve and Phylis Dunham	301 S. Central Ave. Flagler Beach	\$6,149.00	
Jim and Suzie Link	301 S. Central Ave. Flagler Beach	\$3,000.00	
Joe and Denise Tilch	301 S. Central Ave. Flagler Beach	\$1,000.00	
		\$10,149.00	

EXHIBIT C

NOTICE

Annual Full and Public Disclosure of Financial Interests is due July 1. If the annual form is not filed or postmarked by September 3, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. [Sec. 112.3144, Florida Statutes - applicable to non-judicial officials]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal, or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000.

[Sec. 112.317, Florida Statutes]

INSTRUCTIONS FOR COMPLETING AND FILING FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS

WHAT TO FILE

File only the first sheet (pages 1 and 2). Facsimiles will not be accepted. A candidate who has filed Form 6 for 2012 with the Commission, prior to qualifying, may file a copy of that Form 6 at the time of qualifying.

WHERE TO FILE

Officeholders: file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709.

<u>Candidates:</u> file with the officer before whom they qualify.

WHEN TO FILE

Officeholders must file no later than July 1, 2013.

<u>Candidates</u> must file during the qualifying period.

WHO MUST FILE FORM 6:

All persons holding the following elective positions, and candidates for such offices: Governor, Lieutenant Governor, Cabinet members, members of the Legislature, Circuit Court Judges, County Judges, State Attorneys, Public Defenders, Clerks of Circuit Courts, Sheriffs, Tax Collectors, Property Appraisers, Supervisors of Elections, County Commissioners, elected Superintendents of Schools, members of District School Boards, Mayor and members of the Jacksonville City Council.

All persons holding the following appointive positions: Justices of the Supreme Court; Judges of the District Court of Appeals; Judges of Compensation Claims; the Duval County Superintendent of Schools; and members of the Florida Housing Finance Corporation Board, the Florida Prepaid College Board, and each expressway authority, transportation authority (except the Jacksonville Transportation Authority), or toll authority created pursuant to F.S. Chapter 348 or 343 or any other general law.

INSTRUCTIONS FOR COMPLETING FORM 6:

INTRODUCTORY INFORMATION (At Top of Form):

If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. Your coordinator is identified in the financial disclosure portal on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: This should be the name of the governmental unit which you serve or served, or for which you are a candidate.

OFFICE OR POSITION HELD OR SOUGHT: List the title of the office or position you hold, are seeking, or held as of December 31, 2012, <u>even if you have since left that position</u>. If you are a candidate for office, check the box below your name and address.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071(4)(d), F.S., whose home address is exempt from disclosure, the Commission is required to maintain the confidentiality of your home address <u>if you submit a written request for confidentiality</u>. Persons listed in Section 119.071(4)(d), F.S., are encouraged to provide an address other than their home address.

PART A — NET WORTH

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.]

Report your net worth as of December 31, 2012, or a more current date, and list that date. This should be the same date used to value your assets and liabilities. In order to determine your net worth, you will need to total the value of <u>all</u> your assets and subtract the amount of <u>all</u> of your liabilities. <u>Simply subtracting the liabilities reported in Part C from the assets reported in Part B will not result in an accurate net worth figure in most cases.</u>

To total the value of your assets, add:

- (1) The aggregate value of household goods and personal effects, as reported in Part B of this form;
- (2) The value of all assets worth over \$1,000, as reported in Part B; and
- (3) The total value of any assets worth less than \$1,000 that were not reported or included in the category of "household goods and personal effects."

To total the amount of your liabilities, add:

- (1) The total amount of each liability you reported in Part C of this form, except for any amounts listed in the "joint and several liabilities not reported above" portion; and,
- (2) The total amount of unreported liabilities (including those under \$1,000, credit card and retail installment accounts, and taxes owed).

PART B — ASSETS WORTH MORE THAN \$1,000

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.; Sec. 112.3144, F.S.]

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

The value of your household goods and personal effects may be aggregated and reported as a lump sum, if their aggregate value exceeds \$1,000. The types of assets that can be reported in this manner are described on the form.

ASSETS INDIVIDUALLY VALUED AT MORE THAN \$1,000:

Provide a description of each asset you had on the reporting date chosen for your net worth (Part A), that was worth more than \$1,000 and that is not included as household goods and personal effects, and list its value. Assets include: interests in real property; tangible and intangible personal property, such as cash, stocks, bonds, certificates of deposit, interests in partnerships, beneficial interests in a trust, promissory notes owed to you, accounts receivable by you, bank accounts, assets held in IRAs, Deferred Retirement Option Accounts, and Florida Prepaid College Plan accounts. You are not required to disclose assets owned solely by your spouse.

How to Identify or Describe the Asset:

- Real property: Identify by providing a description of the property and its location. A legal description of the property may be used but is not required. Simpler descriptions, such as "duplex, 115 Terrace Avenue, Tallahassee" or "40 acres located at the intersection of Hwy. 60 and I-95, Lake County" are sufficient.
- Intangible property: Identify the type of property and the business entity or person to which or to whom it relates. <u>Do not list simply "stocks and bonds" or "bank accounts."</u>
 For example, list "Stock (Williams Construction Co.)," "Bonds (Southern Water and Gas)," "Bank accounts (First National Bank)," "Smith family trust," "Promissory note and mortgage (owed by John and Jane Doe)."

How to Value Assets:

- Value each asset by its fair market value on the date used in Part A for your net worth.
- Jointly held assets: If you hold real or personal property jointly with another person, your interest equals your legal percentage of ownership in the property. <u>However</u>, assets that are held as tenants by the entirety or jointly with right of survivorship must be reported at 100% of their value.
- Partnerships: You are deemed to own an interest in a partnership which corresponds to your interest in the equity of that partnership.
- Trusts: You are deemed to own an interest in a trust which corresponds to your percentage interest in the trust corpus.
- Real property may be valued at its market value for tax purposes, unless a more accurate appraisal of its fair market value is available.
- Marketable securities which are widely traded and whose prices are generally available should be valued based upon the closing price on the valuation date.
- Accounts, notes, and loans receivable: Value at fair market value, which generally is the amount you reasonably expect to collect.
- Closely-held businesses: Use any method of valuation

which in your judgment most closely approximates fair market value, such as book value, reproduction value, liquidation value, capitalized earnings value, capitalized cash flow value, or value established by "buy-out" agreements. It is suggested that the method of valuation chosen be indicated in a footnote on the form.

— Life Insurance: Use cash surrender value less loans against the policy, plus accumulated dividends.

PART C- LIABILITIES

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.; Sec. 112.312(14), F.S.]

LIABILITIES IN EXCESS OF \$1,000:

List the name and address of each creditor to whom you were indebted on the reporting date chosen for your net worth (Part A) in an amount that exceeded \$1,000 and list the amount of the liability. Liabilities include: accounts payable; notes payable; interest payable; debts or obligations to governmental entities other than taxes (except when the taxes have been reduced to a judgment); and judgments against you. You are not required to disclose liabilities owed *solely* by your spouse.

You do not have to list on the form any of the following: credit card and retail installment accounts, taxes owed (unless the taxes have been reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a partner (without personal liability) for partnership debts, or where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" on a note and have signed as being jointly liable or jointly and severally liable, then this is not a contingent liability.

How to Determine the Amount of a Liability:

- Generally, the amount of the liability is the face amount of the debt.
- If you are the only person obligated to satisfy a liability, 100% of the liability should be listed.
- If you are jointly and severally liable with another person or entity, which often is the case where more than one person is liable on a promissory note, you should report here only the portion of the liability that corresponds to your percentage of liability. *However*, if you are jointly and severally liable for a debt relating to property you own with one or more others as tenants by the entirety or jointly, with right of survivorship, report 100% of the total amount owed.
- If you are only jointly (not jointly and severally) liable with another person or entity, your share of the liability should be determined in the same way as you determined your share of jointly held assets.

Examples:

— You owe \$10,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 with your spouse to a savings and loan for the mortgage on the home you own with your spouse. You must report the name and address of the bank (\$10,000 being the amount of that liability) and the name and address of the savings and loan (\$60,000 being the amount of this liability). The credit card debts need not be reported.

(CONTINUED on page 5)

— You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability. If your liability for the loan is only as a partner, without personal liability, then the loan would be a contingent liability.

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

List in this part of the form the amount of each debt, for which you were jointly and severally liable, that is not reported in the "Liabilities in Excess of \$1,000" part of the form. Example: You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability, as you reported the other 50% of the debt earlier.

PART D — INCOME

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.]

As noted on the form, you have the option of either filing a copy of your complete 2012 federal income tax return, including all schedules, W2's and attachments, with Form 6, or completing Part D of the form. If you do not attach your tax return, you must complete Part D.

PRIMARY SOURCES OF INCOME:

List the name of each source of income that provided you with more than \$1,000 of income during 2012, the address of that source, and the amount of income received from that source. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income.

"Income" means the same as "gross income" for federal income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples of income include: compensation for services, gross income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, distributive share of partnership gross income, and alimony, but not child support. Where income is derived from a business activity you should report the income to you, as calculated for income tax purposes, rather than the income to the business.

Examples:

- If you owned stock in and were employed by a corporation and received more than \$1,000 of income (salary, commissions, dividends, etc.) from the company, you should list the name of the company, its address, and the total amount of income received from it.
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$1,000, you should list the name of the firm, its address, and the amount of your distributive share.
- If you received dividend or interest income from investments in stocks and bonds, list only each individual company from which you received more than \$1,000. Do not aggregate income from all of these investments.

- If more than \$1,000 of income was gained from the sale of property, then you should list as a source of income the name of the purchaser, the purchaser's address, and the amount of gain from the sale. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed simply as "sale of (name of company) stock," for example.
- If more than \$1,000 of your income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and the amount of income from that institution.

SECONDARY SOURCES OF INCOME:

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs, etc. That kind of income should be reported as a "Primary Source of Income". You will **not** have anything to report **unless**:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) during the disclosure period, more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, limited partnership, LLC, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and
- (2) You received more than \$1,000 in gross income from that business entity during the period.

If your ownership and gross income exceeded the two thresholds listed above, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, the source's principal business activity, and the name of the business entity in which you owned an interest. You do not have to list the amount of income the business derived from that major source of income.

Examples:

- You are the sole proprietor of a dry cleaning business, from which you received more than \$1,000 in gross income last year. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of your business, the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your gross partnership income exceeded \$1,000. You should list the name of the partnership, the name of each tenant of the mall that provided more than 10% of the partnership's gross income, the tenant's address and principal business activity.

(CONTINUED on page 6) @

PART E - INTERESTS IN SPECIFIED BUSINESSES

[Required by Sec. 112.3145(5), F.S.]

The types of businesses covered in this section include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies; utility companies; entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period, more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during 2012, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list: the name of the business, its address and principal business activity, and the position held with the business (if any). Also, if you own(ed) more than a 5% interest in the business, as described above, you must indicate that fact and describe the nature of your interest.

(End of Instructions.)

OTHER FORMS YOU MAY NEED TO FILE IN ORDER TO COMPLY WITH THE ETHICS LAWS

In addition to filing Form 6, you *may* be required to file one or more of the special purpose forms listed below, depending on your particular position, business activities, or interests. As it is your duty to obtain and file any of the special purpose forms which may be applicable to you, you should carefully read the brief description of each form to determine whether it applies.

Judges (Supreme Court, District Courts of Appeal, Circuit Courts, and County Courts) are required to file Form 6 by the Code of Judicial Conduct, Canon 6, which requires other disclosures as well. The forms listed below are *not* applicable to Judges, unless specifically noted below or if the Judge holds another public position to which these forms would apply.

- Form 6F Final Full and Public Disclosure of Financial Interests: Required of elected constitutional officers, Judges, and others who must file financial disclosure using Form 6; to be filed within 60 days after leaving office or employment. This form is used to report financial interests between January 1st of the last year of office or employment and the last day of office or employment. [Sec. 112.3144(6), F.S.]
- Form 6X Amended Full and Public Disclosure of Financial Interests: To be used by elected constitutional officers and others who must file financial disclosure using Form 6 to correct mistakes on previously filed Form 6. [Sec. 112.3144(6), F.S.]
- Form 2 Quarterly Client Disclosure: Required of elected constitutional officers, local officers, state officers, and specified state employees to disclose the names of clients represented for compensation by themselves, or a partner or associate before agencies at the same level of government as they serve. The form should be filed by the end of the calendar quarter (March 31, June 30, Sept. 30, Dec. 31) following the calendar quarter in which a reportable representation was made. [Sec. 112.3145(4), F.S.]
- Form 9 Quarterly Gift Disclosure: Required of elected constitutional officers and others who must file financial disclosure using Form 1 or 6 (as well as State procurement employees) to report gifts worth more than \$100. The form should be filed by the end of the calendar quarter (March 31, June 30, September 30, or December 31) following the calendar quarter in which the gift was received. [Sec. 112.3148, F.S.]
- Form 3A Statement of Interest in Competitive Bid for Public Business
- Form 4A Disclosure of Business Transaction, Relationship, or Interest
- Form 8A Memorandum of Voting Conflict for State Officers
- Form 8B Memorandum of Voting Conflict for County, Municipal, and Other Local Public Officers
- Form 10 Annual Disclosure of Gifts from Governmental Entities and Direct Support Organizations and Honorarium Event Related Expenses

AVAILABILITY OF FORMS

<u>Copies of these forms</u> are available from the Supervisor of Elections in your county; from the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; telephone (850) 488-7864; and at the Commission's web site: www.ethics.state.fl.us.

FOR MORE INFORMATION

Questions about any of these forms or the ethics laws may be addressed to the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; telephone (850) 488-7864.

NOTICE

Annual Full and Public Disclosure of Financial Interests is due July 1. If the annual form is not filed or postmarked by September 2, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. [Sec. 112.3144, Florida Statutes - applicable to non-judicial officials]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal, or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000.

[Sec. 112.317, Florida Statutes]

INSTRUCTIONS FOR COMPLETING AND FILING FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS

WHAT TO FILE

File only the first sheet (pages 1 and 2). Facsimiles will not be accepted. A candidate who has filed Form 6 for 2013 with the Commission, prior to qualifying, may file a copy of that Form 6 at the time of qualifying.

WHERE TO FILE

Officeholders: file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303;

<u>Candidates:</u> file with the officer before whom they qualify.

WHEN TO FILE

Officeholders must file no later than July 1, 2014.

<u>Candidates</u> must file during the qualifying period.

WHO MUST FILE FORM 6:

All persons holding the following elective positions, and candidates for such offices: Governor, Lieutenant Governor, Cabinet members, members of the Legislature, Circuit Court Judges, County Judges, State Attorneys, Public Defenders, Clerks of Circuit Courts, Sheriffs, Tax Collectors, Property Appraisers, Supervisors of Elections, County Commissioners, elected Superintendents of Schools, members of District School Boards, Mayor and members of the Jacksonville City Council.

All persons holding the following appointive positions: Justices of the Supreme Court; Judges of the District Court of Appeals; Judges of Compensation Claims; the Duval County Superintendent of Schools; and members of the Florida Housing Finance Corporation Board, the Florida Prepaid College Board, and each expressway authority, transportation authority (except the Jacksonville Transportation Authority), or toll authority created pursuant to F.S. Chapter 348 or 343 or any other general law.

INSTRUCTIONS FOR COMPLETING FORM 6:

INTRODUCTORY INFORMATION (At Top of Form):

If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. Your coordinator is identified in the financial disclosure portal on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: This should be the name of the governmental unit which you serve or served, or for which you are a candidate.

OFFICE OR POSITION HELD OR SOUGHT: List the title of the office or position you hold, are seeking, or held as of December 31, 2013, even if you have since left that position. If you are a candidate for office, check the box below your name and address.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security Number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071(4)(d), F.S., whose home address is exempt from disclosure, the Commission is required to maintain the confidentiality of your home address if you submit a written request for confidentiality.

PART A — NET WORTH

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.]

Report your net worth as of December 31, 2013, or a more current date, and list that date. This should be the same date used to value your assets and liabilities. In order to determine your net worth, you will need to total the value of <u>all</u> your assets and subtract the amount of <u>all</u> of your liabilities. <u>Simply subtracting the liabilities reported in Part C from the assets reported in Part B will not result in an accurate net worth figure in most cases.</u>

To total the value of your assets, add:

- (1) The aggregate value of household goods and personal effects, as reported in Part B of this form;
- (2) The value of all assets worth over \$1,000, as reported in Part B; and
- (3) The total value of any assets worth less than \$1,000 that were not reported or included in the category of "household goods and personal effects."

To total the amount of your liabilities, add:

- (1) The total amount of each liability you reported in Part C of this form, except for any amounts listed in the "joint and several liabilities not reported above" portion; and,
- (2) The total amount of unreported liabilities (including those under \$1,000, credit card and retail installment accounts, and taxes owed).

(CONTINUED on page 4)

PAGE 3

PART B — ASSETS WORTH MORE THAN \$1,000

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.; Sec. 112.3144, F.S.]

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

The value of your household goods and personal effects may be aggregated and reported as a lump sum, if their aggregate value exceeds \$1,000. The types of assets that can be reported in this manner are described on the form.

ASSETS INDIVIDUALLY VALUED AT MORE THAN \$1,000:

Provide a description of each asset you had on the reporting date chosen for your net worth (Part A), that was worth more than \$1,000 and that is not included as household goods and personal effects, and list its value. Assets include: interests in real property; tangible and intangible personal property, such as cash, stocks, bonds, certificates of deposit, interests in partnerships, beneficial interests in a trust, promissory notes owed to you, accounts receivable by you, bank accounts, assets held in IRAs, Deferred Retirement Option Accounts, and Florida Prepaid College Plan accounts. You are not required to disclose assets owned solely by your spouse.

How to Identify or Describe the Asset:

- Real property: Identify by providing the street address of the property. If the property has no street address, identify by describing the property's location in a manner sufficient to enable a member of the public to ascertain its location without resorting to any other source of information.
- Intangible property: Identify the type of property and the business entity or person to which or to whom it relates. **Do not list simply "stocks and bonds" or "bank accounts."**For example, list "Stock (Williams Construction Co.)," "Bonds (Southern Water and Gas)," "Bank accounts (First National Bank)," "Smith family trust," "Promissory note and mortgage (owed by John and Jane Doe)."

How to Value Assets:

- Value each asset by its fair market value on the date used in Part A for your net worth.
- Jointly held assets: If you hold real or personal property jointly with another person, your interest equals your legal percentage of ownership in the property. <u>However</u>, assets that are held as tenants by the entirety or jointly with right of survivorship must be reported at 100% of their value.
- Partnerships: You are deemed to own an interest in a partnership which corresponds to your interest in the equity of that partnership.
- Trusts: You are deemed to own an interest in a trust which corresponds to your percentage interest in the trust corpus.
- Real property may be valued at its market value for tax purposes, unless a more accurate appraisal of its fair market value is available.
- Marketable securities which are widely traded and whose prices are generally available should be valued based upon the closing price on the valuation date.
- Accounts, notes, and loans receivable: Value at fair market value, which generally is the amount you reasonably expect to collect.
- Closely-held businesses: Use any method of valuation which in your judgment most closely approximates fair market value, such as book value, reproduction value, liquidation value, capitalized earnings value, capitalized cash

flow value, or value established by "buy-out" agreements. It is suggested that the method of valuation chosen be indicated in a footnote on the form.

— Life Insurance: Use cash surrender value less loans against the policy, plus accumulated dividends.

PART C- LIABILITIES

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.; Sec. 112.312(14), F.S.]

LIABILITIES IN EXCESS OF \$1.000:

List the name and address of each creditor to whom you were indebted on the reporting date chosen for your net worth (Part A) in an amount that exceeded \$1,000 and list the amount of the liability. Liabilities include: accounts payable; notes payable; interest payable; debts or obligations to governmental entities other than taxes (except when the taxes have been reduced to a judgment); and judgments against you. You are not required to disclose liabilities owed *solely* by your spouse.

You do not have to list on the form any of the following: credit card and retail installment accounts, taxes owed (unless the taxes have been reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a partner (without personal liability) for partnership debts, or where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" on a note and have signed as being jointly liable or jointly and severally liable, then this is not a contingent liability.

How to Determine the Amount of a Liability:

- Generally, the amount of the liability is the face amount of the debt.
- If you are the only person obligated to satisfy a liability, 100% of the liability should be listed.
- If you are jointly and severally liable with another person or entity, which often is the case where more than one person is liable on a promissory note, you should report here only the portion of the liability that corresponds to your percentage of liability. *However*, if you are jointly and severally liable for a debt relating to property you own with one or more others as tenants by the entirety or jointly, with right of survivorship, report 100% of the total amount owed.
- If you are only jointly (not jointly and severally) liable with another person or entity, your share of the liability should be determined in the same way as you determined your share of jointly held assets.

Examples:

— You owe \$10,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 with your spouse to a savings and loan for the mortgage on the home you own with your spouse. You must report the name and address of the bank (\$10,000 being the amount of that liability) and the name and address of the savings and loan (\$60,000 being the amount of this liability). The credit card debts need not be reported.

(CONTINUED on page 5)

— You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability. If your liability for the loan is only as a partner, without personal liability, then the loan would be a contingent liability.

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

List in this part of the form the amount of each debt, for which you were jointly and severally liable, that is not reported in the "Liabilities in Excess of \$1,000" part of the form. Example: You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability, as you reported the other 50% of the debt earlier.

PART D — INCOME

[Required by Art. II, Sec. 8(a)(i)(1), Fla. Const.]

As noted on the form, you have the option of either filing a copy of your complete 2013 federal income tax return, <u>including all schedules</u>. W2's and attachments, with Form 6, or completing Part D of the form. If you do not attach your tax return, you must complete Part D.

PRIMARY SOURCES OF INCOME:

List the name of each source of income that provided you with more than \$1,000 of income during 2013, the address of that source, and the amount of income received from that source. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income.

"Income" means the same as "gross income" for federal income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples of income include: compensation for services, gross income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, distributive share of partnership gross income, and alimony, but not child support. Where income is derived from a business activity you should report the income to you, as calculated for income tax purposes, rather than the income to the business.

Examples:

- If you owned stock in and were employed by a corporation and received more than \$1,000 of income (salary, commissions, dividends, etc.) from the company, you should list the name of the company, its address, and the total amount of income received from it.
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$1,000, you should list the name of the firm, its address, and the amount of your distributive share.
- If you received dividend or interest income from investments in stocks and bonds, list only each individual company from which you received more than \$1,000. Do not aggregate income from all of these investments.

- If more than \$1,000 of income was gained from the sale of property, then you should list as a source of income the name of the purchaser, the purchaser's address, and the amount of gain from the sale. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed simply as "sale of (name of company) stock," for example.
- If more than \$1,000 of your income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and the amount of income from that institution.

SECONDARY SOURCES OF INCOME:

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported as a "Primary Source of Income." You will **not** have anything to report **unless**:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) during the disclosure period, more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, limited partnership, LLC, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and
- (2) You received more than \$1,000 in gross income from that business entity during the period.

If your ownership and gross income exceeded the two thresholds listed above, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, the source's principal business activity, and the name of the business entity in which you owned an interest. You do not have to list the amount of income the business derived from that major source of income.

Examples:

- You are the sole proprietor of a dry cleaning business, from which you received more than \$1,000 in gross income last year. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of your business, the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your gross partnership income exceeded \$1,000. You should list the name of the partnership, the name of each tenant of the mall that provided more than 10% of the partnership's gross income, the tenant's address and principal business activity.

(CONTINUED on page 6) @

PART E - INTERESTS IN SPECIFIED BUSINESSES

[Required by Sec. 112.3145(5), F.S.]

The types of businesses covered in this section include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies; utility companies; entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period, more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during 2013, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list: the name of the business, its address and principal business activity, and the position held with the business (if any). Also, if you own(ed) more than a 5% interest in the business, as described above, you must indicate that fact and describe the nature of your interest.

(End of Instructions.)

OTHER FORMS YOU MAY NEED TO FILE IN ORDER TO COMPLY WITH THE ETHICS LAWS

In addition to filing Form 6, you *may* be required to file one or more of the special purpose forms listed below, depending on your particular position, business activities, or interests. As it is your duty to obtain and file any of the special purpose forms which may be applicable to you, you should carefully read the brief description of each form to determine whether it applies.

Judges (Supreme Court, District Courts of Appeal, Circuit Courts, and County Courts) are required to file Form 6 by the Code of Judicial Conduct, Canon 6, which requires other disclosures as well. The forms listed below are *not* applicable to Judges, unless specifically noted below or if the Judge holds another public position to which these forms would apply.

- Form 6F Final Full and Public Disclosure of Financial Interests: Required of elected constitutional officers, Judges, and others who must file financial disclosure using Form 6; to be filed within 60 days after leaving office or employment. This form is used to report financial interests between January 1st of the last year of office or employment and the last day of office or employment. [Sec. 112.3144(6), F.S.]
- Form 6X Amended Full and Public Disclosure of Financial Interests: To be used by elected constitutional officers and others who must file financial disclosure using Form 6 to correct mistakes on previously filed Form 6. [Sec. 112.3144(6), F.S.]
- Form 2 Quarterly Client Disclosure: Required of elected constitutional officers, local officers, state officers, and specified state employees to disclose the names of clients represented for compensation by themselves, or a partner or associate before agencies at the same level of government as they serve. The form should be filed by the end of the calendar quarter (March 31, June 30, Sept. 30, Dec. 31) following the calendar quarter in which a reportable representation was made. [Sec. 112.3145(4), F.S.]
- Form 9 Quarterly Gift Disclosure: Required of elected constitutional officers and others who must file financial disclosure using Form 1 or 6 (as well as State procurement employees) to report gifts worth more than \$100. The form should be filed by the end of the calendar quarter (March 31, June 30, September 30, or December 31) following the calendar quarter in which the gift was received. [Sec. 112.3148, F.S.]
- Form 3A Statement of Interest in Competitive Bid for Public Business
- Form 4A Disclosure of Business Transaction, Relationship, or Interest
- Form 8A Memorandum of Voting Conflict for State Officers
- Form 8B Memorandum of Voting Conflict for County, Municipal, and Other Local Public Officers
- Form 10 Annual Disclosure of Gifts from Governmental Entities and Direct Support Organizations and Honorarium Event Related Expenses

AVAILABILITY OF FORMS

Copies of these forms are available from the Supervisor of Elections in your county; from the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303; telephone (850) 488-7864; and at the Commission's web site: www.ethics.state.fl.us.

FOR MORE INFORMATION

Questions about any of these forms or the ethics laws may be addressed to the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303; telephone (850) 488-7864.

NOTICE

Annual Full and Public Disclosure of Financial Interests is due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500.

[s. 112.3144, F.S. - applicable to non-judicial officials] Failure to file also can result in removal from public office or employment. [Ch. 2014-183, Laws of Florida]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal, or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

INSTRUCTIONS FOR COMPLETING AND FILING FORM 6 FULL AND PUBLIC DISCLOSURE OF FINANCIAL INTERESTS

WHAT TO FILE

File only the first sheet (pages 1 and 2). Facsimiles will not be accepted. A candidate who has filed Form 6 for 2014 with the Commission, prior to qualifying, may file a copy of that Form 6 at the time of qualifying.

WHERE TO FILE

Officeholders: Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303;

<u>Candidates:</u> The officer before whom they qualify. If a Form 6 is filed with a qualifying officer, it need not also be filed with the Commission.

WHEN TO FILE

Officeholders: No later than July 1, 2015. Candidates: During the qualifying period.

WHO MUST FILE FORM 6:

All persons holding the following positions: Governor, Lieutenant Governor, Cabinet members, members of the Legislature, Circuit Court Judges, County Judges, State Attorneys, Public Defenders, Clerks of Circuit Courts, Sheriffs, Tax Collectors, Property Appraisers, Supervisors of Elections, County Commissioners, elected Superintendents of Schools, members of District School Boards, Mayor and members of the Jacksonville City Council,

Justices of the Supreme Court, Judges of the District Court of Appeals, Judges of Compensation Claims; the Duval County Superintendent of Schools, and members of the Florida Housing Finance Corporation Board, the Florida Prepaid College Board, and each expressway authority, transportation authority (except the Jacksonville Transportation Authority), or toll authority created pursuant to Chapter 348 or 343, F.S., or any other general law.

INSTRUCTIONS FOR COMPLETING FORM 6:

INTRODUCTORY INFORMATION (At Top of Form):

If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, <u>and contact your agency's financial disclosure coordinator</u>. Your coordinator is identified in the financial disclosure portal on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, or for which you are a candidate.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held as of December 31, 2014, even if you have since left that position. If you are a candidate, check the box below your name and address.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your Social Security number is not required and you should redact it from any documents you file. If you are an active or former officer or employee listed in Section 119.071(4)(d), F.S., whose home address is exempt from disclosure, the Commission is required to maintain the confidentiality of your home address if you submit a written request for confidentiality.

PART A - NET WORTH

[Required by Art. II, s. 8(a)(i)(1), Fla. Const.]

Report your net worth as of December 31, 2014, or a more current date, and list that date. This should be the same date used to value your assets and liabilities. In order to determine your net worth, you will need to total the value of <u>all</u> your assets and subtract the amount of <u>all</u> of your liabilities. <u>Simply subtracting the liabilities reported in Part C from the assets reported in Part B will not result in an accurate net worth figure in most cases.</u>

To total the value of your assets, add:

- (1) The aggregate value of household goods and personal effects, as reported in Part B of this form;
- (2) The value of all assets worth over \$1,000, as reported in Part B; and
- (3) The total value of any assets worth less than \$1,000 that were not reported or included in the category of "household goods and personal effects."

To total the amount of your liabilities, add:

- (1) The total amount of each liability you reported in Part C of this form, except for any amounts listed in the "joint and several liabilities not reported above" portion; and,
- (2) The total amount of unreported liabilities (including those under \$1,000, credit card and retail installment accounts, and taxes owed).

(CONTINUED on page 4)

PART B — ASSETS WORTH MORE THAN \$1,000

[Required by Art. II, s. 8(a)(i)(1), Fla. Const.; s. 112.3144, F.S.]

HOUSEHOLD GOODS AND PERSONAL EFFECTS:

The value of your household goods and personal effects may be aggregated and reported as a lump sum, if their aggregate value exceeds \$1,000. The types of assets that can be reported in this manner are described on the form.

ASSETS INDIVIDUALLY VALUED AT MORE THAN \$1,000:

Describe, and state the value of, each asset you had on the reporting date you selected for your net worth in Part A, if the asset was worth more than \$1,000 and if you have not already included that asset in the aggregate value of your household goods and personal effects. Assets include, but are not limited to, things like interests in real property; cash; stocks; bonds; certificates of deposit; interests in businesses; beneficial interests in trusts; money owed you; bank accounts; Deferred Retirement Option Program (DROP) accounts; and the Florida Prepaid College Plan. Assets also include investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product *contained in* a brokerage account, IRA, or the Florida College Investment Plan, is your asset—not the account or plan itself.

You are not required to disclose assets owned solely by your spouse.

How to Identify or Describe the Asset:

- Real property: Identify by providing the street address of the property. If the property has no street address, identify by describing the property's location in a manner sufficient to enable a member of the public to ascertain its location without resorting to any other source of information.
- Intangible property: Identify the type of property and the business entity or person to which or to whom it relates. <u>Do not list simply "stocks and bonds" or "bank accounts."</u> For example, list "Stock (Williams Construction Co.)," "Bonds (Southern Water and Gas)," "Bank accounts (First National Bank)," "Smith family trust," "Promissory note and mortgage (owed by John and Jane Doe)."

How to Value Assets:

- Value each asset by its fair market value on the date used in Part A for your net worth.
- Jointly held assets: If you hold real or personal property jointly with another person, your interest equals your legal percentage of ownership in the property. <u>However</u>, assets that are held as tenants by the entirety or jointly with right of survivorship must be reported at 100% of their value.
- Partnerships: You are deemed to own an interest in a partnership which corresponds to your interest in the equity of that partnership.
- Trusts: You are deemed to own an interest in a trust which corresponds to your percentage interest in the trust corpus.
- Real property may be valued at its market value for tax purposes, unless a more accurate appraisal of its fair market value is available.
- Marketable securities which are widely traded and whose prices are generally available should be valued based upon the closing price on the valuation date.
- Accounts, notes, and loans receivable: Value at fair market value, which generally is the amount you reasonably expect to collect.

- Closely-held businesses: Use any method of valuation which in your judgment most closely approximates fair market value, such as book value, reproduction value, liquidation value, capitalized earnings value, capitalized cash flow value, or value established by "buy-out" agreements. It is suggested that the method of valuation chosen be indicated in a footnote on the form.
- Life Insurance: Use cash surrender value less loans against the policy, plus accumulated dividends.
- The asset value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART C- LIABILITIES

[Required by Art. II, s. 8(a)(i)(1), Fla. Const.; s. 112.312(14), F.S.]

LIABILITIES IN EXCESS OF \$1,000:

List the name and address of each creditor to whom you owed more than \$1,000 on the date you chose for your net worth in Part A, and list the amount you owe. Liabilities include: accounts, notes, and interest payable; debts or obligations (excluding taxes, unless the taxes have been reduced to a judgment) to governmental entities; judgments against you, and the unpaid portion of vehicle leases.

You are not required to disclose liabilities that are solely your spouse's responsibility.

You do not have to list on the form any of the following: credit card and retail installment accounts, taxes owed (unless the taxes have been reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a partner (without personal liability) for partnership debts, or where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" on a note and have signed as being jointly liable or jointly and severally liable, then this is not a contingent liability.

How to Determine the Amount of a Liability:

- Generally, the amount of the liability is the face amount of the debt.
- The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments.
- If you are the only person obligated to satisfy a liability, 100% of the liability should be listed.
- If you are jointly and severally liable with another person or entity, which often is the case where more than one person is liable on a promissory note, you should report here only the portion of the liability that corresponds to your percentage of liability. *However*, if you are jointly and severally liable for a debt relating to property you own with one or more others as tenants by the entirety or jointly, with right of survivorship, report 100% of the total amount owed.
- If you are only jointly (not jointly and severally) liable with another person or entity, your share of the liability should be determined in the same way as you determined your share of jointly held assets.

(CONTINUED on page 5)

Examples:

- You owe \$10,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 with your spouse to a savings and loan for the mortgage on the home you own with your spouse. You must report the name and address of the bank (\$10,000 being the amount of that liability) and the name and address of the savings and loan (\$60,000 being the amount of this liability). The credit card debts need not be reported.
- You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability. If your liability for the loan is only as a partner, without personal liability, then the loan would be a contingent liability.

JOINT AND SEVERAL LIABILITIES NOT REPORTED ABOVE:

List in this part of the form the amount of each debt, for which you were jointly and severally liable, that is not reported in the "Liabilities in Excess of \$1,000" part of the form. Example: You and your 50% business partner have a \$100,000 business loan from a bank and you both are jointly and severally liable. Report the name and address of the bank and \$50,000 as the amount of the liability, as you reported the other 50% of the debt earlier.

PART D — INCOME

[Required by Art. II, s. 8(a)(i)(1), Fla. Const.]

As noted on the form, you have the option of either filing a copy of your complete 2014 federal income tax return, including all schedules, W2's and attachments, with Form 6, or completing Part D of the form. If you do not attach your tax return, you must complete Part D.

PRIMARY SOURCES OF INCOME:

List the name of each source of income that provided you with more than \$1,000 of income during 2014, the address of that source, and the amount of income received from that source. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income.

"Income" means the same as "gross income" for federal income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples of income include: compensation for services, gross income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, distributive share of partnership gross income, and alimony, but not child support. Where income is derived from a business activity you should report the income to you, as calculated for income tax purposes, rather than the income to the business.

Examples:

- If you owned stock in and were employed by a corporation and received more than \$1,000 of income (salary, commissions, dividends, etc.) from the company, you should list the name of the company, its address, and the total amount of income received from it.
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$1,000, you should list the name of the firm, its address, and the amount of your distributive share.

- If you received dividend or interest income from investments in stocks and bonds, list only each individual company from which you received more than \$1,000. Do not aggregate income from all of these investments.
- If more than \$1,000 of income was gained from the sale of property, then you should list as a source of income the name of the purchaser, the purchaser's address, and the amount of gain from the sale. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed simply as "sale of (name of company) stock," for example.
- If more than \$1,000 of your income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and the amount of income from that institution.

SECONDARY SOURCES OF INCOME:

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported as a "Primary Source of Income." You will not have anything to report unless:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) during the disclosure period, more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, limited partnership, LLC, proprietorship, joint venture, trust, firm, etc., doing business in Florida); and
- (2) You received more than \$1,000 in gross income from that business entity during the period.

If your ownership and gross income exceeded the two thresholds listed above, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, the source's principal business activity, and the name of the business entity in which you owned an interest. You do not have to list the amount of income the business derived from that major source of income.

Examples:

- You are the sole proprietor of a dry cleaning business, from which you received more than \$1,000 in gross income last year. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of your business, the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your gross partnership income exceeded \$1,000. You should list the name of the partnership, the name of each tenant of the mall that provided more than 10% of the partnership's gross income, the tenant's address and principal business activity.

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PART E - INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(5), F.S.]

The types of businesses covered in this section include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies; utility companies; entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period, more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during 2014, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list: the name of the business, its address and principal business activity, and the position held with the business (if any). Also, if you own(ed) more than a 5% interest in the business, as described above, you must indicate that fact and describe the nature of your interest.

PART F - TRAINING CERTIFICATION

If you are a Constitutional Officer whose term began before March 31 of the year for which you are filing, you are required to complete 4 hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

(End of Instructions.)

OTHER FORMS YOU MAY NEED TO FILE IN ORDER TO COMPLY WITH THE ETHICS LAWS

In addition to filing Form 6, you may be required to file one or more of the special purpose forms listed below, depending on your particular position, business activities, or interests. As it is your duty to obtain and file any of the special purpose forms which may be applicable to you, you should carefully read the brief description of each form to determine whether it applies.

Judges (Supreme Court, District Courts of Appeal, Circuit Courts, and County Courts) are required to file Form 6 by the Code of Judicial Conduct, Canon 6, which requires other disclosures as well. The forms listed below are not applicable to Judges, unless specifically noted below or if the Judge holds another public position to which these forms would apply.

Form 6F — Final Full and Public Disclosure of Financial Interests:

Required of elected constitutional officers, Judges, and others who must file financial disclosure using Form 6; to be filed within 60 days after leaving office or employment. This form is used to report financial interests between January 1st of the last year of office or employment and the last day of office or employment. [s. 112.3144(6), F.S.]

Form 6X — Amended Full and Public Disclosure of Financial

Interests: To be used by elected constitutional officers and others who must file financial disclosure using Form 6 to correct mistakes on previously filed Form 6. [s. 112.3144(6), F.S.]

Form 2 — Quarterly Client Disclosure: Required of elected

constitutional officers, local officers, state officers, and specified state employees to disclose the names of clients represented for compensation by themselves, or a partner or associate before agencies at the same level of government as they serve. The form should be filed by the end of the calendar quarter (March 31, June 30, Sept. 30, Dec. 31) following the calendar quarter in which a reportable representation was made. [s. 112.3145(4), F.S.]

Form 9 — Quarterly Gift Disclosure: Required of elected constitutional officers and others who must file financial disclosure using Form 1 or 6 (as well as State procurement employees) to report gifts worth more than \$100. The form should be filed by the end of the calendar quarter (March 31, June 30, September 30, or December 31) following the calendar quarter in which the gift was received. [s. 112.3148, F.S.]

Form 3A — Statement of Interest in Competitive Bid for Public Business

Form 4A — Disclosure of Business Transaction, Relationship, or Interest

Form 8A — Memorandum of Voting Conflict for State Officers

Form 8B — Memorandum of Voting Conflict for County, Municipal, and Other Local Public Officers

Form 10 — Annual Disclosure of Gifts from Governmental Entities and Direct Support Organizations and Honorarium Event Related **Expenses**

WHO MUST FILE FORM 6:

Copies of these forms are available from the Supervisor of Elections in your county; from the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303; telephone (850) 488-7864; and at the Commission's website: www.ethics.state.fl.us.

Questions about any of these forms or the ethics laws may be addressed to the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303; telephone (850) 488-7864.